[Translation]

August 12, 2026

To whom it may concern:

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section)
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Announcement Regarding Determination of Terms of Issue of New Shares Through an International Offering

DMG MORI CO., LTD. (hereinafter the “Company”) hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of new shares through an international offering (hereinafter the “International Offering”), the issuance of which was decided by the resolution of its Board of Directors dated August 12, 2026.

(1)	Issue Price (Offer Price)		3,349 yen per share
(2)	Total Amount of Issue Price (Offer Price)		50,235,000,000 yen
(3)	Amount to Be Paid In		3,202.56 yen per share
(4)	Total Amount to Be Paid In		48,038,400,000 yen
(5)	Amounts of Stated Capital and Capital Reserve to Be Increased	Amount of Stated Capital to Be Increased	24,019,200,000 yen
		Amount of Capital Reserve to Be Increased	24,019,200,000 yen
(6)	Payment Date		August 27, 2026
(7)	Delivery Date		August 28, 2026

(Note) The new shares are to be purchased and underwritten by the underwriters at the amount to be paid in and offered at the issue price (the offer price).

(For Reference)

1. Calculation of Issue Price (Offer Price)
   (1) Calculation Reference Date and Price: August 12, 2026 3,661 yen
   (2) Discount Rate: 8.52%

<u>Note on translation</u>

This is a summary translation of the original Japanese document and is provided for informational purpose only. If there are any discrepancies between this and the original, the original Japanese document prevails.

2. Change in the Total Number of Issued Shares as a result of the Issuance of New Shares

Total number of issued shares at present:	142,325,934 shares	(as of August 12, 2026)
Increase in the number of shares by the International Offering:	15,000,000 shares	
Total number of issued shares after the International Offering:	157,325,934 shares	

3. Use of Proceeds

The estimated net proceeds of 47.7 billion yen from the International Offering are expected to be used as follows: (i) 15.0 billion yen for capital expenditures relating to the Nagaoka Plant (which will serve as an integrated site for the two plants of TAIYO KOKI CO., LTD. and former KURAKI CO., LTD.), scheduled to commence operations in January 2027, for the purpose of increasing production capacity; (ii) 14.0 billion yen by the fiscal year ending December 2028 for capital expenditures relating to the expansion of the Poland Plant, where the Company plans to manufacture in-house cast components required for machine tools, with the objectives of strengthening supply chain resilience and significantly reducing CO_2 emissions; (iii) 6.0 billion yen by the first half of 2027 for capital expenditures relating to an R&D Center and a Solution Center (showroom) in Chicago, for the purposes of enhancing research and development capabilities, expanding sales channels in the North American market, and strengthening customer engagement; (iv) 2.7 billion yen by the fiscal year ending December 2028 to enhance production capacity for in-house manufactured key components, which constitute a source of technological differentiation in terms of precision, rigidity, and durability of machine tools; and (v) 10.0 billion yen as reserve funds for M&A aimed at achieving medium- to long-term growth of the Company group and enhancing its corporate value.

To strengthen the Company group's competitiveness in the machine tool business and related fields, the Company group is continuously considering M&A and capital and business alliances that aim at acquiring technologies not currently held by the Company or software-related technologies, as well as opportunities for business reorganizations with other machine tool manufacturers. Although no specific transactions have been identified at this time, the Company intends to secure funds in advance in order to respond promptly to attractive investment opportunities.

If the proceeds have not been utilized by the end of December 2028, or if there is an unutilized amount, the remaining amount will be used, to the extent that such funds have not been utilized by that time, for the repayment of interest-bearing debt.

The estimated net proceeds will be held in the Company's bank accounts and managed appropriately until they are used for the purposes described above.

* For further details, please refer to the Company's press release dated August 12, 2026, "Announcement Regarding the Issuance of New Shares Through an International Offering."

End

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