



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 15, 2026

To whom it may concern

Company
Name AirTrip Corp.
Representative President & Representative Director / CFO Yusuke Shibata
(Securities Code: 6191 TSE Prime)
Inquiries President & Representative Director / CFO Yusuke Shibata
(TEL. 03-3431-6193)

Notice Concerning Revision of Earnings Forecasts

AirTrip Corp. hereby announces that, in light of recent business trends, it has revised its full-year consolidated earnings forecasts for the Fiscal Year Ending September 2026 (from October 1, 2025 to September 30, 2026), which were previously announced on November 14, 2025, as follows.

Notes

1. Revision of Full-year Consolidated Earnings Forecasts for the Fiscal Year Ending September 2026 (from October 1, 2025 to September 30, 2026)

(Unit: million yen)

	Revenue	Operating Profit	Profit Before Tax	Profit attributable to owners of parent	Basic Earnings Per Share (Yen Sen)
Previous Forecast (A)	34,000	1,000	900	400	17.82
Revised Forecast (B)	34,000	1,500	1,400	600	26.34
Change (B-A)	0	500	500	200	-
Change (%)	0.00%	50.00%	55.56%	50.00%	-
(Reference) Previous Fiscal Year Results (Fiscal Year Ending September 2025)	28,104	3,099	3,029	1,779	79.47

2. Reasons for the revision

Since the announcement of the consolidated earnings forecasts (November 14, 2025), the AirTrip Group has continued its third stage after listing, "AirTrip "To the Next Stage"", which began in the fiscal year ended September 2024, and has been promoting its medium- to long-term growth strategy "AirTrip 5000". The AirTrip Group is strategically constructing and strengthening the "AirTrip Economic Zone" by continuing strategic marketing investments in line with fluctuations in domestic and overseas travel demand, investing in the expansion of new focused products such as hotels, Shinkansen, car rentals, and highway buses under the keyword "AirTrip for Everything", and expanding revenue through UI/UX improvements and various promotions. At the same time, the Group is promoting the continued growth of existing businesses other than the travel business and further expanding its business portfolio through M&A, capital and business alliances, and other initiatives.

Despite a further slowdown in growth in the AirTrip Online Travel Business partly due to the impact of the external environment, each business segment following the AirTrip Online Travel Business has performed well, and the Group continues to steadily accumulate profits. Operating profit for the second quarter of the Fiscal Year Ending September 2026 was 2,505 million yen, showing a strong performance compared to the earnings forecasts announced previously.



Furthermore, while the earnings forecasts at the beginning of the period anticipated growth investments in existing and new businesses as well as M&A and capital and business alliances for non-continuous growth, the Group has decided to change its full-year earnings forecasts based on the status of investments and M&A conducted to date.

Based on the above, the Group has revised its previously announced full-year consolidated earnings forecasts for the Fiscal Year Ending September 2026, as operating profit and each level of profit are expected to increase.

(Note) The above earnings forecasts are based on judgments and assumptions made using information currently available, and actual results may differ from the forecast figures due to various factors in the future.

End