STRIKE GROUP

August 28, 2026

Company name: Strike Group Co., Ltd.
Representative: Kunihiko Arai, President & CEO
(Securities code: 6196 TSE Prime)
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Notice Regarding the Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending September 30, 2026

Strike Group Co., Ltd. (the "Company") hereby announces that, in light of recent business performance trends, it has revised its full-year consolidated earnings forecasts for the fiscal year ending September 30, 2026, previously announced on April 30, 2026, as set forth below.

● Revisions to the Financial Results Forecasts

1. Revision of Full-Year Consolidated Earnings Forecasts (October 1, 2025 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	22,523	7,316	7,343	5,025	87.24
Revised forecast (B)	24,500	8,300	8,300	5,700	98.94
Change (B-A)	1,976	983	956	674	
Percentage change (%)	8.8	13.4	13.0	13.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 30, 2025)	–	–	–	–	–

Note: As consolidated accounting was not applied in the fiscal year ended September 30, 2025, actual results for the previous full fiscal year are not presented.

2. Reasons for the Revision

The Group provides M&A advisory services and related businesses.

Since the third quarter of the current fiscal year, the accumulation of closed deals has progressed at a pace exceeding the level achieved in the first half. Furthermore, the Company successfully closed several large deals in July and August. Because this momentum has driven current performance expectations above previous projections, the Company is revising its full-year earnings forecasts upward.

Consequently, the Company now projects net sales of JPY 24,500 million, operating profit of JPY 8,300 million, ordinary profit of JPY 8,300 million, and profit attributable to owners of parent of JPY 5,700 million.

Please note that, given the recent trend of extended deal timelines, we anticipate that a certain portion of transactions scheduled to close near the fiscal year-end may carry over to the following fiscal year. Accordingly, these deals have not been incorporated into the current forecasts.

3. Revision of Dividend Forecasts

There are no changes to the Company's dividend forecasts in connection with this revision of earnings forecasts.

The financial results forecasts contained herein are based on information currently available to the Company and certain assumptions that the Company considers reasonable. These forecasts are not guarantees of future performance, and actual results may differ from those projected due to a variety of factors.