



Summary of Non-consolidated Financial Results for the Six Months Ended March 31, 2025〔Under Japanese GAAP〕

May 14, 2025

Company Name: Atræ, Inc.
 Listing: Tokyo
 Securities code: 6194
 URL: <https://atrae.co.jp>
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 Scheduled date to file semi-annual securities report: May 14, 2025
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the six months ended March 31, 2025 (from October 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	3,564	-	852	-	686	-	677	-	450	-
March 31, 2024	-	-	-	-	-	-	-	-	-	-

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
March 31, 2025	18.79	-
March 31, 2024	-	-

Note. 1. Operating profit before share-based payment expenses is the operating profit for financial accounting purposes plus the sum of share-based payment expenses of restricted stock and stock acquisition rights, which are non-cash expenses, and the Company determines this information is useful in understanding our constant operating results.

2. Diluted earnings per share for the six months ended March 31, 2025 are not presented because there are no dilutive potential shares.

3. Atræ, Inc. (the "Company") disclosed consolidated financial results for the fiscal year ended September 30, 2024, but the Company disclosed non-consolidated financial results from three months ended December 31, 2024. As a result, the Company does not disclose the year-on-year changes for the six months ended March 31, 2025, as well as the non-consolidated operating results (cumulative) and the year-on-year changes for the six months ended March 31, 2024.

(2) Non-consolidated financial Position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2025	6,817	5,045	63.0
September 30, 2024	7,234	5,325	64.6

Reference: Equity

As of March 31, 2025: 4,297 million yen

As of September 30, 2024: 4,671 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2024	-	0.00	-	21.00	21.00
Fiscal year ending September 30, 2025	-	0.00			
Fiscal year ending September 30, 2025 (Forecast)	-		-	31.00	31.00

Note 1: Revisions to the forecast of cash dividends most recently announced: Yes

Note 2: Regarding the revision to the cash dividends forecast, please refer to the " Notice Regarding the Revision of Dividend Forecast (Dividend Increase) for the Fiscal Year Ending September 30, 2025" disclosed on May 14, 2025.

3. Non-consolidated financial results forecast for the fiscal year ending September 30, 2025 (from October 1, 2024 to September 30, 2025)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit before share-based payment expenses		Operating profit		Ordinary profit		Profit		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,410	10.1	2,451	23.7	2,100	26.5	2,061	25.2	1,350	91.6	56.14

Note 1. Revisions to the forecast of non-consolidated financial results most recently announced: None

2. The percentage change from the previous fiscal year is a comparison of non-consolidated operating results for the fiscal year ended September 30, 2024 and the non-consolidated financial results forecast for the fiscal year ending September 30, 2025. The Company no longer has a consolidated subsidiary due to the partial transfer of shares in Altiri, Inc. Comparing the consolidated operating results for the fiscal year ended September 30, 2024 with the non-consolidated financial results forecast for the fiscal year ending September 30, 2025, operating profit will increase by 37.4% compared to the previous fiscal year.

*Notes:

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	23,627,141 shares
As of September 30, 2024	24,047,141 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	- shares
As of September 30, 2024	- shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended March 31, 2025	23,982,992 shares
Six months ended March 31, 2024	25,608,144 shares

※Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

※Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters

The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.

※On May 14, 2025 (JST), the Company will hold a quarterly financial result briefing for institutional investors and analysts. Quarterly financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).