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August 10, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)



Company name: Global Kids Company Corp.

Listing: Tokyo Stock Exchange

Securities code: 6189

URL: <https://www.gkids.jp>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director & CEO

Executive Officer & CFO

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended June 30, 2026	25,097	22.4	1,964	55.3	1,254	95.9	1,195	94.1	835	138.4
June 30, 2025	20,502	1.5	1,264	0.8	640	1.3	616	(8.0)	350	142.1

Note: Comprehensive income For the nine months ended June 30, 2026: ¥ 830 million [128.2%]
For the nine months ended June 30, 2025: ¥ 364 million [138.7%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended June 30, 2026	87.80	-
June 30, 2025	36.98	36.97

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	19,940	8,184	41.0
September 30, 2025	20,066	7,714	38.4

Reference: Equity

As of June 30, 2026: ¥ 8,184 million

As of September 30, 2025: ¥ 7,714 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	20.00	-	20.00	40.00
Fiscal year ending September 30, 2026	-	20.00	-		
Fiscal year ending September 30, 2026 (Forecast)				20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending September 30, 2026 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	33,100	22.6	1,400	63.1	1,320	63.3	700	865.0	73.52

Note: Revisions to the financial result forecast most recently announced: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	9,547,580 shares
As of September 30, 2025	9,519,707 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	17,713 shares
As of September 30, 2025	17,713 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	9,518,636 shares
Nine months ended June 30, 2025	9,482,194 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	2,641	4,474
Accounts receivable-other and contract asset	3,209	2,076
Prepaid expenses	750	750
Income taxes refund receivable	0	56
Other	9	38
Total current assets	6,612	7,396
Non-current assets		
Property, plant and equipment		
Land	692	668
Buildings and structures, net	7,656	7,161
Other, net	304	256
Total property, plant and equipment	8,654	8,086
Intangible assets		
Software	184	133
Software in progress	8	9
Goodwill	1,968	1,894
Other	0	0
Total intangible assets	2,162	2,038
Investments and other assets		
Investment securities	27	-
Long-term prepaid expenses	135	107
Leasehold and guarantee deposits	2,023	1,988
Construction assistance fund receivables	177	165
Deferred tax assets	273	157
Other	0	0
Total investments and other assets	2,637	2,419
Total non-current assets	13,453	12,544
Total assets	20,066	19,940
Liabilities		
Current liabilities		
Short-term borrowings	550	550
Current portion of long-term borrowings	753	707
Accounts payable - other	1,537	1,566
Income taxes payable	260	415
Advances received	239	332
Provision for bonuses	813	612
Other	651	752
Total current liabilities	4,805	4,937
Non-current liabilities		
Long-term borrowings	5,384	4,806
Retirement benefit liability	532	565
Deferred tax liabilities	1,205	1,035
Asset retirement obligations	419	406
Other	4	2
Total non-current liabilities	7,546	6,817
Total liabilities	12,351	11,755

(Millions of yen)

	As of September 30, 2025	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	1,321	1,331
Capital surplus	2,009	2,019
Retained earnings	4,350	4,805
Treasury shares	(0)	(0)
Total shareholders' equity	7,680	8,156
Accumulated other comprehensive income		
Remeasurements of defined benefit plans	33	28
Total accumulated other comprehensive income	33	28
Total net assets	7,714	8,184
Total liabilities and net assets	20,066	19,940

Quarterly Consolidated Statements of Income and Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended June 30, 2025	For the nine months ended June 30, 2026
Net sales	20,502	25,097
Cost of sales	18,470	22,260
Gross profit	2,031	2,836
Selling, general and administrative expenses	1,390	1,581
Operating profit	640	1,254
Non-operating income		
Interest and dividend income	2	4
Subsidy income	-	5
Miscellaneous income	4	8
Total non-operating income	6	17
Non-operating expenses		
Interest expenses	26	69
Capital expenses	1	5
Miscellaneous losses	2	2
Total non-operating expenses	30	76
Ordinary profit	616	1,195
Extraordinary income		
Gain on sale of non-current assets	-	75
Gain on sale of businesses	-	23
Gain on sale of investment securities	-	15
Insurance claim income	76	0
Gain on differences between the asset retirement obligation balance and the actual retirement costs	19	16
Total extraordinary income	96	131
Extraordinary losses		
Loss on retirement of non-current assets	-	0
Loss on closing of nursery schools	33	6
Loss on sale of business	4	2
Loss on compensation for damage	74	-
Total extraordinary losses	112	9
Profit before income taxes	599	1,318
Income taxes	249	482
Profit	350	835
Profit attributable to		
Profit attributable to owners of parent	350	835
Profit attributable to non-controlling interests	-	-
Other comprehensive income		
Remeasurements of defined benefit plans, net of tax	13	(4)
Total other comprehensive income	13	(4)
Comprehensive income	364	830
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	364	830
Comprehensive income attributable to non-controlling interests	-	-