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Fiscal Year Ending Condensed Quarterly Consolidated Financial Results for the
September 2026 Second Quarter (Interim Period) [IFRS]

May 15, 2026

Company Name AirTrip Corp. Listing Tokyo Stock Exchange
Securities Code 6191 URL <http://www.airtrip.co.jp>

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Scheduled Date to Submit Quarterly Securities Report May 15, 2026 Scheduled Date to Commence Dividend Payments -

Preparation of Supplementary Material on Financial Results: Yes

Holding of Financial Results Briefing: Yes (For institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Operating Results for the Second Quarter (Interim Period) of the Fiscal Year Ending September 2026 (from October 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Revenue		Operating Profit before Depreciation and Amortization		Operating Profit		Profit Before Tax		Interim Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Interim Period of Fiscal Year Ending September 2026	17,739	35.5	2,776	55.3	2,505	63.2	2,384	62.3	2,059	111.7
Interim Period of Fiscal Year Ending September 2025	13,096	4.9	1,787	(20.8)	1,535	(24.0)	1,469	(4.8)	973	(9.0)

	Interim profit attributable to owners of parent		Total interim comprehensive income	
	Million yen	%	Million yen	%
Interim Period of Fiscal Year Ending September 2026	1,867	106.4	1,941	155.0
Interim Period of Fiscal Year Ending September 2025	905	(10.9)	761	(33.7)

(Note) 1. Operating profit before depreciation and amortization = Operating profit + Impairment loss + Valuation loss on operational investment securities + Other temporary expenses

(Note) 2. The indicator "Operating profit before depreciation and amortization" has been added to show profit generated from businesses excluding non-recurring items.

	Basic earnings per share for the interim period	Diluted earnings per share for the interim period
	Yen Sen	Yen Sen
Interim Period of Fiscal Year Ending September 2026	82.83	82.83
Interim Period of Fiscal Year Ending September 2025	40.42	40.35

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
	Million yen	Million yen	Million yen	%
Interim Period of Fiscal Year Ending September 2026	40,809	19,771	17,086	41.9
Fiscal Year Ended September 2025	32,147	16,509	15,250	47.4

2. Cash Dividends

	Annual dividends				
	First quarter- end	Second quarter- end	Third quarter- end	Year-end	Total
	Yen Sen	Yen Sen	Yen Sen	Yen Sen	Yen Sen
Fiscal Year Ended September 2025	—	0.00	—	10.00	10.00
Fiscal Year Ending September 2026	—	0.00			
Fiscal Year Ending September 2026 (Forecast)			—	—	—

(Note
) Revisions to the most recently disclosed dividends forecast : None

3. Consolidated Financial Forecast for the Fiscal Year Ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes)

	Revenue		Operating Profit		Profit Before Tax		Profit attributable to owners of parent		Basic Earnings Per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen Sen
Full year	34,000	20.9	1,500	(48.4)	1,400	(46.2)	600	(33.7)	26.34

(Note
) Revisions to the most recently disclosed earnings forecast : Yes

Regarding the revision of the consolidated earnings forecast, please refer to the "Notice Concerning Revision of Business Forecasts" announced today (May 15, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the period : Yes

Newly added 1 company (Company name) Hybrid Technologies Co., Ltd. Excluded — company (ies) (Company name) -

(2) Changes in accounting policies and changes in accounting estimates

(1) Changes in accounting policies required by IFRS : None

(2) Changes in accounting policies due to other reasons : None

(3) Changes in accounting estimates : None

(3) Number of issued shares (ordinary shares)

(1) Total number of issued shares at the end of the period (including treasury shares)

Second Quarter of Fiscal Year Ending September 2026	22,772,065 shares	Fiscal Year Ending September 2025	22,441,165 shares
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(2) Number of treasury shares at the end of the period

Second Quarter of Fiscal Year Ending September 2026	309 shares	Fiscal Year Ending September 2025	309 shares
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(3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Second Quarter of Fiscal Year Ending September 2026	22,549,943 shares	Second Quarter of Fiscal Year Ending September 2025	22,391,069 shares
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* This summary of financial results for the second quarter is not subject to review by certified public accountants or an audit firm.

* Explanation regarding the appropriate use of business forecasts and other special notes

The above full-year consolidated forecasts include projections based on assumptions, outlooks and plans relating to the future as of the date of publication of this document. These forward-looking statements are based on information currently available to AirTrip Corp. and certain assumptions that AirTrip Corp. considers reasonable, and AirTrip Corp. does not promise that they will be achieved. There may be significant differences between such forecasts and actual results due to various factors in the future, including changes in economic conditions, client needs and user preferences, competition with other companies, changes in laws and regulations, currency fluctuations and other factors.

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

(Unit: million yen)

	Previous interim consolidated accounting period	Current interim consolidated accounting period	Change	Change (%)
Consolidated operating results				
Revenue	13,096	17,739	4,643	35.5
Operating Profit	1,535	2,505	970	63.2
Interim Profit Before Tax	1,469	2,384	915	62.3
Interim Profit attributable to owners of parent	905	1,867	962	106.4

During the current interim consolidated accounting period, the Japanese economy has been recovering gradually with improvements in employment and income conditions, although it is necessary to pay close attention to the effects of rising prices, U.S. policy trends, situations surrounding Ukraine and the Middle East, and fluctuations in financial and capital markets.

AirTrip Corp. continues its third stage after listing, "AirTrip 'To the Next Stage'", which began in the fiscal year ending September 2024, and under the medium- to long-term growth strategy "AirTrip 5000", we continue to steadily accumulate profits, although there is a slowdown in growth in the AirTrip Online Travel Business.

Going forward, AirTrip Corp. will expand revenue by continuing strategic marketing investments in line with fluctuations in domestic and overseas travel demand, improving convenience through UI/UX enhancements and implementing various promotions, while promoting continued growth of existing businesses other than the travel business and further building a business portfolio, strategically constructing and strengthening the "AirTrip Economic Zone".

In terms of revenue for the current interim consolidated accounting period, the Online Travel Business increased by 2.7% year-on-year to 9,137 million yen due to an increase in revenue from the recovery in travel demand. The Inbound Business increased by 39.1% year-on-year to 1,991 million yen. The IT Development Business increased by 3,526 million yen year-on-year to 3,538 million yen. The Investment Business recorded revenue of 340 million yen, an increase of 73.2% year-on-year. The AirTrip Economic Zone and Other Business increased by 22.9% year-on-year to 3,214 million yen. As a result, revenue for the current interim consolidated accounting period increased by 35.5% year-on-year to 17,739 million yen.

In terms of operating profit for the current interim consolidated period, the Online Travel Business recorded an operating profit of 1,721 million yen, a decrease of 62 million yen year-on-year, the Inbound Business recorded an operating profit of 253 million yen, an increase of 112 million yen year-on-year, the IT Development Business recorded an operating profit of 107 million yen, an increase of 156 million yen year-on-year, the Investment Business recorded an operating profit of 410 million yen, an increase of 247 million yen year-on-year, and the AirTrip Economic Zone and Other Business recorded an operating profit of 250 million yen, an increase of 66 million yen year-on-year. As a result, operating profit for the current interim consolidated period increased by 63.2% year-on-year to 2,505 million yen.

The performance by segment is as follows.

Overview of Segment Performance

From the current fiscal year, the reportable segments have been changed from the previous three categories of "Online Travel Business," "IT Off-shore Development Business," and "Investment Business" to five categories: "Online Travel Business," "Inbound Business," "IT Development Business," "Investment Business," and "AirTrip Economic Zone and Other Business." Segment information for the previous fiscal year is disclosed based on the reportable segment categories after the change.

Online Travel Business

	Previous interim consolidated accounting period	Current interim consolidated accounting period	Change	Change (%)
Revenue	8,898	9,137	238	2.7
Segment profit	1,783	1,721	(62)	(3.5)

1. AirTrip Online Travel Business

Since its founding, AirTrip Corp. has provided convenient services to customers as a travel company specializing in online operations. AirTrip Corp. operates the following services with three core strengths: "purchasing power," "diverse sales channels," and "system development capabilities."

(1) BtoC Services (Direct Operations) Segment

AirTrip Corp. has achieved strong competitiveness through its industry-leading scale of domestic airline ticket handling and partnerships with various airlines and East Japan Railway Company. AirTrip Corp. operates "AirTrip," a website where customers can easily compare and book domestic and international travel content. AirTrip Corp. is further committed to user-friendliness of the site to deliver optimal travel options to customers.

(2) BtoBtoC Services (Travel Content OEM Provision) Segment

AirTrip Corp. provides domestic airline tickets and travel packages, as well as international airline tickets and hotel products, as travel content to other companies' platforms. By expanding the content lineup, AirTrip Corp. contributes to improving customer satisfaction for platform users.

2. Car Rental Business

Minato Inc., a subsidiary of AirTrip Corp., upholds the vision of "providing vehicles that allow customers to enjoy Okinawa as one with the island, while valuing hospitality that exceeds that of hotels," and operates the car rental business "Okinawa Open Rent-a-Car" in Okinawa.

For the current second quarter consolidated cumulative period, the Online Travel Business segment recorded segment revenue of 9,137 million yen and segment profit of 1,721 million yen.

Inbound Business

(Unit: million yen)

	Previous interim consolidated period	Current interim consolidated period	Change	Change (%)
Revenue	1,432	1,991	559	39.1
Segment profit	141	253	112	79.9

Inbound Platform Corp., a subsidiary of AirTrip Corp., operates the inbound business.

(1) Mobile Network Business

The company provides Wi-Fi router rental services, SIM/eSIM sales and agency services, and sales of mobile accessories. It primarily operates "Global Mobile," a website for inbound travelers to Japan.

(2) Life Media Tech Business

The company primarily provides agency services for inbound and resident foreigners. Key services include "Japan Bullet Train," which provides multilingual Shinkansen ticket arrangements; "Airport Taxi," a multilingual booking agency for private hire car companies primarily for airport transfers; and "Clinic Nearme," which provides overseas travel-related information and support for medical and testing procedures for resident foreigners.

For the current second quarter consolidated cumulative period, the Inbound Business segment recorded segment revenue of 1,991 million yen and segment profit of 253 million yen.

IT Development Business

(Unit: million yen)

	Previous interim consolidated period	Current interim consolidated period	Change	Change (%)
Revenue	11	3,538	3,526	-
Segment profit (loss)	(49)	107	156	-

In the IT Development Business, Hybrid Technologies Co., Ltd., which became a consolidated subsidiary in the current fiscal year, provides "hybrid services" centered on software development that integrates Japan and Vietnam to promote customers' digital transformation from both business and technology perspectives.

For the current second quarter consolidated cumulative period, the IT Development Business segment recorded segment revenue of 3,538 million yen and segment profit of 107 million yen.

Investment Business

(Unit: million yen)

	Previous interim consolidated period	Current interim consolidated period	Change	Change (%)
Revenue	196	340	144	73.2
Segment profit	162	410	247	152.2

In the Investment Business, AirTrip Corp. invests in and nurtures growth companies, pursues synergies through collaboration with investee companies, and aims to obtain capital gains through the growth and listing of investees.

During the current second quarter consolidated cumulative period, the number of investee companies expanded to 149.

For the current second quarter consolidated cumulative period, the Investment Business segment recorded segment revenue of 340 million yen and segment profit of 410 million yen.

AirTrip Economic Zone and Other Businesses

(Unit: million yen)

	Previous interim consolidated period	Current interim consolidated period	Change	Change (%)
Revenue	2,616	3,214	598	22.9
Segment profit	184	250	66	36.0

1. Media Business

In collaboration with Magma, Inc., a subsidiary of AirTrip Corp., whose philosophy is "Delivering what people want to convey to those who want to know," AirTrip Corp. develops and provides a mechanism to collect content from creators worldwide and deliver it to those who value that information. The company operates free and paid email magazine distribution service "mag2!" as well as web media platforms "MAG2 NEWS", "MONEY VOICE", "TRIP EDITOR", and "by them", which discover content and deliver it to numerous interested readers.

2. Regional Revitalization Business

KANXASHI Corporation. and N's ENTERPRISE Inc., subsidiaries of AirTrip Corp., operate the regional revitalization business. They aim to solve social issues such as labor shortages and over-tourism through solution deployment centered on "Tourism Tech" and "HR Tech," with the goal of expanding the exchange population and revitalizing regional economies.

3. Cloud Business

KANXASHI Corporation, a subsidiary of AirTrip Corp., operates the cloud business. The company primarily develops cloud services aimed at improving operational efficiency in the accommodation and food service industries, including the accommodation plan integrated management tool "Kaxashi Cloud", the cancellation fee collection automation tool "Wakizashi Cloud", "Kuchikomi Cloud", "Zenigata Cloud", "Cloud Transfer Shaseen", and "Banso Cloud", with the goal of becoming the most essential company for ryokans, hotels, and local businesses.

4. Matching Platform Business

GROWTH Co., Ltd., a subsidiary of AirTrip Corp., operates the matching platform business. By introducing optimal marketing personnel that match the business content, scope, and skills required by companies, the company realizes the resolution of corporate marketing challenges and the provision of high-quality value, continuing to provide value that exceeds customer expectations and imagination.

5. CXO community Business

This is a completely invitation-only executive community operated by listed companies and pre-IPO companies within the AirTrip Group. As a gathering place for corporate executives, the community hosts regular meetings, study sessions, and large-scale venture events with up to 2,000 participants, creating "connections" between companies. Because it is the AirTrip Group, the community provides knowledge that cannot be learned in other communities.

6. HR Consulting Business

knocklearn Co., Ltd., a subsidiary of AirTrip Corp., upholds the corporate philosophy of "continuing to provide opportunities for people around the world to face themselves," and operates a recruitment support business centered on "Recboo", a recruitment support service for startups and venture companies. "Recboo" upholds the concept of "Speed to recruitment, power to organization." It is a professional group specializing in direct recruiting operations focused on immediate workforce and high-layer recruitment sought by rapidly growing venture companies. For companies that need to recruit many excellent personnel and rapidly grow their organizations, the company dispatches experts with extensive recruitment experience in a

wide range of fields as dedicated recruitment teams, providing consistent support for recruitment activities from strategy to recruitment operations.

For the current six-month period, the AirTrip Economic Zone and Other Business segment recorded segment revenue of 3,214 million yen and segment profit of 250 million yen.

(2) Overview of Financial Position

(Assets)

Total assets at the end of the current second quarter consolidated accounting period amounted to 40,809 million yen, an increase of 8,661 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to increases of 1,989 million yen in cash and cash equivalents, 2,303 million yen in trade and other receivables, 2,589 million yen in goodwill, 754 million yen in right-of-use assets, and 812 million yen in other financial assets.

(Liabilities)

Liabilities at the end of the current second quarter consolidated accounting period amounted to 21,037 million yen, an increase of 5,399 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to increases of 1,341 million yen in trade and other payables, 1,760 million yen in interest-bearing debt, 813 million yen in lease liabilities, and 1,405 million yen in other current liabilities.

(Equity)

Total equity at the end of the current second quarter consolidated accounting period amounted to 19,771 million yen, an increase of 3,261 million yen compared to the end of the previous consolidated fiscal year. This was mainly due to increases of 1,867 million yen in retained earnings related to profit for the current six-month period and 1,426 million yen in non-controlling interests.

(3) Explanation of Forward-Looking Statements Including Consolidated Earnings Forecasts

Based on business results through the current six-month period, the consolidated earnings forecast for the fiscal year ending September 30, 2026, announced on November 14, 2025, has been revised.

For details, please refer to the "Notice Concerning Revision of Business Forecasts" announced today.

2. Condensed Quarterly Consolidated Financial Statements and Major Notes

(1) Condensed Quarterly Consolidated Statement of Financial Position

(Unit: million yen)

	Previous consolidated fiscal year (September 30, 2025)	Current interim consolidated accounting period (March 31, 2026)
Assets		
Current assets		
Cash and cash equivalents	12,112	14,102
Trade and other receivables	2,834	5,137
Inventories	119	157
Other financial assets	5,960	6,256
Other current assets	2,650	3,001
Total current assets	23,677	28,655
Non-current assets		
Property, plant and equipment	586	651
Right-of-use assets	1,251	2,006
Goodwill	1,503	4,092
Intangible assets	1,711	2,069
Investments accounted for using the equity method	984	-
Other financial assets	2,307	2,825
Other non-current assets	16	140
Deferred tax assets	107	368
Total non-current assets	8,469	12,153
Total assets	32,147	40,809

(Unit: million yen)

	Previous consolidated fiscal year (September 30, 2025)	Current interim consolidated accounting period (March 31, 2026)
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other payables	5,297	6,638
Interest-bearing liabilities	1,513	2,537
Lease liabilities	255	426
Other financial liabilities	248	291
Income taxes payable	316	413
Other current liabilities	4,732	6,138
Total current liabilities	12,363	16,445
Non-current liabilities		
Interest-bearing liabilities	1,619	2,356
Lease liabilities	1,045	1,688
Other financial liabilities	280	266
Provisions	75	89
Deferred tax liabilities	109	81
Other non-current liabilities	143	108
Total non-current liabilities	3,274	4,591
Total liabilities	15,638	21,037
Equity		
Share capital	1,805	1,994
Capital surplus	4,050	4,217
Retained earnings	9,737	11,344
Treasury shares	(0)	(0)
Other components of equity	(342)	(469)
Total equity attributable to owners of the parent	15,250	17,086
Non-controlling interests	1,259	2,685
Total equity	16,509	19,771
Total liabilities and equity	32,147	40,809

(2) Condensed Quarterly Consolidated Statement of Income and Condensed Quarterly Consolidated Statement of Comprehensive Income

Condensed Interim Consolidated Statement of Income

Interim Consolidated Accounting Period

(Unit: million yen)

	Previous interim consolidated fiscal period (From October 1, 2024 to March 31, 2025)	Current interim consolidated fiscal period (From October 1, 2025 to March 31, 2026)
Revenue	13,096	17,739
Cost of sales	(5,737)	(8,642)
Gross profit	7,358	9,097
Selling, general and administrative expenses	(5,943)	(6,976)
Investment profit (loss) ("()" indicates loss)	101	29
Share of profit (loss) of investments accounted for using equity method ("()" indicates loss)	(19)	-
Other income	169	372
Other expenses	(130)	(17)
Operating Profit	1,535	2,505
Finance income	4	13
Finance costs	(70)	(134)
Interim profit before tax	1,469	2,384
Income tax expense	(496)	(324)
Interim profit	973	2,059
Interim profit attributable to		
Owners of the parent	905	1,867
Non-controlling interests	67	192
Interim profit	973	2,059
Interim earnings per share		
Basic interim earnings per share (yen)	40.42	82.83
Diluted interim earnings per share (yen)	40.35	82.83

Second Quarter Consolidated Accounting Period

(Unit: million yen)

	Previous second quarter consolidated accounting period (From January 1, 2025 to March 31, 2025)	Current second quarter consolidated accounting period (From January 1, 2026 to March 31, 2026)
Revenue	6,735	9,720
Cost of sales	(3,011)	(4,951)
Gross profit	3,724	4,768
Selling, general and administrative expenses	(2,948)	(3,502)
Investment profit (loss) ("()" indicates loss)	107	14
Share of profit (loss) of investments accounted for using equity method ("()" indicates loss)	(9)	-
Other income	109	33
Other expenses	(101)	(10)
Operating Profit	881	1,303
Finance income	3	8
Finance costs	(22)	(75)
Quarterly profit before tax	863	1,236
Income tax expense	(301)	(261)
Quarterly profit	561	975
Quarterly profit attributable to		
Owners of the parent	516	756
Non-controlling interests	44	218
Quarterly profit	561	975
Quarterly earnings per share		
Basic quarterly earnings per share (yen)	23.08	35.68
Diluted quarterly earnings per share (yen)	23.02	35.68

Condensed Interim Consolidated Statement of Comprehensive Income
Interim Consolidated Accounting Period

(Unit: million yen)

	Previous interim consolidated fiscal period (From October 1, 2024 to March 31, 2025)	Current interim consolidated fiscal period (From October 1, 2025 to March 31, 2026)
Interim profit	973	2,059
Other comprehensive income (after tax)		
Components of other comprehensive income that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	(202)	(206)
Other comprehensive income of equity- accounted investees	(4)	-
Total of components of other comprehensive income that will not be reclassified to profit or loss	(206)	(206)
Components that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	0	87
Share of other comprehensive income of equity-accounted investees	(6)	-
Total of components that may be reclassified to profit or loss	(5)	87
Total other comprehensive income (after tax)	(211)	(118)
Interim comprehensive income	761	1,941
Interim comprehensive income attributable to		
Owners of the parent	688	1,736
Non-controlling interests	72	205
Interim comprehensive income	761	1,941

Second Quarter Consolidated Accounting Period

(Unit: million yen)

	Previous second quarter consolidated accounting period (From January 1, 2025 to March 31, 2025)	Current second quarter consolidated accounting period (From January 1, 2026 to March 31, 2026)
Quarterly Profit	561	975
Other comprehensive income (after tax)		
Components of other comprehensive income that will not be reclassified to profit or loss		
Financial assets measured at fair value through other comprehensive income	(48)	(22)
Other comprehensive income of equity- accounted investees	(4)	-
Total of components of other comprehensive income that will not be reclassified to profit or loss	(52)	(22)
Components that may be reclassified to profit or loss		
Exchange differences on translation of foreign operations	17	39
Share of other comprehensive income of equity-accounted investees	(1)	-
Total of components that may be reclassified to profit or loss	15	39
Total other comprehensive income (after tax)	(37)	16
Quarterly comprehensive income	523	992
Quarterly comprehensive income attributable to		
Owners of the parent	440	764
Non-controlling interests	83	227
Quarterly comprehensive income	523	992

(3) Condensed Interim Consolidated Statement of Changes in Equity

Previous Interim Consolidated Accounting Period (From October 1, 2024 to March 31, 2025)

(Unit: million yen)

	Equity attributable to owners of parent					Total	Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity			
Balance as of October 1, 2024	1,789	4,000	8,178	(0)	(238)	13,728	1,003	14,731
Interim profit	-	-	905	-	-	905	67	973
Other comprehensive income	-	-	-	-	(216)	(216)	4	(211)
Interim comprehensive income	-	-	905	-	(216)	688	72	761
Dividends	-	-	(223)	-	-	(223)	(52)	(276)
Issuance of new shares	0	0	-	-	-	1	-	1
Changes in interests in subsidiaries that do not result in loss of control	-	0	-	-	-	0	35	36
Changes in scope of consolidation	-	-	3	-	-	3	-	3
Increase (decrease) due to transfers and other changes	-	4	-	-	(20)	(16)	16	-
Total transactions with owners	0	5	(220)	-	(20)	(234)	0	(234)
As of March 31, 2025	1,790	4,005	8,863	(0)	(475)	14,182	1,076	15,258

Current Interim Consolidated Accounting Period (From October 1, 2025 to March 31, 2026)

(Unit: million yen)

	Equity attributable to owners of parent					Total	Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity			
Balance as of October 1, 2025	1,805	4,050	9,737	(0)	(342)	15,250	1,259	16,509
Interim profit	-	-	1,867	-	-	1,867	192	2,059
Other comprehensive income	-	-	-	-	(131)	(131)	12	(118)
Interim comprehensive income	-	-	1,867	-	(131)	1,736	205	1,941
Dividends	-	-	(224)	-	-	(224)	-	(224)
Issuance of new shares	188	188	-	-	-	377	-	377
Changes in interests in subsidiaries that do not result in loss of control	-	(23)	-	-	-	(23)	(26)	(49)
Changes in scope of consolidation	-	-	0	-	-	0	1,247	1,248
Transfer from other components of equity to retained earnings	-	-	(37)	-	-	(37)	-	(37)
Increase (decrease) due to transfers and other changes	-	1	-	-	3	5	-	5
Total transactions with owners	188	167	(260)	-	3	99	1,221	1,320
As of March 31, 2026	1,994	4,217	11,344	(0)	(469)	17,086	2,685	19,771

(4) Condensed Interim Consolidated Statement of Cash Flows

(Unit: million yen)

	Previous six months (From October 1, 2024 to March 31, 2025)	Current six months (From October 1, 2025 to March 31, 2026)
Cash flows from operating activities		
Profit before tax for the six months	1,469	2,384
Depreciation and amortization	311	486
Investment profit (loss)	(101)	(29)
Share of profit (loss) of investments accounted for using equity method ("()" is profit)	19	-
Gain (loss) on step acquisitions ("()" is gain)	-	(247)
Increase (decrease) in inventories ("()" is increase)	(32)	102
Increase in operational investment securities ("()" is increase)	220	(61)
Increase (decrease) in advance payments ("()" is increase)	160	(68)
Increase (decrease) in contract liabilities ("()" is decrease)	44	436
Increase (decrease) in trade and other receivables ("()" is increase)	(45)	(1,277)
Increase (decrease) in trade and other payables ("()" is decrease)	174	818
Other	153	(208)
Subtotal	2,374	2,336
Interest and dividends received	2	11
Interest paid	(34)	(101)
Income taxes paid	(231)	(293)
Cash flows from operating activities	2,110	1,953
Cash flows from investing activities		
Payments for acquisition of property, plant and equipment	(59)	(81)
Payments for acquisition of intangible assets	(411)	(485)
Payments for acquisition of investment securities	(121)	(563)
Proceeds from sale of investment securities	89	50
Payments for acquisition of subsidiaries resulting in change in scope of consolidation	(110)	(320)
Other	(20)	(22)
Cash flows from investing activities	(632)	(1,422)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings ("()" is decrease)	-	270
Proceeds from long-term borrowings	180	818
Repayments of long-term borrowings	(424)	(397)
Redemption of bonds	(87)	(87)
Repayments of lease liabilities	(92)	(208)
Proceeds from issuance of shares	1	308
Dividends paid to owners of parent	(223)	(223)
Other	(49)	(97)
Cash flows from financing activities	(695)	383
Effect of exchange rate changes on cash and cash equivalents	0	66

Net increase (decrease) in cash and cash equivalents ("()" is decrease)	783	979
Cash and cash equivalents at beginning of period	9,647	12,112
Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation ("()" is decrease)	70	1,009
Cash and cash equivalents at end of period	10,502	14,102

(5) Notes to Condensed Interim Consolidated Financial Statements

(Notes on Going Concern Assumption)

Not applicable.

(Changes in Accounting Policies)

Not applicable.

(Segment Information, etc.)

(1) Overview of Reportable Segments

The reportable segments of AirTrip Corp. and its subsidiaries are components for which separate financial information is available and which are regularly reviewed by the Board of Directors to make decisions about resource allocation and to assess performance.

AirTrip Corp. and its subsidiaries have established five core business pillars: "Online Travel Business," "Inbound Business," "IT Development Business," "Investment Business," and "AirTrip Economic Zone and Other Business," which are classified as the main reportable segments with highly distinctive business models, and formulate and determine group strategies accordingly.

The businesses and principal products included in each reportable segment are as follows:

Online Travel Business: AirTrip Online Travel Business, Car Rental Business

Inbound Business : Inbound Travel Agency / Wi-Fi Rental Business

IT Development Business : Hybrid services, Lab-based offshore development services, BPO services

Investment Business : Investments in growth and turnaround companies

AirTrip Economic Zone and Other Business: Media Business, Regional Revitalization Business, Cloud Business

Matching Platform Business, CXO community Business

HR Consulting Business

From the current fiscal year, the reportable segments have been changed from the previous three segments of "Online Travel Business," "IT Off-shore Development Business," and "Investment Business" to five segments: "Online Travel Business," "Inbound Business," "IT Development Business," "Investment Business," and "AirTrip Economic Zone and Other Business." Segment information for the previous fiscal year is disclosed based on the reportable segment classification after the change.

(2) Method of Calculating Segment Revenue and Performance

The accounting methods for the reported business segments are the same as those used in the preparation of the condensed interim consolidated financial statements.

(3) Information on Segment Revenue and Performance

Previous interim consolidated accounting period (from October 1, 2024 to March 31, 2025)

(Unit: million yen)

	Reportable Segments					Total	Adjustments (Note 1)	Consolidated Total	
	Online Travel Business	Inbound Business	IT Development Business	Investment Business	AirTrip Economic Zone Other Business				
Revenue from external customers	8,883	1,430	9	196	2,575	13,096	-	13,096	
Intersegment revenue	14	1	1	-	41	59	(59)	-	
Total revenue	8,898	1,432	11	196	2,616	13,156	(59)	13,096	
Segment profit or loss (loss) (Note 2)	1,783	141	(49)	162	184	2,222	(686)	1,535	
Finance income									4
Finance costs									(70)
Profit before tax for the six months									1,469

(Note 1) "Adjustments" primarily consist of corporate expenses not attributable to each reportable segment and intersegment transactions.

(Note 2) Segment profit or loss (loss) is reconciled with operating profit in the condensed interim consolidated statement of income.

Current interim consolidated accounting period (from October 1, 2025 to March 31, 2026)

(Unit: million yen)

	Reportable Segments					Total	Adjustments (Note 1)	Consolidated Total	
	Online Travel Business	Inbound Business	IT Development Business	Investment Business	AirTrip Economic Zone and Other Business				
Revenue from external customers	9,082	1,991	3,152	340	3,171	17,739	0	17,739	
Intersegment revenue	54	0	385	-	43	483	(483)	-	
Total revenue	9,137	1,991	3,538	340	3,214	18,223	(483)	17,739	
Segment profit (Note 2)	1,721	253	107	410	250	2,743	(237)	2,505	
Finance income									13
Finance costs									(134)
Profit before tax for the interim period									2,384

(Note 1) "Adjustments" primarily consist of corporate expenses not attributable to each reportable segment and intersegment transactions.

(Note 2) Segment profit is reconciled with operating profit in the condensed interim consolidated statement of income.

Previous second quarter consolidated accounting period (from January 1, 2025 to March 31, 2025)

(Unit: million yen)

	Reportable Segments					Total	Adjustments (Note 1)	Consolidated Total	
	Online Travel Business	Inbound Business	IT Development Business	Investment Business	AirTrip Economic Zone and Other Business				
Revenue from external customers	4,559	717	2	66	1,390	6,736	(0)	6,735	
Intersegment revenue	8	1	0	-	18	29	(29)	-	
Total revenue	4,567	719	3	66	1,408	6,765	(29)	6,735	
Segment profit or loss (parentheses indicate loss) (Note 2)	945	63	(36)	114	129	1,216	(334)	881	
Finance income									3
Finance costs									(22)
Profit before tax for the quarter									863

(Note 1) "Adjustments" primarily consist of corporate expenses not attributable to each reportable segment and intersegment transactions.

(Note 2) Segment profit or loss (loss) is reconciled with operating profit in the condensed quarterly consolidated statement of income.

Second Quarter Consolidated Accounting Period (From January 1, 2026 to March 31, 2026)

(Unit: million yen)

	Reportable Segments					Total	Adjustments (Note 1)	Consolidated Total	
	Online Travel Business	Inbound Business	IT Development Business	Investment Business	AirTrip Economic Zone and Other Business				
Revenue from external customers	4,603	986	2,161	159	1,810	9,721	(0)	9,720	
Intersegment revenue	43	(1)	191	-	23	256	(256)	-	
Total revenue	4,647	984	2,352	159	1,833	9,977	(257)	9,720	
Segment profit (Note 2)	795	143	196	40	170	1,347	(44)	1,303	
Finance income									8
Finance costs									(75)
Profit before tax for the quarter									1,236

(Note 1) 'Adjustments' primarily consist of corporate expenses not attributable to each reportable segment and intersegment transactions.

(Note 2) Segment profit is reconciled with operating profit in the condensed quarterly consolidated statement of income.

(Significant Subsequent Events)

Not applicable.