

## Document and entity information

|                                      | Mar 2026   | Jun 2025                    |
|--------------------------------------|------------|-----------------------------|
| Company information                  |            |                             |
| Company information                  |            |                             |
| FASF member mark                     |            | true                        |
| Document name                        |            | 第1四半期決算短信<br>〔日本基準〕（連<br>結） |
| Filing date                          |            | 2025-08-08                  |
| Company name                         |            | Howa Machinery,Ltd.         |
| Securities code                      |            | 6203                        |
| URL                                  |            | https://www.howa.co.<br>jp/ |
| Representative                       |            |                             |
| Title                                |            | 代表取締役社長                     |
| Name                                 |            | 塚本 高広                       |
| Inquiries                            |            |                             |
| Title                                |            | 常務取締役総務部門<br>長              |
| Name                                 |            | 北村 誠                        |
| Tel                                  |            | 052-408-1001                |
| Supplemental material of results     |            | -                           |
| Way of getting                       |            | -                           |
| Convening briefing of results        |            | -                           |
| Target for briefing of results       |            | -                           |
| Note to fraction processing method   |            | （百万円未満切捨<br>て）              |
| Stock exchange listings              |            |                             |
| Tokyo                                |            | true                        |
| Tokyo Prime                          |            | -                           |
| Tokyo Standard                       |            | true                        |
| Tokyo Growth                         |            | -                           |
| Tokyo PRO Market                     |            | -                           |
| Tokyo Others                         |            | -                           |
| Nagoya                               |            | true                        |
| Nagoya Premire                       |            | true                        |
| Nagoya Main                          |            | -                           |
| Nagoya Next                          |            | -                           |
| Nagoya Others                        |            | -                           |
| Sapporo                              |            | -                           |
| Sapporo                              |            | -                           |
| Sapporo Ambitious                    |            | -                           |
| Sapporo Others                       |            | -                           |
| Fukuoka                              |            | -                           |
| Fukuoka                              |            | -                           |
| Fukuoka Q-Board                      |            | -                           |
| Fukuoka Others                       |            | -                           |
| Phoenix                              |            | -                           |
| Japan Securities Dealers Association |            | -                           |
| Business category                    |            |                             |
| General Business                     | true       |                             |
| Specific Business                    |            | -                           |
| Fiscal Year End                      | 2026-03-31 |                             |
| Quarterly period                     |            | 1                           |

## Business Results-Quarterly operating results

(in millions of yens)

|                             | Jun 2025 | Jun 2024 |
|-----------------------------|----------|----------|
| Quarterly operating results |          |          |

|                                                    |       |       |
|----------------------------------------------------|-------|-------|
| Quarterly operating results                        |       |       |
| Consolidated operating results                     |       |       |
| Consolidated income statements information         |       |       |
| Net sales                                          |       |       |
| Net sales                                          | 5,192 | 4,558 |
| % change                                           | 13.9  | -1.1  |
| Operating profit                                   |       |       |
| Operating profit                                   | 433   | 128   |
| % change                                           | 238.3 | 197.7 |
| Ordinary profit                                    |       |       |
| Ordinary profit                                    | 507   | 264   |
| % change                                           | 92.0  | 98.5  |
| Profit attributable to owners of parent            |       |       |
| Profit attributable to owners of parent            | 346   | 201   |
| % change                                           | 72.1  | 93.3  |
| Note to consolidated income statements information |       |       |
| Comprehensive income                               |       |       |
| Comprehensive income                               | 294   | 680   |
| Change in comprehensive income                     | -56.8 | 33.6  |
| Other consolidated operating results               |       |       |
| Basic earnings per share (Yen)                     | 28.76 | 16.70 |
| Diluted earnings per share (Yen)                   | -     | -     |
| Note to consolidated operating results             |       |       |
| Note to operating results                          | -     |       |

## Business Results-Quarterly financial positions

(in millions of yens)

|                                          | Jun 2025 | Mar 2025 |
|------------------------------------------|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 34,436   | 34,051   |
| Net assets                               | 18,786   | 18,736   |
| Capital adequacy ratio (%)               | 54.6     | 55.0     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 18,786   | 18,736   |
| Note to financial positions              | -        |          |

## Business Results-Note to quarterly business results

|                                        | Jun 2025 |
|----------------------------------------|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Quarterly Dividends

(in millions of yens)

|                          | Mar 2026 | Jun 2025 | Mar 2025 |
|--------------------------|----------|----------|----------|
| Quarterly dividends      |          |          |          |
| Quarterly dividends      |          |          |          |
| Dividends                |          |          |          |
| Dividend per share (Yen) |          |          |          |
| Dividend per share (Yen) |          |          |          |
| First quarter            |          |          |          |
| Result                   | -        |          | -        |
| Second quarter           |          |          |          |
| Result                   |          |          | 0.00     |
| Forecast                 | 0.00     |          |          |

|                                                                        |       |       |
|------------------------------------------------------------------------|-------|-------|
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Third quarter                                                          |       |       |
| Result                                                                 |       | -     |
| Forecast                                                               | -     |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Year end                                                               |       |       |
| Result                                                                 |       | 20.00 |
| Forecast                                                               | 20.00 |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Annual                                                                 |       |       |
| Result                                                                 |       | 20.00 |
| Forecast                                                               | 20.00 |       |
| Upper                                                                  | -     |       |
| Lower                                                                  | -     |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Correction of dividend forecast from the most recent dividend forecast |       |       |
| Annual                                                                 | -     |       |
| Note to dividends                                                      |       |       |
| Note to dividends                                                      |       |       |
| Annual                                                                 |       | -     |

## Quarterly Forecasts

(in millions of yens)

|                                      |  |                                                                |
|--------------------------------------|--|----------------------------------------------------------------|
|                                      |  | Mar 2026                                                       |
| Quarterly forecasts                  |  |                                                                |
| Quarterly forecasts                  |  |                                                                |
| Title for forecasts                  |  | 3 . 2026年 3 月期の<br>連結業績予想（2025<br>年 4 月 1 日 ~ 2026年<br>3 月31日） |
| Preamble to consolidated forecasts   |  |                                                                |
| Preamble to forecasts                |  | -                                                              |
| Main table of consolidated forecasts |  |                                                                |
| Net sales                            |  |                                                                |
| Net sales                            |  |                                                                |
| Forecast                             |  | 24,900                                                         |
| Upper                                |  | -                                                              |
| Lower                                |  | -                                                              |
| % change                             |  |                                                                |
| Forecast                             |  | 0.3                                                            |
| Upper                                |  | -                                                              |
| Lower                                |  | -                                                              |
| Operating profit                     |  |                                                                |
| Operating profit                     |  |                                                                |
| Forecast                             |  | 1,310                                                          |
| Upper                                |  | -                                                              |
| Lower                                |  | -                                                              |
| % change                             |  |                                                                |
| Forecast                             |  | 4.5                                                            |
| Upper                                |  | -                                                              |
| Lower                                |  | -                                                              |
| Ordinary profit                      |  |                                                                |
| Ordinary profit                      |  |                                                                |
| Forecast                             |  | 1,420                                                          |
| Upper                                |  | -                                                              |
| Lower                                |  | -                                                              |
| % change                             |  |                                                                |
| Forecast                             |  | 0.5                                                            |
| Upper                                |  | -                                                              |

|                                                                          |       |
|--------------------------------------------------------------------------|-------|
| Lower                                                                    | -     |
| Profit attributable to owners of parent                                  |       |
| Profit attributable to owners of parent                                  |       |
| Forecast                                                                 | 930   |
| Upper                                                                    | -     |
| Lower                                                                    | -     |
| % change                                                                 |       |
| Forecast                                                                 | 24.2  |
| Upper                                                                    | -     |
| Lower                                                                    | -     |
| Basic earnings per share (Yen)                                           |       |
| Basic earnings per share (Yen)                                           |       |
| Forecast                                                                 | 77.13 |
| Upper                                                                    | -     |
| Lower                                                                    | -     |
| Note to consolidated forecasts                                           |       |
| Note to forecasts                                                        | -     |
| Correction of financial forecast from the most recent financial forecast |       |
| Correction of financial forecast from the most recent financial forecast |       |
| Forecast                                                                 | -     |

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

|                                                                             |          |
|-----------------------------------------------------------------------------|----------|
|                                                                             | Jun 2025 |
| Significant changes in the scope of consolidation during the period         |          |
| Significant changes in the scope of consolidation during the period         |          |
| Others                                                                      |          |
| Significant changes in the scope of consolidation during the period         |          |
| Significant changes in the scope of consolidation during the period         | -        |
| Number of subsidiaries newly consolidated                                   | -        |
| Number of subsidiaries excluded from consolidation                          | -        |
| Note to significant changes in the scope of consolidation during the period |          |
| Note to significant changes in the scope of consolidation during the period | -        |

## Notes, Quarterly-Appling of specific accounting of the consolidated quarterly financial statements

|                                                                                            |                                                                                         |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
|                                                                                            | Jun 2025                                                                                |
| Applying of specific accounting of the consolidated quarterly financial statements         |                                                                                         |
| Applying of specific accounting of the consolidated quarterly financial statements         |                                                                                         |
| Others                                                                                     |                                                                                         |
| Applying of specific accounting of the consolidated quarterly financial statements         |                                                                                         |
| Applying of specific accounting of the consolidated quarterly financial statements         | true                                                                                    |
| Note to applying of specific accounting of the consolidated quarterly financial statements |                                                                                         |
| Note to applying of specific accounting of the consolidated quarterly financial statements | (注)詳細は、添付資料7ページ「2.四半期連結財務諸表及び主な注記(3)四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。 |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|                                                                                            |   |
|--------------------------------------------------------------------------------------------|---|
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Others                                                                                     |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies based on revisions of accounting standard                   | - |
| Changes in accounting policies other than ones based on revisions of accounting standard   | - |
| Changes in accounting estimates                                                            | - |
| Retrospective restatement                                                                  | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|                                                                                              | Jun 2025                                                                                                                                                                                                 | Mar 2025   | Jun 2024   |
|----------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |                                                                                                                                                                                                          |            |            |
| Number of issued and outstanding shares (common stock)                                       |                                                                                                                                                                                                          |            |            |
| Others                                                                                       |                                                                                                                                                                                                          |            |            |
| Number of issued and outstanding shares (common stock)                                       |                                                                                                                                                                                                          |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 12,548,134                                                                                                                                                                                               | 12,548,134 |            |
| Number of treasury stock at the end of fiscal year                                           | 487,468                                                                                                                                                                                                  | 487,452    |            |
| Average number of shares                                                                     | 12,060,672                                                                                                                                                                                               |            | 12,047,443 |
| Note to number of issued and outstanding shares (common stock)                               |                                                                                                                                                                                                          |            |            |
| Note to number of issued and outstanding shares (common stock)                               | (注) 期末自己株式数には、株式会社日本カストディ銀行（信託E口）が保有する当社株式（2026年3月期1Q 170,500株、2025年3月期170,500株）が含まれております。また、株式会社日本カストディ銀行（信託E口）が保有する当社株式を、期中平均株式数の計算において控除する自己株式数に含めております。<br>（2026年3月期1Q 170,500株、2025年3月期1Q 113,666株） |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.