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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)



August 5, 2025

Company name : NITTO KOHKI CO., LTD. Stock exchange listing : Tokyo
Securities code : 6151 URL : <https://www.nitto-kohki.co.jp>
Representative : Representative Director, President CEO Akinobu Ogata
Inquiries : Director, Managing Executive Officer, Hiromi Noguchi Tel : +81-3-3755-9970
Chief Administration Officer
Dividend payable date (as planned) : —
Supplemental material of results : Yes
Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	6,586	(1.6)	452	(37.7)	539	(34.6)	(281)	—
June 30, 2024	6,694	(5.3)	726	(22.2)	824	(16.5)	517	(17.3)

Note: Comprehensive income For the three months ended June 30, 2025 : (718) Millions of yen [—%]
For the three months ended June 30, 2024 : 950 Millions of yen [(6.6)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	(15.05)	—
June 30, 2024	27.62	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	65,622	57,125	87.0
March 31, 2025	66,605	58,183	87.3

Reference: Owner's equity As of June 30, 2025 : 57,117 Millions of yen As of March 31, 2025 : 58,172 Millions of yen

2. Cash dividends

	Annual dividend per share				
	First quarter	Second quarter	Third quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	21.00	—	18.00	39.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		20.00	—	20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	13,600	0.8	240	(82.7)	300	(79.7)	260	(72.3)	13.89
Fiscal year ending March 31, 2026	29,290	7.5	600	(74.4)	740	(70.5)	650	(51.7)	34.73

Note: Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

(2) Application of special accounting methods for preparing quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement of prior period financial statements : None

(4) Number of issued shares (common shares)

Number of issued and outstanding shares at the period end (including treasury stock)

As of June 30, 2025	19,154,495 shares	As of March 31, 2025	19,154,495 shares
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Number of treasury stock at the period end

As of June 30, 2025	440,167 shares	As of March 31, 2025	440,167 shares
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Average number of shares (quarterly period-YTD)

Three months ended June 30, 2025	18,714,328 shares	Three months ended June 30, 2024	18,739,769 shares
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* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	20,305	13,669
Notes and accounts receivable - trade	3,457	3,577
Electronically recorded monetary claims - operating	3,153	3,240
Merchandise and finished goods	6,541	6,178
Work in process	326	407
Raw materials and supplies	3,506	3,526
Other	1,400	1,982
Allowance for doubtful accounts	(2)	(2)
Total current assets	38,687	32,579
Non-current assets		
Property, plant and equipment		
Buildings and structures	11,698	22,327
Accumulated depreciation	(7,387)	(7,457)
Buildings and structures, net	4,310	14,870
Machinery, equipment and vehicles	5,309	6,741
Accumulated depreciation	(4,308)	(4,311)
Machinery, equipment and vehicles, net	1,001	2,430
Tools, furniture and fixtures	8,083	8,479
Accumulated depreciation	(7,517)	(7,547)
Tools, furniture and fixtures, net	565	932
Land	4,121	4,110
Leased assets	2,812	2,918
Accumulated depreciation	(1,334)	(1,395)
Leased assets, net	1,478	1,522
Construction in progress	8,313	774
Total property, plant and equipment	19,791	24,641
Intangible assets		
Other	2,892	3,110
Total intangible assets	2,892	3,110
Investments and other assets		
Investment securities	4,123	4,103
Long-term loans receivable	16	14
Deferred tax assets	800	881
Other	309	306
Allowance for doubtful accounts	(15)	(15)
Total investments and other assets	5,233	5,290
Total non-current assets	27,917	33,043
Total assets	66,605	65,622

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,015	881
Lease liabilities	280	280
Income taxes payable	493	511
Provision for bonuses	534	269
Provision for bonuses for directors (and other officers)	49	9
Other	1,801	2,300
Total current liabilities	4,174	4,252
Non-current liabilities		
Lease liabilities	1,306	1,345
Retirement benefit liability	2,338	2,304
Provision for retirement benefits for directors (and other officers)	221	202
Asset retirement obligations	30	30
Other	349	361
Total non-current liabilities	4,246	4,244
Total liabilities	8,421	8,496
Net assets		
Shareholders' equity		
Share capital	1,850	1,850
Capital surplus	1,924	1,924
Retained earnings	51,955	51,337
Treasury shares	(854)	(854)
Total shareholders' equity	54,875	54,257
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,261	1,245
Deferred gains or losses on hedges	(8)	(1)
Foreign currency translation adjustment	2,186	1,749
Remeasurements of defined benefit plans	(142)	(133)
Total accumulated other comprehensive income	3,296	2,860
Non-controlling interests	11	8
Total net assets	58,183	57,125
Total liabilities and net assets	66,605	65,622

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	6,694	6,586
Cost of sales	3,505	3,584
Gross profit	3,189	3,002
Selling, general and administrative expenses		
Salaries and allowances	705	726
Provision for bonuses	164	138
Retirement benefit expenses	57	57
Provision for retirement benefits for directors (and other officers)	10	10
Promotion expenses	45	46
Research and development expenses	224	214
Other	1,254	1,356
Total selling, general and administrative expenses	2,462	2,549
Operating profit	726	452
Non-operating income		
Interest income	14	20
Dividend income	41	53
Foreign exchange gains	56	0
Rental income from buildings	11	10
Other	11	15
Total non-operating income	135	100
Non-operating expenses		
Interest expenses	8	8
Commission for purchase of treasury shares	23	-
Other	4	4
Total non-operating expenses	36	12
Ordinary profit	824	539
Extraordinary losses		
Factory relocation related expense	-	445
Total extraordinary losses	-	445
Profit before income taxes	824	94
Income taxes	306	376
Profit (loss)	517	(281)
Profit attributable to non-controlling interests	0	0
Profit (loss) attributable to owners of parent	517	(281)

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit (loss)	517	(281)
Other comprehensive income		
Valuation difference on available-for-sale securities	110	(16)
Deferred gains or losses on hedges	52	6
Foreign currency translation adjustment	257	(436)
Remeasurements of defined benefit plans, net of tax	12	9
Total other comprehensive income	432	(437)
Comprehensive income	950	(718)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	950	(718)
Comprehensive income attributable to non-controlling interests	0	(0)

Segment information, etc.

Segment Information

I The three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Per quarterly consolidated financial statements
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	2,920	2,169	1,079	525	6,694
Other revenue	-	-	-	-	-
Revenues from external customers	2,920	2,169	1,079	525	6,694
Transactions with other segments	-	-	-	-	-
Total	2,920	2,169	1,079	525	6,694
Operating profit (loss)	467	233	44	(18)	726

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.

II The three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reportable segments				Per quarterly consolidated financial statements
	Quick Connect Couplings	Power & Machine Tools	Pumps & Compressors	Door Closers	
Sales					
Revenue from contracts with customers	2,941	2,084	1,002	557	6,586
Other revenue	-	-	-	-	-
Revenues from external customers	2,941	2,084	1,002	557	6,586
Transactions with other segments	-	-	-	-	-
Total	2,941	2,084	1,002	557	6,586
Operating profit (loss)	464	(53)	35	6	452

Total amount of segment profit and loss agrees with operating profit presented in the consolidated statement of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.