

Business Forecast Notification

Based on recent business performance, DISCO CORPORATION ("the Company") has decided to disclose its previously undisclosed business forecasts for the first quarter (April to June) of the fiscal year ending on March 31, 2026.

Business Forecasts

Consolidated forecast (cumulative) for the first quarter of the year ending on March 31, 2026
(April 1, 2025 - June 30, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	75.0	23.8	23.8	16.7	154.05
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 1Q of the previous fiscal year (ending on March 31, 2025)	82.8	33.4	33.6	23.7	218.85

Non-consolidated forecast (cumulative) for the first quarter of the year ending on March 31, 2026
(April 1, 2025 - June 30, 2025)

(Billions of yen)

	Net sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	61.3	20.1	34.5	27.2	250.91
(B)-(A)	—	—	—	—	
% change	—	—	—	—	
(Reference) Results of the 1Q of the previous fiscal year (ending on March 31, 2025)	68.6	27.4	40.4	31.1	286.93

Reason:

The drastic and rapid fluctuations in customer willingness to invest make it difficult to predict demand in the semiconductor and electronic components industries. For this reason, DISCO business forecasts are only disclosed for one upcoming quarter.

The accumulated shipment forecast is 102 billion yen for the first quarter of the fiscal year ending on March 31, 2026 (April 1, 2025 - June 30, 2025).

Note: The above forecast of financial results is based on the information available to the Company at the time of announcement, and actual results may differ from this forecast due to various factors.

Inquiries:	Investor Relations Office
	https://www.disco.co.jp/eg/contact/