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Notice Regarding Revisions to Financial Results Forecasts

NS TOOL CO., LTD. (the “Company”) hereby announces that the Company has revised the earnings forecast for the fiscal year ending March, 2026, announced on October 31, 2025 based on the recent business performance trends.

1. Revisions to forecast of consolidated business results for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	9,140	1,310	1,330	940	37.69
Revised forecasts (B)	9,494	1,959	2,011	1,442	58.38
Change (B-A)	354	649	681	502	
Change (%)	3.9	49.6	51.2	53.4	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	9,431	1,767	1,779	1,264	50.80

2. Revisions to forecast of non-consolidated business results for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	7,740	1,130	830	33.28
Revised forecasts (B)	8,277	1,623	1,207	48.88
Change (B-A)	537	493	377	
Change (%)	6.9	43.7	45.5	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	8,070	1,563	1,144	45.96

3.Reason for the revisions

During the fiscal year ended March 31, 2026, in the domestic market, semiconductor-related demand remained strong across a broad range toward the second half of the fiscal year, supported by robust activity in the AI and data center sectors. The automotive industry, which had been sluggish, also showed signs of a recovery trend, particularly in hybrid vehicles (HVs). Overseas, sales increased significantly due to the acquisition of large-scale orders in the Greater China region. In addition, business performance remained strong in Thailand, India, and Vietnam, where both domestic and export demand expanded.

Furthermore, increased production in response to higher sales led to the realization of mass production effects, which contributed to lower manufacturing costs and, consequently, higher profits.

As a result, full-year performance is expected to exceed the previously announced forecast, and therefore the earnings forecast has been revised.

The non-consolidated earnings forecast has also been revised for the same reasons as stated above.

There is no change to the year-end dividend forecast of 15.0 yen per share.

(Note) Above forecasts are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.