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September 10, 2026

To Whom It May Concern

Company Name AirTrip Corp.

Representative President & Representative Director / CFO Yusuke Shibata

(Securities Code: 6191, Tokyo Stock Exchange Prime Market)

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Notice Regarding Revision of Earnings Forecast and Dividend Forecast

In light of recent performance trends, we have resolved to revise its full-year consolidated earnings forecast for the fiscal year ending September 30, 2026 (October 1, 2025 to September 30, 2026), which was announced on May 15, 2026, and its year-end dividend forecast, as described below.

Description

1. Revision of Earnings Forecast

(1) Revision of full-year consolidated earnings forecast for the fiscal year ending September 30, 2026 (October 1, 2025 to September 30, 2026)

(Unit: million yen)

	Revenue	Operating Profit (Before Impairment Loss, etc.)	Operating Profit (After Impairment Loss, etc.)	Profit Before Tax	Profit Attributable to Owners of the Parent	Basic Earnings Per Share (Yen Sen)
Previous Forecast (A)	34,000	―	1,500	1,400	600	26.34
Revised Forecast (B)	34,000	4,530	3,000	2,790	1,950	88.22
Change (B-A)	0	―	1,500	1,390	1,350	―
Change (%)	0.00%	―	100.00%	99.29%	225.00%	―
(Reference) Previous Fiscal Year Results (Fiscal Year Ended September 2025)	28,104	4,657	3,099	3,029	1,779	79.47

(2) Reasons for revision of earnings forecast

Since the fiscal year ended September 30, 2024, the AirTrip Group has continued its third stage after listing, "AirTrip To the Next Stage," and has been promoting its medium- to long-term growth strategy, "AirTrip 5000." As performance targets, the Group aims to achieve an operating profit (before impairment loss, etc.) of 5 billion yen by the fiscal year ending September 30, 2028, and subsequently aims for an operating profit (before impairment loss, etc.) of 10 billion yen.

In the AirTrip Online Travel Business, the Group continues to work on improving profitability by continuing strategic marketing investments with the keyword "Nandemo AirTrip" (Everything is AirTrip), expanding new focus products, and improving convenience through UI/UX enhancements. Each business other than the AirTrip Online Travel Business (Inbound Business, IT Development Business, Investment (AirTrip CVC) Business, and AirTrip Economic Zone and Other Businesses) is promoting the expansion of its business portfolio through M&A and capital and business alliances aimed at continued growth and further expansion, and is strategically constructing and strengthening the "AirTrip Economic Zone."

Although there is a further slowdown in growth and intensifying competition in the AirTrip Online Travel Business due in part to the impact of the external environment, each business segment following the AirTrip Online Travel Business is performing well and steadily, and the Group continues to steadily accumulate profits.

In the previous revision of the earnings forecast (May 15, 2026), the earnings forecast was based on the expectation of growth investments in existing and new businesses, M&A and capital and business alliances for non-continuous growth, and the recording of impairment losses, etc., in the financial results. However, based on the progress made to date and future outlook, we have decided to change its full-year earnings forecast.

Accordingly, we have revised its full-year consolidated earnings forecast for the fiscal year ending September 30, 2026, as an increase in operating profit and profit at each level is expected.

Starting with this earnings forecast, we have newly added operating profit (before impairment loss, etc.), which we position as its most important financial metric, as a reported figure.

2. Dividend Forecast

(1) Regarding dividend forecast

We position shareholder returns, including profit dividends to shareholders, as an important management policy, and as a result of actively addressing impairment losses, etc., it has achieved a solid financial foundation and balance sheet. In addition, it has been our Company's basic policy to provide shareholder returns by retaining earnings to prepare for funding needs for investments from a long-term perspective and by paying dividends in a stable manner.

In the current fiscal year, as the first step in expanding shareholder returns, we executed a share buyback of approximately 2,400 million yen.

We have now determined a shareholder return policy based on our medium- to long-term performance targets. For the period from the fiscal year ending September 30, 2026, to the fiscal year ending September 30, 2028, during which we aim to achieve an operating profit (before impairment loss, etc.) of 5,000 million yen, we have decided to implement a dividend policy with a 'payout ratio' of 100%, where the annual dividend amount will be 100% of the operating profit after tax (before impairment loss, etc.). We plan to designate the three-year period from the fiscal year ending September 30, 2026, to the fiscal year ending September 30, 2028, as the shareholder return period, during which we plan to pay out a total of over 10 billion yen in dividends.

Under this policy, we have decided to set the year-end dividend forecast for the current fiscal year at 160 yen per share, an increase of 150 yen from the previous fiscal year's 10 yen per share. This dividend forecast per share is calculated based on our policy of returning 100% of the operating profit after tax (before impairment loss, etc.) of 3,170 million yen, based on the aforementioned performance forecast.

Furthermore, we plan to enter an investment phase for our business starting from the fiscal year ending September 30, 2029, and we plan to return the dividend amount to the previous level of 10 yen per share.

(2) Details of the year-end dividend forecast for the fiscal year ending September 30, 2026

	Dividends per share (yen)		
	Second quarter-end	Fiscal year-end	Total
Previous Forecast (Announced November 14, 2025)	-	Undecided	-
Dividend Forecast	-	160.00	160.00
Current Fiscal Year Results	0	-	0
Previous Fiscal Year Results (Fiscal Year Ended September 2025)	-	10.00	10.00

(Note) The above performance and dividend forecasts are based on judgments and assumptions made using information available at this time. Actual results may differ from the forecasted figures due to various future factors.

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