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February 13, 2026

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Announcement Regarding Revision of Full-Year Consolidated Earnings Forecast (Upward Revision) and Fiscal Year-end Dividend Forecast (Dividend Increase)

NPR-RIKEN CORPORATION (hereinafter, the "Company") hereby announces that, at a meeting of its Board of Directors held on February 13, 2026, it has determined to revise the full-year consolidated earnings forecast and fiscal year-end dividend forecast for the fiscal year ending March 2026.

1. Revision to full-year consolidated earnings forecast

(1) Full-year consolidated earnings forecast for fiscal year ending March 2026 (April 1, 2025 – March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Basic earnings per share
	(million yen)	(million yen)	(million yen)	(million yen)	(yen)
Previous forecast (A)	158,000	9,500	13,000	9,000	334.77
Revised forecast (B)	160,000	11,000	15,000	11,000	409.06
Change (B-A)	2,000	1,500	2,000	2,000	
Change (%)	1.3	15.8	15.4	22.2	
Actual results for the previous year (Year ended March 31, 2025)	170,340	11,807	14,678	8,756	323.32

(2) Reasons for the Revision

Regarding the full-year consolidated earnings forecast, in addition to the cumulative results for the first three quarters, considering that the exchange rate has been trending more toward a weaker yen than expected, rationalization through productivity improvements including the creation of management integration synergies, progress in price optimization,

and future outlook, the forecast is expected to exceed the full-year consolidated earnings forecast announced on November 14, 2025. Therefore, we have made the upward revision as stated above.

2. Revision to fiscal year-end dividend forecast

(1) Fiscal year-end dividend for fiscal year ending March 2026

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecast		85 yen	135 yen
Revised forecast		115 yen	165 yen
Actual results for the current fiscal year	50 yen		
Actual results for the previous year (Year ended March 31, 2025)	45 yen	85 yen	130 yen

(2) Reasons

The Company regards returning profits to its shareholders as an important business issue. The basic policy of the Company is to continue to provide stable dividends, taking into consideration the balance between investment for growth and improvement of corporate value, and soundness of finance, and to conduct shareholder returns including flexible purchase of treasury stocks, while being conscious of capital efficiency and total payout ratio.

With respect to the fiscal year-end dividend for the current fiscal year, taking into account the dividend policy under the Company's first medium-term management plan (fiscal years ending March 2025 through March 2027) and factors such as upward revision to the Company's full-year consolidated earnings forecast mentioned above, we determined to increase the amount per share from the previously announced 85 yen to 115 yen, an increase of 30 yen. As a result, the annual dividend per share forecast will also be revised from 135 yen to 165 yen, an increase of 30 yen.

(Note) The above forecasts have been prepared based on information and projections available as of the date of this announcement, and actual results may differ from these forecasts due to various factors going forward.