

This release is an English translation of the original Japanese text of the disclosure document dated April 27, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.



April 27, 2026

To Whom It May Concern:

Company name: Solasto Corporation
Representative: Toru Noda, President and Representative
Director, CEO
(TSE Prime, Code No. 6197)
Contact: Satoshi Yokota, Corporate Officer, General
Manager of Management Division
(TEL. 03-6890-8904)

Notice Regarding Setting of Record Date for Convening Extraordinary General Meeting of Shareholders

Solasto Corporation (the "Company") hereby announces that, pursuant to a resolution adopted at a meeting of the Board of Directors held today, it decided to set a record date for the convening of an Extraordinary General Meeting of Shareholders (the "Extraordinary Shareholders Meeting"), which is scheduled to be held in early July 2026. The details are as follows.

1. Record Date for the Extraordinary Shareholders Meeting

In order to prepare for the case where the Extraordinary Shareholders Meeting is held and to determine the shareholders entitled to exercise their voting rights at such meeting, the Company has designated May 19, 2026 (Tuesday) as the record date. Shareholders recorded or registered in the final shareholder register on that date shall be entitled to exercise their voting rights at the Extraordinary Shareholders Meeting. The Company will issue a public notice regarding the record date as follows

(1) Record Date: May 19, 2026 (Tuesday)

(2) Date of Public Notice: May 1, 2026 (Friday)

(3) Method of Public Notice: Electronic Public Notice

<https://kmasterplus.pronexus.co.jp/main/corp/m/2/m263/index.html>

2. Schedule and Agenda of the Extraordinary Shareholders Meeting

As announced in the Company's press releases titled "Announcement of Implementation of MBO and Recommendation for Tendering Shares" on March 24, 2026 and "(Amendment) Partial Amendment of 'Announcement of Implementation of MBO and Recommendation for Tendering Shares' on April 9, 2026, MP-2605, Inc. (the "Offeror") has stated that, if the tender offer for the Company's common stock (the "Company's Stock") (the "Tender Offer") is successfully completed, but the Offeror is unable to acquire all of the Company's Stock through the Tender Offer (excluding the treasury shares held by the Company, the Non-tendered Shares (Note 1), and the Employee Shareholding Association's Shares (Note 2)), the Offeror will, after a successful

completion of the Tender Offer, request the Company to implement a series of procedures to make the Offeror, Daito Trust Construction Co., Ltd. (the "Daito TC"), and the Company's employee shareholding association (the "Company's Employee Shareholding Association"), whose members consist of the Company's employees the only shareholders of the Company.

Specifically, the Offeror will request the Company to hold an extraordinary shareholders meeting whose agenda includes a proposal for a share consolidation involving the Company's Stock under Article 180 of the Companies Act (Act No. 86 of 2005, as amended;) (the "Share Consolidation"), and a proposal for partial amendment of the Company's Articles of Incorporation to abolish the provision regarding the share unit number subject to the effectuation of the Share Consolidation (such request, the "Request"). In addition, the Offeror, Daito TC and the Employee Shareholding Association intend to approve the proposals described above at the Extraordinary Shareholders Meeting.

In preparation for the case where the Extraordinary Shareholders Meeting is held in response to the Request, the Company has decided, as described in "1. Record Date for the Extraordinary Shareholders Meeting" above, to set the record date required for convening the Extraordinary Shareholders Meeting in advance.

The date and time, venue, and details of the agenda of the Extraordinary Shareholders Meeting will be announced once they are determined.

On the other hand, if (i) the Tender Offer is not completed, or (ii) the Tender Offer is completed and the Offeror successfully acquires all of the Company's Stock (excluding treasury shares held by the Company, the Non-tendered Shares, and the Employee Shareholding Association's Shares) through the Tender Offer, the Company does not plan to hold the Extraordinary Shareholders Meeting or to use the above-mentioned record date.

Note 1: "Non-tendered Shares" means all of the Company's Stock held by Daito TC.

Note 2: "Employee Shareholding Association's Shares" means all of the Company's Stock held by the Company's Employee Shareholding Association.