



DISCO CORPORATION

January 8, 2026

Preliminary Report on Non-Consolidated Sales Figures and Shipment Figures (Third Quarter of Fiscal Year 2025)

DISCO CORPORATION hereby releases the preliminary report of the non-consolidated sales figures and shipment figures for the indicated term.

Non-Consolidated Sales Figures for the Third Quarter of Fiscal Year 2025 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Net Sales	75.4	85.3	160.8	88.0	-	-	-
YoY % Change	10.1%	2.5%	5.9%	13.8%	-	-	-
QoQ % Change	-26.4%	13.1%		3.1%	-		
Reference: Fiscal Year 2024	68.5	83.3	151.8	77.3	102.5	179.9	331.8

Non-consolidated net sales for the first three quarters (April–December) were 248.9B yen, achieving 105.9% of the most recent forecast for non-consolidated net sales (net sales of 235.0B yen).

Sales for equipment products, including for precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Since net sales tend to deviate from the market trends, the net shipments, which link more closely with the market, are disclosed below for reference.

Non-Consolidated Shipment Figures for the Third Quarter of Fiscal Year 2025 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Shipment Amount	93.0	77.4	170.5	90.1	-	-	-
YoY % Change	8.5%	-8.5%	0.1%	-0.8%	-	-	-
QoQ % Change	21.5%	-16.7%		16.3%	-		
Reference: Fiscal Year 2024	85.7	84.6	170.4	90.8	76.6	167.4	337.8

Non-consolidated net shipments for the third quarter (October–December) were 90.1B yen, a year-on-year decrease of 0.8% and a quarter-on-quarter increase of 16.3%.

Shipments of precision processing equipment saw a quarter-on-quarter increase, as shipments remained high mainly due to demand for applications in generative AI. In addition, shipments of precision processing tools (consumables) reached a record high on a quarterly basis as a result of continued high demand linked to factors such as customer facility operation rates.

The official financial results for the third quarter of fiscal year 2025 will be announced on January 21, 2026.

Purpose of the Preliminary Report

DISCO CORPORATION's (the Company's) preliminary report is a voluntary disclosure on non-consolidated sales and shipment figures that is made each quarter, as soon as those figures are tabulated, in order to deliver real-time information on the Company's financial results to investors. The report above was created before the completion of an audit and is based on information available to the Company at the time of release. The actual operating results may differ from the preliminary report as a result of findings made after a detailed audit by an auditing firm.

Inquiries:	Investor Relations Office
	https://www.disco.co.jp/eq/contact/