

Translation

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Summary of Consolidated Financial Results for the Six Months Ended June 30, 2025 (Based on Japanese GAAP)

August 7, 2025

Company name: C.E.Management Integrated Laboratory Co.Ltd
 Stock exchange listing: Tokyo
 Stock code: 6171 URL <https://www.dksiken.co.jp/>
 Representative: President Yuji Shimodaira
 Inquiries: Section Manager, Planning Department Daisuke Isogai TEL 03-5846-8385
 Scheduled date to file Semi-annual Securities Report: August 8, 2025
 Scheduled date to commence dividend payments: September 2, 2025
 Preparation of supplementary material on financial results: No
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended June 30, 2025 (from January 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended June 30, 2025	3,566	0.8	239	(0.4)	244	(6.0)	137	(4.2)
Six months ended June 30, 2024	3,538	(4.1)	240	(8.6)	260	(4.2)	143	(6.1)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended June 30, 2025	9.68	—
Six months ended June 30, 2024	10.11	10.10

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	7,087	4,935	69.6
As of December 31, 2024	7,028	4,872	69.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2024	—	6.00	—	6.00	12.00
Year ending December 31, 2025	—	6.00			
Year ending December 31, 2025 (Forecast)			—	6.00	12.00

3. Forecast of consolidated financial results for the year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	7,840	6.7	684	17.9	694	14.3	426	17.5	29.97

4. Notes

- (1) Significant changes in the scope of consolidation during the six months ended June 30, 2025: No
- (2) Application of special accounting methods for preparing semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	14,237,995 shares	As of December 31, 2024	14,237,995 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	17,501 shares	As of December 31, 2024	17,501 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2025	14,220,494 shares	Six months ended June 30, 2024	14,204,494 shares
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Semi-annual consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of December 31, 2024	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	2,270,637	2,504,218
Notes and accounts receivable - trade, and contract assets	1,393,646	1,112,865
Merchandise	3,096	1,851
Work in process	282,597	284,628
Supplies	18,130	16,733
Other	82,402	95,668
Allowance for doubtful accounts	(23,174)	(28,851)
Total current assets	4,027,337	3,987,115
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,264,943	1,233,790
Land	682,700	818,441
Other	293,321	312,022
Total property, plant and equipment	2,240,966	2,364,254
Intangible assets		
Goodwill	77,329	41,854
Other	128,412	122,122
Total intangible assets	205,741	163,977
Investments and other assets		
Investment securities	353,829	374,944
Other	201,152	198,020
Allowance for doubtful accounts	(327)	(327)
Total investments and other assets	554,654	572,637
Total non-current assets	3,001,362	3,100,870
Total assets	7,028,699	7,087,985

	(Thousands of yen)	
	As of December 31, 2024	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	226,377	163,845
Current portion of long-term borrowings	170,971	186,828
Lease liabilities	51,086	54,646
Accounts payable - other	312,473	294,998
Income taxes payable	157,592	130,880
Provision for bonuses	17,274	175,750
Provision for loss on construction contracts	6,504	7,467
Other	340,023	261,226
Total current liabilities	1,282,304	1,275,643
Non-current liabilities		
Long-term borrowings	323,778	312,027
Lease liabilities	125,512	133,542
Retirement benefit liability	378,347	393,838
Other	45,826	37,276
Total non-current liabilities	873,463	876,684
Total liabilities	2,155,767	2,152,328
Net assets		
Shareholders' equity		
Share capital	1,205,876	1,205,876
Capital surplus	1,155,876	1,155,876
Retained earnings	2,422,635	2,474,903
Treasury shares	(0)	(0)
Total shareholders' equity	4,784,389	4,836,656
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	85,277	98,640
Foreign currency translation adjustment	3,265	360
Total accumulated other comprehensive income	88,542	99,001
Total net assets	4,872,931	4,935,657
Total liabilities and net assets	7,028,699	7,087,985

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Net sales	3,538,338	3,566,727
Cost of sales	2,195,886	2,161,727
Gross profit	1,342,451	1,404,999
Selling, general and administrative expenses		
Salaries, allowances and bonuses	363,648	397,826
Provision for bonuses	39,988	59,268
Retirement benefit expenses	21,603	22,547
Provision of allowance for doubtful accounts	1,690	6,438
Other	674,834	679,179
Total selling, general and administrative expenses	1,101,765	1,165,261
Operating profit	240,686	239,737
Non-operating income		
Interest income	80	898
Dividend income	5,785	4,438
Rental income	1,547	1,718
Gain on investments in investment partnerships	12,687	—
Other	2,532	3,040
Total non-operating income	22,634	10,096
Non-operating expenses		
Interest expenses	2,434	2,909
Litigation expenses	45	1,404
Cost of electricity sales	480	423
Other	160	549
Total non-operating expenses	3,121	5,286
Ordinary profit	260,200	244,547
Profit before income taxes	260,200	244,547
Income taxes	116,590	106,957
Profit	143,609	137,590
Profit attributable to owners of parent	143,609	137,590

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Six months ended June 30, 2024	Six months ended June 30, 2025
Profit	143,609	137,590
Other comprehensive income		
Valuation difference on available-for-sale securities	40,537	13,363
Foreign currency translation adjustment	1,900	(2,904)
Total other comprehensive income	42,438	10,458
Comprehensive income	186,048	148,048
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	186,048	148,048