

Translation

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Summary of Consolidated Financial Results for the Three Months Ended March 31, 2026 (Based on Japanese GAAP)

May 15, 2026

Company name: C.E.Management Integrated Laboratory Co.Ltd
 Stock exchange listing: Tokyo
 Stock code: 6171 URL <https://www.dksiken.co.jp/>
 Representative: President Yuji Shimodaira
 Director, Head of the Strategic IP Business
 Inquiries: Takehiro Nakashima TEL 03-5846-8385
 Division
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	2,137	18.1	289	68.6	292	69.5	190	79.7
Three months ended March 31, 2025	1,810	(2.8)	171	5.5	172	5.9	106	10.7

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended March 31, 2026	13.42	–
Three months ended March 31, 2025	7.47	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	7,322	5,277	72.1
As of December 31, 2025	7,352	5,174	70.4

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	6.00	–	6.00	12.00
Year ending December 31, 2026	–				
Year ending December 31, 2026 (Forecast)		6.00	–	6.00	12.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending June 30, 2026	4,057	13.8	373	55.7	378	54.7	240	74.7	16.90
Full year	8,000	4.0	694	3.6	706	(0.2)	453	(6.0)	31.91

4. Notes

- (1) Significant changes in the scope of consolidation during the three months ended March 31, 2026: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	14,237,995 shares	As of December 31, 2025	14,237,995 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	17,526 shares	As of December 31, 2025	17,521 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	14,220,471 shares	Three months ended March 31, 2025	14,220,494 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	2,223,659	2,349,118
Notes and accounts receivable - trade, and contract assets	1,703,028	1,556,129
Merchandise	1,347	3,266
Work in process	314,731	281,276
Supplies	16,580	17,649
Other	80,589	114,989
Allowance for doubtful accounts	(26,555)	(19,359)
Total current assets	4,313,381	4,303,070
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,205,056	1,187,420
Land	819,762	819,762
Other	356,526	379,625
Total property, plant and equipment	2,381,345	2,386,809
Intangible assets		
Goodwill	12,058	—
Other	103,681	97,306
Total intangible assets	115,740	97,306
Investments and other assets		
Investment securities	345,615	341,466
Other	196,342	194,374
Allowance for doubtful accounts	(214)	(35)
Total investments and other assets	541,744	535,804
Total non-current assets	3,038,830	3,019,920
Total assets	7,352,211	7,322,991

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	268,581	223,717
Current portion of long-term borrowings	186,828	186,828
Lease liabilities	59,933	66,838
Accounts payable - other	361,677	294,928
Income taxes payable	145,229	114,600
Provision for bonuses	18,691	122,873
Provision for loss on construction contracts	6,215	11,737
Other	374,546	291,172
Total current liabilities	1,421,704	1,312,695
Non-current liabilities		
Long-term borrowings	218,613	171,906
Lease liabilities	146,820	163,741
Retirement benefit liability	357,347	364,040
Other	32,978	32,913
Total non-current liabilities	755,759	732,601
Total liabilities	2,177,464	2,045,297
Net assets		
Shareholders' equity		
Share capital	1,205,876	1,205,876
Capital surplus	1,155,876	1,155,876
Retained earnings	2,734,979	2,840,533
Treasury shares	(11)	(14)
Total shareholders' equity	5,096,721	5,202,273
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	75,676	72,773
Foreign currency translation adjustment	2,349	2,647
Total accumulated other comprehensive income	78,026	75,421
Total net assets	5,174,747	5,277,694
Total liabilities and net assets	7,352,211	7,322,991

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Net sales	1,810,524	2,137,383
Cost of sales	1,061,721	1,248,672
Gross profit	748,802	888,710
Selling, general and administrative expenses	576,829	598,774
Operating profit	171,973	289,935
Non-operating income		
Interest income	792	1,402
Rental income	858	661
Electricity sale income	344	379
Gain on sale of non-current assets	344	1,785
Other	214	1,221
Total non-operating income	2,555	5,451
Non-operating expenses		
Interest expenses	1,391	1,610
Litigation expenses	65	312
Cost of electricity sales	211	186
Other	113	547
Total non-operating expenses	1,782	2,656
Ordinary profit	172,745	292,730
Profit before income taxes	172,745	292,730
Income taxes	66,531	101,853
Profit	106,213	190,877
Profit attributable to owners of parent	106,213	190,877

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Three months ended March 31, 2025	Three months ended March 31, 2026
Profit	106,213	190,877
Other comprehensive income		
Valuation difference on available-for-sale securities	5,804	(2,903)
Foreign currency translation adjustment	(1,369)	297
Total other comprehensive income	4,434	(2,605)
Comprehensive income	110,648	188,272
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	110,648	188,272