This release is an English translation of the original Japanese text of the disclosure document dated July 6, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.

July 6, 2026

To Whom It May Concern:

Company name: Solasto Corporation
Representative: Toru Noda, President and Representative Director, CEO
(TSE Prime, Code No. 6197)
Contact: Satoshi Yokota, Corporate Officer, General Manager of Management Division
(TEL. 03-6890-8904)

Notice Concerning Approval of Share Consolidation, Abolition of Provisions on Share Units, and Partial Amendment of the Articles of Incorporation

Solasto Corporation (the "Company") hereby announces that, as announced in the press release dated May 27, 2026, titled "Notice Regarding Extraordinary General Meeting of Shareholders Concerning Share Consolidation, Abolition of the Provisions Setting the Share Unit Number, and Partial Amendment of the Company's Articles of Incorporation" (the "Company's Press Release"), the Company submitted Proposal No. 1, "Share Consolidation," and Proposal No. 2, "Partial Amendment of the Company's Articles of Incorporation" to the extraordinary general meeting of shareholders held today (the "Extraordinary Shareholders' Meeting"), and each of these proposals was approved and adopted as originally proposed, as set forth below.

As a result, the Company's common stock (the "Company's Stock") will fall under the delisting criteria of the Tokyo Stock Exchange, Inc. (the "TSE"). Accordingly, the Company's Stock is expected to be designated as securities to be delisted from today through August 5, 2026, followed by delisting on August 6, 2026. Please note that, after the delisting, the Company's Stock will no longer be tradable on the TSE Prime Market.

1. Proposal No. 1 (Share Consolidation)

The Company obtained approval from the shareholders at the Extraordinary Shareholders' Meeting for the share consolidation described below (the "Share Consolidation"). For details of the Share Consolidation, please refer to the Company's Press Release.

(1) Class of Shares to Be Consolidated

Common stock

(2) Consolidation Ratio

The Company's Stock will be consolidated at a ratio of one share for every 2,120,340 shares of the Company's Stock.

(3) Reduction in the Total Number of Issued Shares

TBD

Note: The Company's board of directors has resolved, at its meeting held on May 27, 2026, that the Company cancel, effective as of August 7, 2026, all treasury shares held by it on the same date (including all restricted shares to be acquired by the Company without consideration as treasury shares on the scheduled date of cancellation). Since the total number of shares to be cancelled is yet to be determined, reduction in the total number of issued shares is also yet to be determined.

(4) Total Number of Issued Shares Before the Effective Date

TBD

Note: As described in "(3) Reduction in the Total Number of Issued Shares" above, the total number of shares to be cancelled is yet to be determined. Therefore, the total number of issued shares before the effective date is also yet to be determined.

(5) Total Number of Issued Shares After the Effective Date

42 shares

(6) Total Number of Authorized Shares as of the Effective Date

168 shares

(7) Treatment of Fractional Shares and Amount of Cash Expected to Be Delivered to Shareholders as a Result of Such Treatment.

(i) Whether the treatment is to be conducted pursuant to Article 235, Paragraph 1 of the Companies Act or Article 234, Paragraph 2 thereof as applied mutatis mutandis pursuant to Article 235, Paragraph2 of the Companies Act, and the reasons therefor

As a result of the Share Consolidation, the number of shares of the Company's Stock held by shareholders other than MP-2605 Co., Ltd. (the "Offeror"), Daito Trust Construction Co., Ltd. ("Daito TC"), and the Company's employee shareholding association whose members consist of the Company's employees (the "Company's Employee Shareholding Association") (collectively, the "Intended Remaining Shareholders") is expected to be fractions of less than one share (in this regard, the possibility that shareholders other than the Intended Remaining Shareholders who hold 2,120,340 or more shares of the Company's Stock may remain is as described in the Company's Press Release). With respect to the treatment of fractions of less than one share resulting from the Share Consolidation, the aggregate number of such fractional shares (if such aggregate number includes a fraction of less than one share, such fraction shall be rounded down pursuant to the provisions of Article 235, Paragraph 1 of the Companies Act (Act No. 86 of 2005, as amended; the "Companies Act")) will be sold in accordance with the provisions of Article 235 of the Companies Act and other applicable laws and regulations, and the proceeds obtained from such sale will be distributed to the shareholders who hold such fractional shares in proportion to the respective fractions held by them. With respect to such sale procedures, in light of the fact that the Share Consolidation is to be implemented as part of a transaction intended to delist the Company's Stock (the "Transaction") through the acquisition of all of the Company's Stock (excluding the treasury shares held by the Company, all of the Company's Stock held by Daito TC, and all of the Company's Stock held by the Company's Employee Shareholding Association), and that the Company's Stock is scheduled to be delisted as of August 6, 2026 and will thereafter constitute shares without a market price, making it unlikely that a purchaser will appear through a public auction, the Company plans to sell the number of shares equivalent to the aggregate number of such fractional shares to the Offeror, upon obtaining permission from the court pursuant to the provisions of Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 thereof. With respect to the sale price in such case, if the required court permission is obtained as scheduled, the Company plans to set the sale price so that shareholders entered or recorded in the Company's final shareholder register as of August 9, 2026, which is the day immediately preceding the effective date of the Share Consolidation, will receive cash in an amount equivalent to the number of shares of the Company's Stock held by such shareholders multiplied by 1,119 yen, which is the same amount as the price per share of the Company's Stock in the tender offer for the Company's Stock conducted by the Offeror during the period from March 25, 2026 to May 11, 2026. However, if the court permission is not obtained, or if adjustments due to fractional calculations are required, the actual amount of cash delivered may differ from the amount described above.

(ii) Name of the Person Expected to Purchase the Shares Subject to Sale
MP-2605 Co., Ltd. (the Offeror)

(iii) Method by Which the Person Expected to Purchase the Shares Subject to Sale Will Secure Funds for Payment of the Purchase Price and the Reasonableness of Such Method
The Offeror plans to raise the funds required for the acquisition of shares of the Company's Stock equivalent to the total number of fractional shares resulting from the Share Consolidation through a capital contribution from MP-2604 Co., Ltd., a wholly-owned subsidiary of MP-2603 Co., Ltd., in which 49,999 out of 50,000 issued shares (excluding treasury shares) are held by a fund to which MBK Partners or its affiliated companies provide services, and the remaining one share is held directly by Mr. Toru Noda, President and Representative Director of the Company, and through loans from Mizuho Bank, Ltd., MUFG Bank, Ltd., and Aozora Bank, Ltd. In the process of implementing the Transaction, the Company confirmed that the Offeror had secured the funds by reviewing the tender offer registration statement filed by the Offeror on March 25, 2026 as well as the loan certificates and the equity commitment letter attached thereto. In addition, according to the Offeror, no event has occurred since the above date that would prevent the Offeror from paying for the shares of the Company's Stock equivalent to the total number of fractional shares of less than one share resulting from the Share Consolidation, nor is the Offeror aware of any possibility that any such event will occur in the future. For the reasons described above, the Company has concluded that the Offeror's method for securing funds to pay for the shares of the Company's Stock equivalent to the total number of fractional shares of less than one share resulting from the Share Consolidation is reasonable.

(iv) Expected Timing of the Sale and the Delivery of the Proceeds to Shareholders
The Company plans to file a petition with the court, around late August 2026, for permission to sell shares of the Company's Stock equivalent to the total number of fractional shares of less than one share resulting from the Share Consolidation, pursuant to the provisions of Article 234, Paragraph 2 of the Companies Act as applied mutatis mutandis pursuant to Article 235, Paragraph 2 of the same Act. While the timing of obtaining such permission may change depending upon such factors as the circumstances of the court, the Company plans to obtain the court's permission and sell the shares of the Company's Stock to the Offeror around September 2026. Then, after making the necessary preparations for the delivery of the proceeds from such sale to the shareholders, the Company expects to deliver the sale proceeds to the shareholders around late November 2026. Taking into consideration the time period required for the series of procedures from the effective date of the Share Consolidation until the sale, the Company believes that the shares of the Company's Stock equivalent to the total number of fractional shares of less than one share resulting from the Share Consolidation will be sold, and the sale proceeds will be delivered to the shareholders, at the respective timings described above.

2. Proposal No. 2 (Partial Amendment of the Company's Articles of Incorporation)

The Company obtained approval from the shareholders at the Extraordinary Shareholders' Meeting for the following partial amendments to the Articles of Incorporation. For details of such amendments, please refer to the Company's Press Release.

These amendments to the articles of incorporation are scheduled to become effective on August 10, 2026, which is the effective date of the Share Consolidation, subject to the Share Consolidation becoming effective.

(1) If the Share Consolidation becomes effective, the total number of authorized shares of the Company's Stock will be reduced to 168 shares in accordance with the provisions of Article 182, Paragraph 2 of the Companies Act. In order to clarify this point, Article 5 (Total Number of Authorized Shares) of the Articles of Incorporation will be amended, subject to the Share Consolidation taking effect.

(2) If the Share Consolidation becomes effective, it will no longer be necessary to set the number of shares per share unit. Accordingly, subject to the Share Consolidation taking effect, in order to abolish the current provision under which one unit consists of 100 shares of the Company's Stock, Article 6 (Number of Shares Per Unit) and Article 8 (Rights in Relation to Shares Less Than One Unit) of the Articles of Incorporation will be deleted in their entirety, and the affected article numbers will be shifted up due to the amendment.

(3) If the Share Consolidation becomes effective, the Company's Stock will be delisted as a result of the implementation of the Share Consolidation, and the provisions regarding the electronic provision system for shareholders' meeting materials will no longer be necessary. Accordingly, subject to the Share Consolidation taking effect, Article 14 (Electronic Provision Measures, etc.) of the Articles of Incorporation will be deleted in its entirety, and the affected article numbers will be shifted up due to the amendment.

3. Schedule for the Share Consolidation

(1)	Date of the Extraordinary Shareholders' Meeting	Monday, July 6, 2026
(2)	Date of designation as securities to be delisted	Monday, July 6, 2026
(3)	Last trading date for the Company's Stock	Wednesday, August 5, 2026 (estimate)
(4)	Date of delisting of the Company's Stock	Thursday, August 6, 2026 (estimate)
(5)	Effective date of the Share Consolidation	Monday, August 10, 2026 (estimate)