

April 23, 2026

Company name: Strike Group Co., Ltd.  
 Representative: Kunihiko Arai, President & CEO  
 (Securities code: 6196 TSE Prime)  
 Contact: Koichi Nakamura, Managing Director & CFO  
 (Tel: +81 3-6895-6196)

**Notice Regarding Revisions to First-Half Earnings Forecasts and Withdrawal of Full-Year Forecasts for the Fiscal Year Ending September 30, 2026**

Based on recent performance trends, Strike Group Co., Ltd. (the “Company”) has revised its earnings forecasts for the first half of the fiscal year ending September 30, 2026, announced on October 30, 2025. The revised forecasts are as follows.

• Revisions to the Earnings Forecasts

1. Revisions to the Non-Consolidated Earnings Forecasts for the First Half of the Fiscal Year Ending September 30, 2026 (October 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	11,560	3,753	3,769	2,563	44.50
Revised forecast (B)	9,737	2,699	2,709	1,850	32.12
Change (B-A)	(1,822)	(1,053)	(1,059)	(712)	
Percentage change (%)	(15.8)	(28.1)	(28.1)	(27.8)	
(Reference) Results for the first half of the previous fiscal year (First half of the fiscal year ended September 30, 2025)	8,951	2,439	2,440	1,739	30.20

Note: The Company conducted a 3-for-1 stock split effective April 1, 2026. Accordingly, basic earnings per share has been calculated assuming that the stock split had been carried out at the beginning of the previous fiscal year.

2. Withdrawal of Full-Year Non-Consolidated Earnings Forecasts for the Fiscal Year Ending September 30, 2026 (October 1, 2025 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	24,346	8,370	8,402	5,738	99.61
Revised forecast (B)	—	—	—	—	—
Change (B-A)	—	—	—	—	
Percentage change (%)	—	—	—	—	
(Reference) Results for the previous fiscal year (Fiscal year ended September 30, 2025)	20,314	6,332	6,341	4,719	81.93

Note: The Company conducted a 3-for-1 stock split effective April 1, 2026. Accordingly, basic earnings per share has been calculated assuming that the stock split had been carried out at the beginning of the previous fiscal year.

### 3. Reasons for the Revisions

The Company engages in M&A intermediary services for small- and medium-sized enterprises.

The first half of the fiscal year under review saw a lengthening of the period between signing final agreements and executing transactions, due primarily to a higher proportion of deals involving listed companies as acquirers and client circumstances. As the number of deals closed in this period fell below initial targets, net sales are now expected to be ¥9,737 million.

While there were no significant unforeseen cost increases during the period, the lower-than-expected net sales have led to revised projections for operating profit, ordinary profit, and profit of ¥2,699 million, ¥2,709 million, and ¥1,850 million, respectively.

Regarding the full-year earnings forecasts for the fiscal year ending September 30, 2026, the Company previously disclosed forecasts on a non-consolidated basis. However, in connection with the shift to consolidated financial reporting starting in the third quarter, the Company hereby withdraws those non-consolidated forecasts. The Company is currently assessing the impact of this transition on its financial performance and expects to announce its full-year consolidated earnings forecasts on April 30, 2026.

*The earnings forecasts contained herein are based on information currently available to the Company and certain assumptions that the Company considers reasonable. These forecasts are not guarantees of future performance, and actual results may differ from those projected due to a variety of factors.*