



April 12, 2024

To whom it may concern

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| Company Name | DMG MORI CO., LTD. |
| Representative | Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section) |
| Contact | Hirotake Kobayashi Executive Vice President, Executive General Manager, Accounting / Finance HQ (Tel: +81-3-6758-5900) |

Notice Regarding Completion of Conversion for Zero Coupon Convertible Bonds due 2024

As announced on March 18, 2024, DMG MORI CO., LTD. has exercised its early redemption option (the "130% call option") for the entire outstanding amount of JPY 38,590,000,000 (par value) of the Zero Coupon Convertible Bonds due July 16, 2024 (the "Bonds") in accordance with the terms and conditions of the Bonds. By the deadline of April 12, 2024, all of the stock acquisition rights of the Bonds have been exercised. Accordingly, the conversion of the Bonds into common stock will be completed by April 17, 2024, and there will be no Bonds remain outstanding.

Issuance details

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| 1.Name of the Bonds: | DMG MORI CO., LTD. Zero Coupon Convertible Bonds due 2024 |
| 2.Initial maturity date: | July 16, 2024 |
| 3.Redemption date: | April 17, 2024 (according to exercise of the 130% call option on 18 March 2024) |
| 4.Total principal amount: | ¥40,000,000,000 (par value) |
| 5.Increase in number of shares by conversion | 16,001,907 shares |
| 6.The Total Number of Issued Shares | 141,955,590 shares |