



DISCO CORPORATION

October 6, 2026

Preliminary Report on Non-Consolidated Sales Figures and Shipment Figures (Second Quarter of Fiscal Year 2026)

DISCO CORPORATION hereby releases the preliminary report of the non-consolidated sales figures and shipment figures for the indicated term.

Non-Consolidated Sales Figures for Fiscal Year 2026 (Quarterly Trend)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Net Sales	95.0	118.5	213.6	-	-	-	-
YoY % Change	26.0%	38.9%	32.8%	-	-	-	-
QoQ % Change	-9.4%	24.7%		-	-		
Reference: Fiscal Year 2025	75.4	85.3	160.8	88.0	104.9	192.9	353.8

Non-consolidated net sales for the first half (April-September) were 213.6 B yen, achieving 106.2% of the most recent non-consolidated business forecast (net sales of 201.1 B yen).

Sales for equipment products, including for precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Since net sales tend to deviate from market trends, net shipments, which more closely reflect market trends, are disclosed below for reference.

Non-Consolidated Shipment Figures for Fiscal Year 2026 (Quarterly Trend)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Shipment Amount	116.5	123.9	240.5	-	-	-	-
YoY % Change	25.3%	60.0%	41.1%	-	-	-	-
QoQ % Change	18.7%	6.4%		-	-		
Reference: Fiscal Year 2025	93.0	77.4	170.5	90.1	98.1	188.2	358.8

Non-consolidated net shipments for the second quarter (July-September) were 123.9 B yen, a year-on-year increase of 60.0% and a quarter-on-quarter increase of 6.4%.

Shipments of both precision processing equipment and precision processing tools remained at high levels, mainly for generative AI applications, and quarterly shipments reached a record high.

The official financial results for the second quarter of fiscal year 2026 will be announced on October 22, 2026.

Purpose of the Preliminary Report

DISCO CORPORATION's (the Company's) preliminary report is a voluntary disclosure on non-consolidated sales and shipment figures that is made each quarter, as soon as those figures are tabulated, in order to deliver real-time information on the Company's financial results to investors. The report above was created before the completion of an audit and is based on information available to the Company at the time of release. The actual operating results may differ from the preliminary report as a result of findings made after a detailed audit by an auditing firm.

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	https://www.disco.co.jp/eq/contact/