

August 6, 2025

To whom it may concern

Company name: NITTO KOHKI CO., LTD.

Representative: Akinobu Ogata, Representative Director,
President CEO
(Code No. 6151 Tokyo Stock Exchange Prime)

Inquiry: Hiromi Noguchi, Director, Managing Executive
Officer, Chief Administration Officer

Financial Supplement for the Three Months Ended June 30, 2025

Highlight of 1Q Financial Results

Due to the impact of U.S. tariff measures and ongoing uncertainty in the automotive industry's production outlook, capital investment continues to be restrained. As a result, net sales declined slightly compared to the same period of the previous fiscal year. The decline in operating rate associated with the relocation of our plant, along with temporary expenses recorded as extraordinary losses related to the relocation, led to a net loss for the quarter.

	FY2024 1Q		FY2025 1Q		YoY
(million yen)	Ratio		Ratio		
Sales	6,694		6,586		-1.6%
Cost of sales	3,505	52.4%	3,584	54.4%	2.2%
Gross profit	3,189	47.6%	3,002	45.6%	-5.9%
Total selling, general and administrative expenses	2,462	36.8%	2,549	38.7%	3.5%
Operating profit	726	10.9%	452	6.9%	-37.7%
Ordinary profit	824	12.3%	539	8.2%	-34.6%
Extraordinary losses	-	-	445	6.8%	-
Profit attributable to owners of parent	517	7.7%	-281	-	-

Performance by Segment

Couplings

Although demand for automotive-related products remained sluggish, demand for products used in the semiconductor manufacturing industry increased, driven by the spread of generative AI. Demand for industrial and construction machinery also grew. Nevertheless, rising material costs led to higher manufacturing costs, resulting in decreased profits.

Machine Tools

Decrease in domestic and overseas sales. Profit decreased due to higher manufacturing and SG&A costs caused by reduced operating efficiency following the relocation of the plant.

Linear Pumps

Domestic demand for pumps to be embedded into equipment declined.

Door Closers

Sales and profits increased, supported by strong performance of sliding door closers for data centers in Europe and the U.S., a surge in orders prior to plant relocation, acquisition of new customers, and the effects of price revisions.

(million yen)	FY2024 1Q	FY2025 1Q	YoY
Sales			
Couplings	2,920	2,941	0.7%
Machine Tools	2,169	2,084	-3.9%
Linear Pumps	1,079	1,002	-7.1%
Door Closers	525	557	6.2%
Operating profit			
Couplings	467	464	-0.7%
Machine Tools	233	-53	-
Linear Pumps	44	35	-20.7%
Door Closers	-18	6	-

Forecast of Consolidated Financial Results

At present, it is difficult to quantitatively estimate the impact of U.S. tariff measures on our business performance. Therefore, we have not revised our earnings forecast from the initial announcement made on May 15, 2025.

Expenses related to the plant relocation are not expected to arise in or after the second quarter.

We plan to promptly review our earnings forecast as soon as the situation becomes clearer.

(million yen)	FY2025 1H	YoY	FY2025	YoY
Sales	13,600	0.8%	29,290	7.5%
Operating profit	240	-82.7%	600	-74.4%
Ordinary profit	300	-79.7%	740	-70.5%
Profit attributable to owners of parent	260	-72.3%	650	-51.7%

Investor Relations Website



We actively provide information to our shareholders and investors through our Investor Relations site on our website. Please visit the site.

<https://www.nitto-kohki.co.jp/e/ir>