

This release is an English translation of the original Japanese text of the disclosure document dated March 24, 2026, issued by Solasto Corporation, and is for reference purposes only. In the event of any discrepancy between the original Japanese text and this English translation, the Japanese text shall prevail.



March 24, 2026

To whom it may concern

Company name Solasto Corporation
Representative Toru Noda, President and Representative Director
(Securities Code: 6197, Tokyo Stock Exchange Prime)
Contact Satoshi Yokota
Head of the Corporate Management Division
Phone +81-3-6890-8904

Company name MP-2605 Co., Ltd.
Representative Toru Noda, Representative Director

**Notice regarding Commencement of Tender Offer for Common Stock of
Solasto Corporation (Securities Code 6197) as part of an MBO**

MP-2605 Co., Ltd. hereby announces that, today, it has decided to acquire the common shares of Solasto Corporation through a tender offer as described in the Attachment.

End

This material is being made public in accordance with Article 30, Paragraph 1, Item 4 of the Enforcement Order of the Financial Instruments and Exchange Act pursuant to the request made by MP-2605 Co., Ltd. (the Tender Offeror) to Solasto Corporation (the Target Company of the Tender Offer).

(Attachment)

“Notice regarding Commencement of Tender Offer for Common Stock of Solasto Corporation (Securities Code 6197) as part of an MBO” dated March 24, 2026

March 24, 2026

To whom it may concern

Company name: MP-2605 Co., Ltd.
Representative: Toru Noda, Representative Director

**Notice regarding Commencement of Tender Offer for Common Stock of Solasto Corporation
(Securities Code 6197) as part of an MBO**

MP-2605 Co., Ltd. (the “Tender Offeror”) hereby announces that, today, it has decided to acquire all of the common shares of Solasto Corporation (Securities Code: 6197; Prime Market of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”); the “Target Company”) (the “Target Company Shares”) (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered (as defined below), and the shares held by the employee shareholding association of the Target Company (the “Target Company Employee Shareholding Association”) in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association (as defined below; the same shall apply hereinafter)) through a tender offer (the “Tender Offer”) in accordance with the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “Act”).

The Tender Offeror is a stock company established on February 10, 2026, and Mr. Toru Noda (“Mr. Noda”), the president and representative director of the Target Company, currently serves as its representative director (Note 1). The primary purpose of the Tender Offeror is to implement a series of transactions to take the Target Company Shares private by acquiring and holding the Target Company Shares listed on the Prime Market of the Tokyo Stock Exchange (the “Transactions”), and subsequently controlling and managing the Target Company’s business.

The Tender Offer will be, as detailed below, implemented as part of a management buyout (MBO) transaction (Note 2), with the approval of the board of directors of the Target Company, to acquire, on an amicable basis, all of the Target Company Shares (excluding the treasury shares owned by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association). As of today, the Tender Offeror is a wholly-owned subsidiary of MP-2604 Co., Ltd. (the “Tender Offeror Parent Company”), which is a wholly-owned subsidiary of MP-2603 Co., Ltd. (Note 3) (the “Tender Offeror Grandparent Company”), in which (i) the fund for which MBK Partners or its affiliated companies (collectively, “MBK Partners”) provides services (the “MBK Fund”) (Note 4) directly holds 49,999 shares and (ii) Mr. Noda directly holds 1 share out of 50,000 issued shares (excluding treasury shares) (hereinafter, the Tender Offeror Parent Company, MBK Partners, the MBK Fund, the Tender Offeror Grandparent Company and the Tender Offeror are collectively referred to as the “Tender Offeror, Etc.”). As of today, the Tender Offeror, Etc. do not own any Target Company Shares. Furthermore, Mr. Noda, the president and representative director of the Target Company, will continue to be involved in the management of the Target Company after the Transactions, and, as such, in connection with the Tender Offer, the MBK Fund has entered into a management entrustment agreement with Mr. Noda on March 23, 2026, which stipulates matters concerning the management, etc., of the Target Company after the Transactions. In addition, as of March 23, 2026, the MBK Fund has entered into a shareholders agreement with Mr. Noda pertaining to the shares of the Tender Offeror Grandparent Company whereby the MBK Fund and Mr. Noda agree that (i) Mr. Noda may not transfer or otherwise dispose of the shares of the Tender Offeror Grandparent Company without the written consent of the MBK Fund; (ii) in the event that the MBK Fund intends to transfer all of its shares in the Tender Offeror Grandparent Company to a third party, Mr. Noda has the right to request the MBK Fund to have the shares held by him in the Tender Offeror Grandparent Company sold to such third party on the same terms as those offered to the MBK Fund; and (iii) in the case above, the MBK Fund has the right to request that Mr. Noda sell his shares in the Tender Offeror Grandparent Company to said third party on the same terms as those offered to the MBK Fund.

Furthermore, MBK Partners has agreed with Mr. Noda that following the Squeeze-Out Procedures (as defined below; the same shall apply hereinafter), Mr. Noda will reinvest a portion of the consideration received through the Squeeze-Out Procedures to the Tender Offeror Grandparent Company (up to the total amount of such consideration) (Note 5) (the “Re-Investment”); however, details, including the conditions and timing, etc., regarding the Re-Investment, have not yet been determined at this time. In addition, as of today, there is no agreement between the Tender Offeror and the directors of the Target Company other than Mr. Noda, regarding their appointment or their compensation after the

Tender Offer. The management structure, including the composition of directors and officers of the Target Company after the completion of the Tender Offer, will be determined in consultation with the Target Company after the completion of the Tender Offer.

As such, the Transactions constitute a so-called management buyout (MBO).

Furthermore, the Tender Offeror intends to provide the employees of the Target Company with greater shared incentives to enhance the corporate value of the Target Company and, today, will propose arrangements to the Target Company Employee Shareholding Association, which was the fifth largest shareholder of the Target Company as of September 30, 2025 (shares owned: 2,382,144 shares; Ownership Ratio (Note 6): 2.63%; this percentage may fluctuate due to factors such as employees leaving the Target Company Employee Shareholding Association.), for the continued holding of the Target Company Shares (or shares of the Tender Offeror Grandparent Company), with the outline as follows. However, as of today, the details remain undecided as discussions with the Target Company Employee Shareholding Association regarding this arrangement have not yet commenced (hereinafter, this arrangement is referred to as the “Continued Shareholding by the Employee Shareholding Association”).

- Not to tender all of the Target Company Shares owned by the Target Company Employee Shareholding Association (the “Shares Held by the Employee Shareholding Association”) in the Tender Offer, and to suspend contributions by members and periodic purchases of the shares by the Target Company Employee Shareholding Association.
- In the event that the Second Share Consolidation (as defined below; the same shall apply hereinafter) is implemented, the Stock Lending (as defined below) will be carried out prior to it.
- Implementation of the Triangular Share Exchange (as defined below; the same shall apply hereinafter) following the Squeeze-Out Procedures.

In the case where the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, following the Squeeze-Out Procedures, the Target Company Employee Shareholding Association will continue to hold an investment in the Target Company through the Tender Offeror Grandparent Company, alongside the MBK Fund and Mr. Noda. In the case where the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, the Tender Offeror intends to submit an amendment to the Tender Offer Registration Statement pertaining to the Tender Offer regarding such consent and related matters. The timing of such submission is expected to be around mid-April 2026. Meanwhile, in the case where the Target Company Employee Shareholding Association does not consent to the Continued Shareholding by the Employee Shareholding Association, the Triangular Share Exchange is not expected to be implemented.

Furthermore, in connection with the Tender Offer, as of March 24, 2026, the Tender Offeror entered into a transaction agreement with Daito Trust Construction Co., Ltd. (shares owned: 31,805,100 shares; Ownership Ratio: 35.07%; “Daito Trust Construction”), the largest shareholder of the Target Company as of September 30, 2025, which includes provisions for Daito Trust Construction not to tender any of the Target Company Shares owned by Daito Trust Construction (the “Shares Agreed Not to Be Tendered”) in the Tender Offer, to vote in favor of a proposal regarding the Share Consolidation (Note 7) in relation to the Target Company Shares owned by Daito Trust Construction at the Extraordinary Shareholders’ Meeting (Note 8), and to sell all of the Shares Agreed Not to Be Tendered owned by Daito Trust Construction in response to the Treasury Share Acquisition (as defined below, the same shall apply hereinafter) to be implemented by the Target Company after the Share Consolidation becomes effective.

In the Tender Offer, if the total number of the shares, etc., tendered in the Tender Offer (the “Tendered Shares, Etc.”) is less than the minimum number of shares to be purchased (Note 9) (i.e., 28,530,600 shares; Ownership Ratio: 31.46%), the Tender Offeror will not purchase any of the Tendered Shares, Etc.

On the other hand, as stated above, the Tender Offer aims to take the Target Company Shares private, and therefore, the Tender Offeror has not set a maximum number of the shares to be purchased, and if the total number of the Tendered Shares, Etc., is equal to or greater than the minimum number of shares to be purchased (i.e., 28,530,600 shares), the Tender Offeror will purchase all of the Tendered Shares, Etc.

If the Tender Offer is consummated, the Tender Offeror is expected to receive capital contributions from the Tender Offeror Parent Company up to a maximum of 36,860,445,000 yen, and to receive a loan up to a maximum of 72,401,000,000 yen from financial institutions no later than the business day immediately preceding the commencement date of the settlement of the Tender Offer, so that these funds can be applied toward settlement, etc., of the Tender Offer.

Furthermore, after the Share Consolidation becomes effective, the Tender Offeror intends to implement (i) a provision of funds from the Tender Offeror to the Target Company to cover the consideration for the Treasury Share Acquisition

(the “Financing”) (the provision is planned to be made through a third-party allotment of class shares (whose details have not yet been determined) to the Tender Offeror and capital increases through the issuance of class shares are chosen to create a structure that maximizes benefits for Daito Trust Construction and minority shareholders by avoiding an impact on the amount of capital, etc. used for the calculation of deemed dividends under the Corporation Tax Act (Act No. 34 of 1965, as amended) in connection with the Treasury Share Acquisition and increasing the amount available for distribution.) and (ii) a reduction by the Target Company in the share capital and capital reserve of the Target Company in accordance with Article 447, Paragraph 1 and Article 448, Paragraph 1 of the Companies Act (Act No. 86 of 2005, as amended; the “Companies Act”) (the “Capital Decrease, Etc.” (Note 10)), each of which aims to secure funds for executing the Treasury Share Acquisition and distributable amounts for such acquisition.

In addition, the Tender Offeror intends to implement the acquisition of the Shares Agreed Not to Be Tendered by the Target Company after the Share Consolidation becomes effective and the Financing and the Capital Decrease, Etc. are implemented (the “Treasury Share Acquisition”, and the purchase price of the Treasury Share Acquisition is referred to as the “Treasury Share Acquisition Price”). In this respect, even if the Second Share Consolidation is expected to be conducted, the Treasury Share Acquisition is planned to be implemented prior to the Second Share Consolidation. The Treasury Share Acquisition Price is planned to be 776 yen per share of the Target Company Shares prior to the Share Consolidation, setting at an amount that makes the amount of after-tax proceeds Daito Trust Construction would receive if it were to tender its shares in the Tender Offer equal to the amount of after-tax proceeds it would receive through the Treasury Share Acquisition, taking into account the fact that the provisions for exclusion of deemed dividends from taxable income will apply. The Treasury Share Acquisition was proposed by MBK Partners to Daito Trust Construction in order to balance the maximizing of the tender offer price and fairness among shareholders.

Finally, in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association, subject to the completion of the Squeeze-Out Procedures and the Treasury Share Acquisition and after the Target Company receives an exemption from the obligation to file annual securities reports, the Tender Offeror and the Target Company Employee Shareholding Association intend to implement a triangular share exchange, with the aim of the Target Company Employee Shareholding Association transferring the Target Company Shares to the Tender Offeror and receiving class A shares of the Tender Offeror Grandparent Company (the “Class A Shares”) as consideration (specifically, this refers to a share exchange where the Tender Offeror is the wholly-owning parent company after the share exchange, the Target Company is the wholly-owned subsidiary after the share exchange, and the consideration for the share exchange consists of Class A Shares held by the Tender Offeror, which are then delivered to the Target Company Employee Shareholding Association, which is the shareholder of the Target Company at the time of the share exchange. Further, the reason for using class shares as consideration is that, with regard to the shares of the Tender Offeror Grandparent Company that will be held by the Target Company Employee Shareholding Association, it is necessary to establish a mechanism different from that of common shares in order to define the terms and conditions, such as acquisition clauses required to address situations such as withdrawal of members from the Target Company Employee Shareholding Association following the implementation of the triangular share exchange.) (the “Triangular Share Exchange”), and to enter into a shareholders agreement concerning the Tender Offeror Grandparent Company between the Target Company Employee Shareholding Association and the MBK Fund. Though the details remain undetermined as of today, they will be determined through future discussions with the Target Company Employee Shareholding Association. Furthermore, the specific schedule for the Triangular Share Exchange remains undetermined as of today (Note 11). Although the details of the Class A Shares remain undetermined as of today, while the terms will generally be the same as those for common shares, the details of the acquisition clauses and other necessary terms to address situations such as employees withdrawing from the Target Company Employee Shareholding Association following the implementation of the Triangular Share Exchange will be determined in consultation with the Target Company Employee Shareholding Association.

(Note 1) The Tender Offeror was established with Mr. Tamon Nonaka as a director and representative director at incorporation. However, on March 23, 2026, the Tender Offeror received a letter of resignation from Mr. Nonaka as representative director (though he remains as a director), and on the same date, Mr. Noda, Mr. Shunichiro Fujino and Mr. Yudai Yano assumed the positions of representative director, director and auditor of the Tender Offeror, respectively. Furthermore, on the same date, amendments were made to the Articles of Incorporation to designate the Tender Offeror as a company with a board of directors and corporate auditor(s); together with the aforementioned changes to the officers, the registration application procedures are currently underway as of today.

(Note 2) A “management buyout” (MBO) generally refers to a transaction where a member or members of the management team of a company being acquired jointly invest all or part of the acquisition funds and acquire the company’s shares on the assumption that the business of the company will continue.

(Note 3) After the Transactions, Mr. Noda intends to increase his shareholding in the Tender Offeror Grandparent Company through the Re-Investment. The specific terms of the Re-Investment have not yet been

determined. Furthermore, the Tender Offeror intends to propose a series of procedures to enable the Target Company Employee Shareholding Association to become a (joint) shareholder of the Tender Offeror Grandparent Company through the Triangular Share Exchange.

- (Note 4) The MBK Fund is one of the funds for which MBK Partners provides services. MBK Partners is an independent private equity firm established in March 2005, specializing in private equity investments in the three East Asian countries: Japan, the People’s Republic of China, and the Republic of Korea. Supported by investors primarily comprised of institutional investors, such as global corporations, banks, financial institutions, family offices, public pension funds, foundations, sovereign wealth funds, and fund of funds, it manages approximately USD 32.5 billion as of today. It invests in companies ranging from large corporations to mid-sized corporations primarily in the sectors of retail/consumer goods, telecommunications/media/technology, financial services, and healthcare. Following such investments, it actively provides management support to portfolio companies to maximize their corporate value. Since its establishment in March 2005, it has made 82 investments in East Asian countries, including 17 companies and 22 investments in Japan, such as Yayoi Co., Ltd., USJ Co., Ltd., INVOICE INC., KOMEDA Co., Ltd., TASAKI & Co., Ltd. (formerly Tasaki Shinju Co., Ltd.), Accordia Golf Co., Ltd., Kuroda Electric Co., Ltd., Orchid Inc. (formerly Godiva Japan, Inc.), TSUKUI CORPORATION, EPS Holdings, Inc., SOYOKAZE Co., Ltd. (formerly UNIMAT Retirement Community Co., Ltd.), HITOWA Co., Ltd., JAPAN BEST RESCUESYSTEM Co., Ltd., Alinamin Pharmaceutical Co., Ltd., and FICT LIMITED. Following investment execution, it collaborates with management teams on each company’s specific value enhancement strategies over the medium to long term, achieving increases in sales and profitability.
- (Note 5) The valuation of the Target Company Shares, which is used as the basis for determining the subscription price per common share of the Tender Offeror Grandparent Company in the Re-Investment, is expected to be the same amount as the price of the purchase, etc., per Target Company Share in the Tender Offer (the “Tender Offer Price”) (which is planned to be subject to a formal adjustment based on the consolidation ratio of the Target Company Shares in the Share Consolidation), and does not provide for terms more favorable than the Tender Offer Price. Furthermore, the reason the Tender Offeror Grandparent Company will receive the Re-Investment from Mr. Noda is to ensure that Mr. Noda continues to have greater shared incentives to enhance the corporate value of the Target Company after the Transactions by increasing Mr. Noda’s Ownership Ratio in the Tender Offeror Grandparent Company beyond its level as of the date hereof, given that Mr. Noda is expected to continue serving as the president and representative director of the Target Company after the Transactions, playing a responsible role in the management policies and capital strategy of the Target Company, while continuously leading overall management toward the long-term growth of the Target Company. The Re-Investment by Mr. Noda was considered independently of whether he would tender his shares in the Tender Offer; therefore, the Tender Offeror believes that it does not violate the spirit of the uniform tender offer price rule (Article 27-2, Paragraph 3 of the Act).
- (Note 6) “Ownership Ratio” means the ratio (rounded to the second decimal place; hereinafter the same shall apply to the calculation of the Ownership Ratio) of the number of shares held by a relevant shareholder out of the number of shares (90,691,224 shares) calculated by deducting the number of the treasury shares owned by the Target Company as of February 28, 2026 (i.e., 4,050,569 shares), from the total number of issued shares of the Target Company as of the same date (i.e., 94,741,793 shares), as set forth in the Share Buyback Report submitted by the Target Company on March 13, 2026. In addition to the 92,465 restricted shares of the Target Company granted to Mr. Noda as restricted stock compensation, Mr. Noda indirectly holds 24,121 Target Company Shares through the officer shareholding association of the Target Company; combined, Mr. Noda owns 116,586 of the Target Company Shares (Ownership Ratio: 0.13%).
- (Note 7) “Share Consolidation” means consolidation of the Target Company Shares pursuant to Article 180 of the Companies Act.
- (Note 8) “Extraordinary Shareholders’ Meeting” means an extraordinary shareholders’ meeting the agenda of which includes (a) a proposal to implement the Share Consolidation and (b) a proposal to partially amend the articles of incorporation, subject to the Share Consolidation becoming effective, for the purpose of abolishing the provision regarding a share unit.
- (Note 9) The minimum number of shares to be purchased (i.e., 28,530,600 shares) has been set as the number (i.e., 28,530,600 shares) obtained by (i) deducting (a) the number of voting rights (318,051 units) pertaining to the Shares Agreed Not to Be Tendered (i.e., 31,805,100 shares) and the number of voting rights (i.e., 1,251 units) pertaining to the restricted shares held by the directors of the Target Company

(the “Restricted Shares”) (Note 12) (i.e., 125,241 shares) from (b) the number of voting rights (i.e., 604,608 units), which is obtained by multiplying (x) the number of voting rights of the Target Company (i.e., 906,912 units) (the number of voting rights pertaining to the number of shares (i.e., 90,691,224 shares) which is calculated by deducting the number of treasury shares owned by the Target Company as of February 28, 2026 (i.e., 4,050,569 shares) from the total number of issued shares of the Target Company as of the same date, as set forth in the Share Buyback Report submitted by the Target Company on March 13, 2026 (i.e., 94,741,793 shares)) by (y) two-thirds (2/3), and then (ii) multiplying the number of voting rights obtained therefrom by 100. The minimum number of shares to be purchased has been set to make the Prospective Remaining Shareholders (as defined below) hold two-thirds (2/3) or more of the total number of voting rights of all shareholders of the Target Company after the Tender Offer, in order to ensure that the Squeeze-Out Procedures (as defined below) will be implemented, given that (i) if the Tender Offeror is unable to acquire all of the Target Company Shares (excluding the treasury shares held by the Target Company, the Shares Agreed Not to Be Tendered, and the Shares Held by the Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association) in the Tender Offer, the Tender Offeror plans to request, after the consummation of the Tender Offer, that the Target Company implement the series of procedures to make the Tender Offeror, Daito Trust Construction, and the Target Company Employee Shareholding Association in the event that the Target Company Employee Shareholding Association consents to the Continued Shareholding by the Employee Shareholding Association (collectively, the “Prospective Remaining Shareholders”) the only shareholders of the Target Company (the “Squeeze-Out Procedures”), and (ii) a special resolution of a shareholders’ meeting, as provided for in Article 309, Paragraph 2 of the Companies Act, is required, since the Share Consolidation is expected to be implemented as the Squeeze-Out Procedures. In calculating the minimum number of shares to be purchased, the number of voting rights pertaining to the Shares Held by the Employee Shareholding Association has not been deducted, since the Tender Offeror has not discussed with the Target Company Employee Shareholding Association regarding the Continued Shareholding by the Employee Shareholding Association. In addition, if any shareholders other than the Prospective Remaining Shareholders exist in the Target Company following the Share Consolidation, after the Target Company receives an exemption from the obligation to file annual securities reports as well as the implementation of the Treasury Share Acquisition, the Tender Offeror and the Target Company Employee Shareholding Association (in the event that it has consented to the Continued Shareholding by the Employee Shareholding Association) plan to, as part of the Squeeze-Out Procedures, implement procedures to make the Tender Offeror and the Target Company Employee Shareholding Association the only shareholders of the Target Company through transactions, which include lending all of the Target Company Shares the Target Company Employee Shareholding Association holds to the Tender Offeror, with the Target Company Employee Shareholding Association acting as the lender and the Tender Offeror as the borrower, and, subsequently, conducting another consolidation of the Target Company Shares (the “Second Share Consolidation”), and, after the Second Share Consolidation becomes effective, the Tender Offeror returning the Target Company Shares it borrowed to the Target Company Employee Shareholding Association (hereinafter, the transactions involving such lending and return shall be referred to as the “Stock Lending”). The terms of the Stock Lending, including the stock lending fee, remain undetermined as of today. In addition, the Tender Offeror has not set a minimum number of shares to be purchased that corresponds to the so-called “majority of minority” in the Tender Offer, because the Tender Offeror believes that setting such minimum number that corresponds to the so-called “majority of minority” may make the completion of the Tender Offer uncertain and may not contribute to the interests of general shareholders who wish to tender their shares in the Tender Offer.

(Note 10) In the Capital Decrease, Etc., the share capital and capital reserve of the Target Company will be decreased and transferred to the other capital surplus.

(Note 11) The Triangular Share Exchange was considered independently of whether the Target Company Employee Shareholding Association would tender its shares in the Tender Offer, and, in determining the share exchange ratio for the Triangular Share Exchange, the Target Company Shares will be valued at a price not exceeding the Tender Offer Price to avoid contradicting the principle of uniformity of the tender offer price (which is planned to be subject to a formal adjustment based on the consolidation ratio of the Target Company Shares in the Share Consolidation), and a share exchange ratio will be set which does not provide more favorable terms than the Tender Offer Price. Furthermore, the purpose of the Triangular Share Exchange is to enable the Target Company Employee Shareholding Association to continue holding the Target Company’s shares as a single entity, thereby maintaining and

strengthening the Target Company's employees' sense of mid to long-term involvement in the business, while ensuring the stability of business operations following the management buy-out (MBO).

(Note 12) Although the Restricted Shares cannot be tendered in the Tender Offer due to the transfer restrictions, among the directors of the Target Company who are holders of the Restricted Shares, (i) Mr. Noda has agreed with the Tender Offeror regarding the implementation of the Transactions; and (ii) with respect to the other directors, the Target Company resolved at its board of directors' meeting on March 24, 2026, that the Target Company would issue an opinion in support of the Tender Offer, which is implemented as part of a management buyout (MBO), and recommend that the shareholders of the Target Company tender their shares in the Tender Offer. Therefore, considering that all of the directors of the Target Company, who are holders of the Restricted Shares, are expected to vote in favor of a proposal concerning the Squeeze-out Procedures if the Tender Offer is consummated, the number of voting rights pertaining to the Restricted Shares has been excluded when determining the minimum number of shares to be purchased.

The overview of the Tender Offer is as follows:

(1) Name of the Target Company

Solasto Corporation

(2) Class of Shares, Etc., to be Purchased, Etc.

Common shares

(3) Price for Purchase, Etc.

1,119 yen per common share

(4) Period for Purchase, Etc.

From March 25, 2026 (Wednesday) to May 11, 2026 (Monday) (30 business days)

(5) Settlement Commencement Date

May 18, 2026 (Monday)

(6) Number of Shares, Etc., to be Purchased

Class of Shares	Number of Shares to Be Purchased	Minimum Number of Shares to Be Purchased	Maximum Number of Shares to Be Purchased
Common Shares	58,886,124 (shares)	28,530,600 (shares)	– (shares)
Total	58,886,124 (shares)	28,530,600 (shares)	– (shares)

(7) Tender Offer Agent

Mizuho Securities Co., Ltd.

5-1, Otemachi 1-chome, Chiyoda-ku, Tokyo

The tender offer agent has appointed the following sub-agent to sub-contract some of its administrative work.

Rakuten Securities, Inc. (sub-agent)

6-21, Minami-Aoyama 2-chome, Minato-ku, Tokyo

For details of the Tender Offer, please refer to the Tender Offer Registration Statement concerning the Tender Offer to be submitted by the Tender Offeror on March 25, 2026.

End

[Soliciting Regulations]

This press release is an announcement regarding the Tender Offer to the general public and is not prepared for the purpose of soliciting tenders. If a shareholder tenders his or her shares, the shareholder should decide to tender based on his/her own judgment after carefully reading the tender offer explanatory statement concerning the Tender Offer. This press release and reference documents thereof shall neither be, nor constitute a part of, an offer to sell or a solicitation thereof, or a solicitation of an offer to purchase, any securities whatsoever. Moreover, this press release and reference documents thereof (or any part thereof) or the fact of distribution thereof shall not be interpreted to be the basis of any agreement related to the Tender Offer, nor may it be relied in concluding any such agreement.

[Regulations of the United States]

The Tender Offer is for the shares of the Target Company, which is a company incorporated in Japan. The Tender Offer is to be conducted in accordance with the procedures and information disclosure standards prescribed in the laws of Japan, and these procedures and information disclosure standards are not necessarily the same as the procedures and information disclosure standards in the U.S. In particular, Section 13(e) and Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended), and the rules prescribed thereunder do not apply to the Tender Offer, and the Tender Offer does not conform to those procedures and standards. The financial statements contained in this press release and reference materials thereof have been prepared in accordance with Japanese accounting standards, which may substantially differ from generally accepted accounting principles in the U.S. and other countries. Moreover, as the Tender Offeror and the Target Company are companies incorporated outside of the U.S. and some or all of its directors are non-U.S. residents, it may be difficult to enforce any rights or claims arising under the U.S. federal securities laws. In addition, it may not be possible to commence legal actions against a non-U.S. company or its directors in a non-U.S. court on the ground of a violation of the U.S. securities laws. Furthermore, a company incorporated outside the U.S., as well as its directors and affiliates, may not necessarily be compelled to submit to the jurisdiction of U.S. courts.

Unless otherwise provided, all procedures for the Tender Offer shall be conducted entirely in the Japanese language. Some or all of the documents relating to the Tender Offer are or will be prepared in the English language. However, should there be any inconsistency between the document in English and that in Japanese, the Japanese document shall prevail.

This press release and reference documents thereof contain “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to any known or unknown risks, uncertainties, or any other factors, it is possible that actual results may substantially differ from the description as expressly or implicitly indicated in these forward-looking statements. Neither the Tender Offeror, the Target Company nor any of their affiliates give any assurance that the results expressly or implicitly indicated in these forward-looking statements will be achieved. The “forward-looking statements” in this press release or reference materials thereof have been prepared based on the information held by the Tender Offeror or the Target Company as of today, and unless otherwise required by applicable laws and regulations, neither the Tender Offeror, the Target Company nor any of their affiliates is obliged to amend or modify such statements in order to reflect any events or circumstances in the future.

Prior to or during the period of the Tender Offer, the Tender Offeror, the Tender Offeror (including its affiliates), the Target Company, Daito Trust Construction, their respective financial advisors, and the Tender Offer Agent (including their respective affiliates) may, in addition to the ordinary course of their business and to the extent permitted under the related Japanese financial instruments and exchange laws and regulations and other applicable laws and regulations, make purchases or take actions in connection with the purchase of the Target Company Shares for their own accounts or for their customers’ accounts outside the Tender Offer in accordance with the requirements of Rule 14e-5(b) under the U.S. Securities Exchange Act of 1934. In such cases, the Target Company Shares may be purchased and sold at a market price through market transactions or at a price determined through negotiations outside the market. If any information concerning such purchase is disclosed in Japan, such information will also be disclosed on the English website (or another means of disclosure) of the person who made such purchase.

[Other Countries]

In certain countries or regions, the announcement, issue or distribution of this press release may be restricted under the laws thereof. In such cases, please take note of such restrictions and comply therewith. The announcement, issue, or distribution of this press release does not constitute any solicitation of an offer for selling, etc., or offer for purchase, etc., of shares concerning the Tender Offer, and it constitutes nothing more than the distribution of materials for reference.