



February 17, 2026

To Whom It May Concern

Company name: NITTO KOHKI CO., LTD.
(Code No. 6151 Tokyo Stock Exchange Prime)
Representative: Akinobu Ogata, Representative Director, President CEO
Inquiry: Hiromi Noguchi, Director, Managing Executive Officer,
Chief Administration Officer

Financial Supplements for the Nine Months Ended December 31, 2025

Highlight of 3Q Financial Results

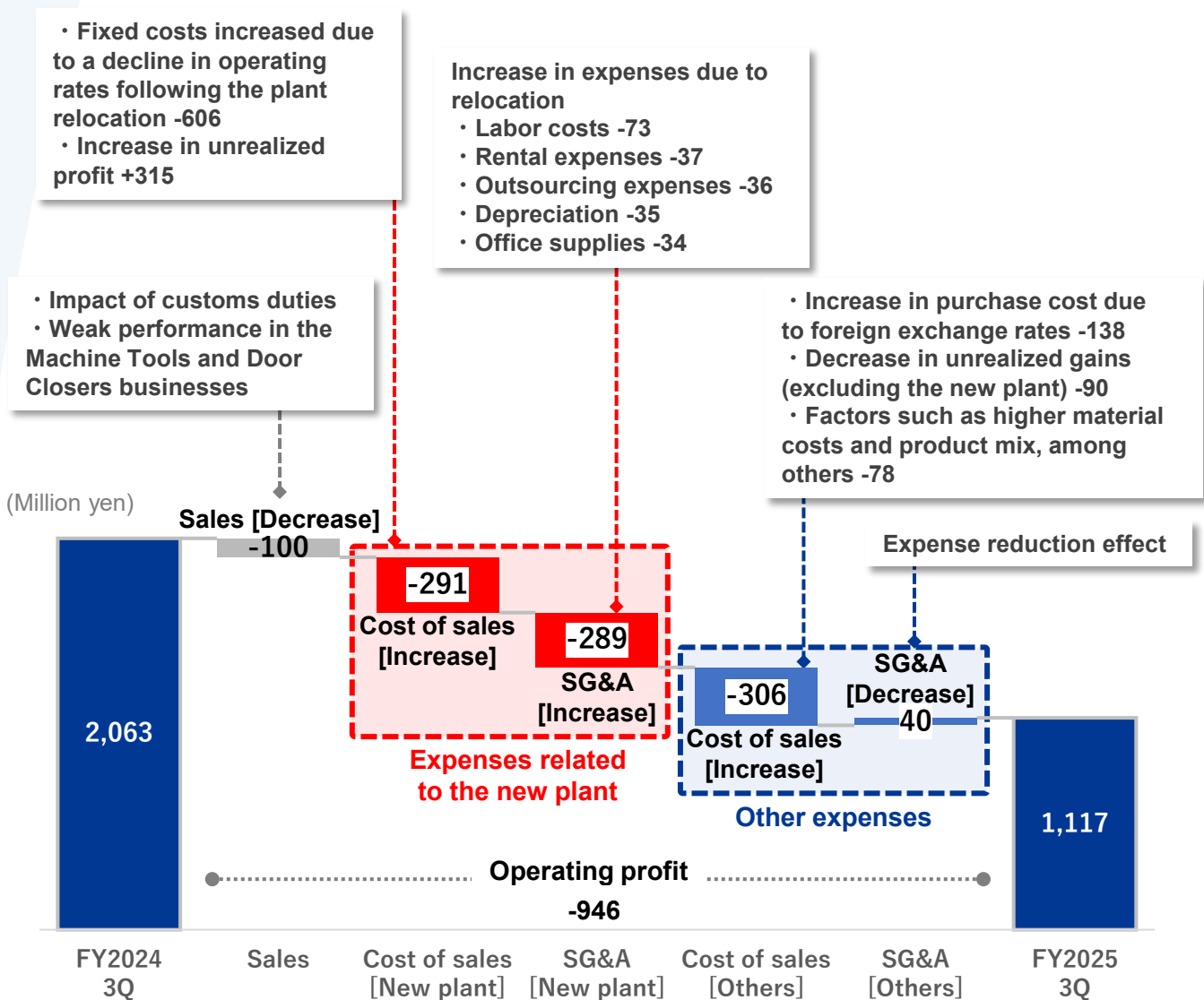
Profit decreased due to the increase in costs associated with the start of operations at the new plant, but final profit increased due to the recording of subsidies

Sales stood at the same level as the previous year, while manufacturing costs and fixed costs increased due to the start of the operation of the new plant. As a result, the gross profit ratio decreased to 43.2%. As a result, operating profit and ordinary profit decreased year on year to 1.117 billion yen and 1.339 billion yen, respectively. However, due to the recording of 2.37 billion yen in subsidy income for the construction of the new plant as extraordinary income, profit attributable to owners of parent was 2.17 billion yen, up year on year.

						Revised on February 13, 2026		
		FY2024 3Q		FY2025 3Q		YoY	FY2025 Plan	Achieve- ment rate
		Ratio		Ratio				
(Million yen)								
Sales	20,307			20,090		-1.1%	27,300	74%
Cost of sales	10,930	53.8%		11,410	56.8%	4.4%		
Gross profit	9,377	46.2%		8,679	43.2%	-7.4%		
SG&A	7,313	36.0%		7,561	37.6%	3.4%		
Operating profit	2,063	10.2%		1,117	5.6%	-45.8%	1,500	75%
Ordinary profit	2,188	10.8%		1,339	6.7%	-38.8%	1,700	79%
Extraordinary income	-	-		2,370	11.8%	-		
Extraordinary losses	107	0.5%		449	2.2%	-		
Profit attributable to owners of parent	1,449	7.1%		2,170	10.8%	49.7%	2,500	87%

Changes in operating profit

Revenue decreased due to the impact of U.S. tariff policies and lower demand for products for the construction industry. In addition, with respect to the new plant, cost of sales increased due to lower operating rates following the plant relocation, and SG&A expenses also rose because of one-time expenses associated with the relocation, including higher personnel expenses, rental expenses, and outsourcing expenses. Furthermore, excluding factors related to the new plant, although SG&A expenses improved due to cost-reduction initiatives, cost of sales increased as procurement costs rose due to the appreciation of the Thai baht and were further affected by soaring material prices, which in turn pushed down operating profit.



Performance by Segment

Machine Tools and Door Closers posted losses, which weighed on overall operating profit. Couplings and Linear Pumps also recorded lower profits due to the impact of foreign exchange rates and softer demand.

Couplings

Sales were flat, while demand for the semiconductor and automobile applications was sluggish, and profits decreased due to an increase in purchase cost due to the appreciation of the Thai baht.

Machine Tools

Revenue decreased due to lower sales of products for the construction industry. Profits fell into the red due to a decrease in consumable sales and an increase in the fixed cost ratio.

Linear Pumps

Sales to the Western markets were strong and increased. However, profits decreased due to a rise in costs caused by the appreciation of the Thai baht.

Door Closers

Revenue decreased both domestically and overseas due to decreased demand. Profits fell into the red partly due to the increase in the fixed cost ratio.

(Million yen)	FY2024 3Q	FY2025 3Q	YoY
Sales			
Couplings	8,914	8,994	0.9%
Machine Tools	6,399	6,128	-4.2%
Linear Pumps	3,252	3,359	3.3%
Door Closers	1,739	1,607	-7.6%
Operating profit			
Couplings	1,574	1,412	-10.3%
Machine Tools	418	-257	-
Linear Pumps	33	28	-15.2%
Door Closers	36	-65	-

Full year earnings forecasts

Disclosed the earnings revision on February 13, 2026, and upwardly revised the profit attributable to owners of parent.

(Million yen)	FY2025	YoY
Sales	27,300	0.2%
Operating profit	1,500	-36.0%
Ordinary profit	1,700	-32.3%
Attributable to parent company profit	2,500	85.8%

End of news release

Investor Relations Website



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