DISCO CORPORATION

October 29, 2025

Business Forecast Notification

Based on recent business performance, DISCO CORPORATION ("the Company") has decided to disclose its previously undisclosed Company's business forecasts for April to December of the fiscal year ending on March 31, 2026.

Business Forecasts

Consolidated forecast (cumulative) for the third quarter of the fiscal year ending on March 31, 2026
(April 1, 2025 - December 31, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	**287.1**	**111.7**	**112.4**	**80.3**	**740.57**
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 3Q of the previous fiscal year (ended on March 31, 2025)	**272.6**	**115.1**	**117.1**	**85.3**	**786.74**

Non-consolidated forecast (cumulative) for the third quarter of the fiscal year ending on March 31, 2026
(April 1, 2025 - December 31, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	**235.0**	**92.1**	**110.7**	**82.9**	**764.54**
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 3Q of the previous fiscal year (ended on March 31, 2025)	**229.3**	**98.4**	**111.2**	**83.7**	**772.51**

Reason:
The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.

The cumulative shipment forecast is 309.1 billion yen for the third quarter of the fiscal year ending on March 31, 2026 (April 1, 2025 - December 31, 2025).

Note: The above forecast of financial results is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

Inquiries:	Investor Relations Office
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