

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (IFRS)

### AMADA CO., LTD.

Listed on the Prime Market of the TSE

Stock Code: 6113

(URL <https://www.amada.co.jp>)

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Scheduled date to commence dividend payments: —

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Amounts less than one million yen are truncated.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Operating Results (Cumulative)

Percentages indicate year-on-year increase (decrease).

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
<b>Nine months ended December 31, 2025</b>	<b>294,984</b>	<b>7.3</b>	<b>26,506</b>	<b>(15.4)</b>	<b>27,170</b>	<b>(15.9)</b>	<b>18,302</b>	<b>(10.7)</b>	<b>18,186</b>	<b>(10.7)</b>
Nine months ended December 31, 2024	274,831	(3.6)	31,332	(22.2)	32,324	(20.8)	20,486	(27.2)	20,365	(27.3)

Note: Comprehensive income:

Nine months ended December 31, 2025:

¥41,501 millions 26.6 %

Nine months ended December 31, 2024:

¥32,784 millions (20.0) %

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
<b>Nine months ended December 31, 2025</b>	<b>57.23</b>	—
Nine months ended December 31, 2024	61.68	—

#### (2) Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent
	Millions of yen	Millions of yen	Millions of yen	%
<b>As of December 31, 2025</b>	<b>745,671</b>	<b>530,552</b>	<b>525,771</b>	<b>70.5</b>
As of March 31, 2025	649,891	523,750	519,212	79.9

#### 2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	31.00	—	31.00	62.00
<b>Fiscal year ended March 31, 2026</b>	—	<b>31.00</b>	—		
Fiscal year ended March 31, 2026 (Forecast)				31.00	62.00

Note: Revision to dividend forecasts most recently announced: None

#### 3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year increase (decrease).

	Revenue		Operating profit		Profit attributable to owners of parent	Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	Yen	
Fiscal year ending March 31, 2026 (Forecast)	440,000	10.9	46,000	(6.3)	32,000	(1.2)	102.27

Note: Revision to consolidated financial forecasts most recently announced: None

#### 4. Other Items

(1) Significant changes in the scope of consolidation during the nine months ended December 31, 2025: Yes

Newly included: 13 companies (Company name) H&F Corporation and its 4 subsidiaries, Via Mechanics, Ltd. and its 7 subsidiaries

(2) Changes in accounting policies and changes in accounting estimates:

1) Changes in accounting policies required by IFRS: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

(3) Number of shares issued (common stock)

1) Number of shares issued at end of period (including treasury shares)

**As of December 31, 2025** **328,173,017** shares

As of March 31, 2025 328,173,017 shares

2) Number of treasury shares at end of period

**As of December 31, 2025** **15,276,089** shares

As of March 31, 2025 6,915,590 shares

3) Average number of shares during period

**Nine months ended December 31, 2025** **317,758,526** shares

Nine months ended December 31, 2024 330,201,330 shares

Note: Number of treasury shares at the end of term above include the shares attributed to the BIP (Board Incentive Plan) Trust

(158,100 shares for Nine months ended December 31, 2025; 158,100 shares for the fiscal year ended March 31, 2025).

These shares are excluded in calculation of the average number of shares during the period.

**\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None**

**\* Explanation regarding the appropriate use of financial results forecast and other special notes**

The consolidated financial forecasts mentioned in this document and other forward-looking statements are based on information available to and on certain reasonable assumptions by the Company as of today. Accordingly, actual results may differ significantly from the forecasts herein due to various factors.

**Condensed Quarterly Consolidated Financial Statements and Primary Notes**

**Condensed Quarterly Consolidated Statement of Financial Position**

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2025	As of December 31, 2025
<b>(Assets)</b>			
<b>Current assets:</b>			
Cash and cash equivalents		104,841	130,383
Trade and other receivables		142,716	141,507
Inventories		131,432	171,534
Other financial assets		27,707	8,286
Other current assets		7,814	19,316
Total current assets		414,511	471,027
<b>Non-current assets:</b>			
Property, plant and equipment		175,797	183,952
Goodwill		6,748	41,031
Intangible assets		12,270	11,890
Investments accounted for using equity method		719	949
Other financial assets		18,033	11,452
Deferred tax assets		12,564	16,289
Other non-current assets		9,246	9,078
Total non-current assets		235,380	274,643
<b>Total assets</b>		<b>649,891</b>	<b>745,671</b>

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2025	As of December 31, 2025
<b>(Liabilities and Equity)</b>			
<b>Liabilities</b>			
<b>Current liabilities:</b>			
Trade and other payables		42,320	46,303
Borrowings		10,954	74,336
Income taxes payable		6,850	7,866
Other financial liabilities		2,680	5,399
Provisions		2,159	3,751
Other current liabilities		41,845	53,254
Total current liabilities		106,809	190,911
<b>Non-current liabilities:</b>			
Other financial liabilities		10,684	12,228
Retirement benefit liability		3,757	6,136
Provisions		8	175
Deferred tax liabilities		896	887
Other non-current liabilities		3,984	4,779
Total non-current liabilities		19,331	24,207
Total liabilities		126,141	215,119
<b>Equity</b>			
Share capital		54,768	54,768
Capital surplus		101,635	101,878
Retained earnings		323,203	326,762
Treasury shares		(10,106)	(24,979)
Other components of equity		49,711	67,341
Total equity attributable to owners of parent		519,212	525,771
Non-controlling interests		4,537	4,780
Total equity		523,750	530,552
<b>Total liabilities and equity</b>		<b>649,891</b>	<b>745,671</b>

## Condensed Quarterly Consolidated Statement of Profit or Loss

Nine months ended December 31, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Revenue		274,831	294,984
Cost of sales		(154,783)	(173,615)
Gross profit		120,047	121,368
Selling, general and administrative expenses		(90,264)	(95,469)
Other income		2,172	1,168
Other expenses		(622)	(561)
Operating profit		31,332	26,506
Finance income		1,960	3,248
Finance costs		(1,085)	(2,792)
Share of profit of investments accounted for using equity method		115	207
Profit before tax		32,324	27,170
Income tax expense		(11,837)	(8,868)
Profit		20,486	18,302
Profit attributable to:			
Owners of parent		20,365	18,186
Non-controlling interests		121	115
Profit		20,486	18,302
Earnings per share			
Basic earnings per share (Yen)		61.68	57.23
Diluted earnings per share (Yen)		—	—

## Condensed Quarterly Consolidated Statement of Comprehensive Income

Nine months ended December 31, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit		20,486	18,302
Other comprehensive income			
Items that will not be reclassified to profit or loss:			
Equity financial assets measured at fair value through other comprehensive income		5,180	3,757
Total of items		5,180	3,757
Items that may be reclassified subsequently to profit or loss			
Exchange differences on translation of foreign operations		7,111	19,446
Debt financial assets measured at fair value through other comprehensive income		0	0
Share of other comprehensive income of investments accounted for using equity method		4	(6)
Total of items		7,116	19,440
Total other comprehensive income		12,297	23,198
Comprehensive income		32,784	41,501
Comprehensive income attributable to:			
Owners of parent		32,564	40,977
Non-controlling interests		219	523
Comprehensive income		32,784	41,501

### Condensed Quarterly Consolidated Statement of Changes in Equity

Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(Millions of yen; amounts less than one million yen are truncated.)

	Equity attributable to owners of parent									Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total		
					Financial assets measured at fair value through other comprehensive income	Exchange differences on translation of foreign operations	Share of other comprehensive income of investments accounted for using equity method	Total			
Balance at April 1, 2024	54,768	120,536	311,076	(8,760)	1,418	50,600	20	52,039	529,661	4,735	534,396
Profit	—	—	20,365	—	—	—	—	—	20,365	121	20,486
Other comprehensive income	—	—	—	—	5,182	7,012	4	12,199	12,199	98	12,297
Comprehensive income	—	—	20,365	—	5,182	7,012	4	12,199	32,564	219	32,784
Dividends	—	—	(21,910)	—	—	—	—	—	(21,910)	(273)	(22,184)
Purchase of treasury shares	—	—	—	(16,205)	—	—	—	—	(16,205)	—	(16,205)
Disposal of treasury shares	—	0	—	0	—	—	—	—	0	—	0
Transfer from other components of equity to retained earnings	—	—	3,093	—	(3,093)	—	—	(3,093)	—	—	—
Total transactions with owners	—	0	(18,817)	(16,205)	(3,093)	—	—	(3,093)	(38,115)	(273)	(38,389)
Balance at December 31, 2024	54,768	120,536	312,625	(24,965)	3,508	57,613	24	61,145	524,110	4,681	528,791

Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(Millions of yen; amounts less than one million yen are truncated.)

	Equity attributable to owners of parent									Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total		
					Financial assets measured at fair value through other comprehensive income	Exchange differences on translation of foreign operations	Share of other comprehensive income of investments accounted for using equity method	Total			
Balance at April 1, 2025	54,768	101,635	323,203	(10,106)	1,690	47,988	33	49,711	519,212	4,537	523,750
Profit	—	—	18,186	—	—	—	—	—	18,186	115	18,302
Other comprehensive income	—	—	—	—	3,757	19,039	(6)	22,790	22,790	407	23,198
Comprehensive income	—	—	18,186	—	3,757	19,039	(6)	22,790	40,977	523	41,501
Dividends	—	—	(19,788)	—	—	—	—	—	(19,788)	(235)	(20,024)
Share-based payment transactions	—	22	—	—	—	—	—	—	22	—	22
Purchase of treasury shares	—	—	—	(14,872)	—	—	—	—	(14,872)	—	(14,872)
Disposal of treasury shares	—	0	—	0	—	—	—	—	0	—	0
Transfer from other components of equity to retained earnings	—	—	5,161	—	(5,161)	—	—	(5,161)	—	—	—
Other changes	—	219	—	—	—	—	—	—	219	(45)	174
Total transactions with owners	—	242	(14,627)	(14,872)	(5,161)	—	—	(5,161)	(34,418)	(280)	(34,699)
Balance at December 31, 2025	54,768	101,878	326,762	(24,979)	285	67,027	27	67,341	525,771	4,780	530,552

## Condensed Quarterly Consolidated Statement of Cash Flows

Nine months ended December 31, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Nine months ended December 31, 2024	Nine months ended December 31, 2025
<b>Cash flows from operating activities</b>			
Profit before tax		32,324	27,170
Depreciation and amortization		14,438	15,799
Share-based payment expenses		—	22
Finance income and finance costs		25	1,708
Share of profit of investments accounted for using equity method		(115)	(207)
Loss (gain) on sales and retirement of fixed assets		(968)	277
Decrease (increase) in inventories		(4,552)	(13,885)
Decrease (increase) in trade and other receivables		24,841	19,124
Increase (decrease) in trade and other payables		(23,537)	(7,684)
Increase (decrease) in retirement benefit liability		65	(196)
Increase (decrease) in provisions		(86)	(84)
Other		625	2,856
Subtotal		43,060	44,902
Interest received		898	866
Dividends received		46	59
Interest paid		(142)	(279)
Income taxes paid		(17,745)	(15,856)
Net cash provided by (used in) operating activities		26,117	29,693
<b>Cash flows from investing activities</b>			
Net decrease (increase) in time deposits		2,019	12,123
Purchase of securities		(9,000)	(4,000)
Proceeds from sales and redemption of securities		14,800	13,300
Purchase of investment securities		(32)	(58)
Proceeds from sales and redemption of investment securities		11,005	13,280
Purchase of property, plant and equipment		(5,436)	(3,891)
Proceeds from sale of property, plant and equipment		1,579	141
Purchase of intangible assets		(3,530)	(2,984)
Purchase of shares of subsidiaries resulting in change in scope of consolidation		—	(49,866)
Other		57	286
Net cash provided by (used in) investing activities		11,463	(21,669)
<b>Cash flows from financing activities</b>			
Proceeds from short-term borrowings		1,354	63,100
Repayments of short-term borrowings		(951)	(1,693)
Net increase (decrease) in short-term borrowings		4,738	(28)
Repayments of long-term borrowings		(762)	(10,678)
Repayments of lease liabilities		(2,143)	(2,514)
Payments for purchase of treasury shares		(16,205)	(14,872)
Dividends paid		(21,887)	(19,775)
Dividends paid to non-controlling interests		(273)	(235)
Other		0	(48)
Net cash provided by (used in) financing activities		(36,131)	13,252
<b>Effect of exchange rate changes on cash and cash equivalents</b>		731	4,264
<b>Net increase (decrease) in cash and cash equivalents</b>		2,180	25,542
<b>Cash and cash equivalents at beginning of period</b>		93,420	104,841
<b>Cash and cash equivalents at end of period</b>		95,600	130,383

## Segment Information

Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery	Metal Machine Tools	Other	Total	Reconciliations	Consolidated
Revenue						
Revenue from external customers	227,211	46,670	949	274,831	—	274,831
Intersegment revenue	—	—	—	—	—	—
Total	227,211	46,670	949	274,831	—	274,831
Segment profit	24,929	4,644	1,759	31,332	—	31,332
Finance income						1,960
Finance costs						(1,085)
Share of profit of investments accounted for using equity method						115
Profit before tax						32,324

Note:

1. The “Other” classification refers to businesses not included within reportable segments.  
It principally comprises real estate leasing, such as shopping centers, aimed at the effective utilization of idle land.
2. Segment profit is adjusted from operating profit.
3. Segment profit in the “Other” includes the gain on sale associated with the sale of the real estate for lease.

Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery	Metal Machine Tools	Other	Total	Reconciliations	Consolidated
Revenue						
Revenue from external customers	222,459	63,204	9,320	294,984	—	294,984
Intersegment revenue	—	—	—	—	—	—
Total	222,459	63,204	9,320	294,984	—	294,984
Segment profit (loss)	20,648	6,399	(541)	26,506	—	26,506
Finance income						3,248
Finance costs						(2,792)
Share of profit of investments accounted for using equity method						207
Profit before tax						27,170

Note:

1. The “Other” classification refers to businesses not included within reportable segments.  
It principally comprises the businesses of Via Mechanics, Ltd. and its 7 subsidiaries, as well as real estate leasing, such as shopping centers, aimed at the effective utilization of idle land.
2. Segment profit (loss) is adjusted from operating profit.

## Supplementary Information

### Status of Orders Received and Sales (Consolidated)

#### 1. Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Divisions	Period		Nine months ended December 31, 2024				Nine months ended December 31, 2025			
			Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio		
		%		%		%		%		
Sheet Metal Division	201,612	74.3	121,408	76.8	213,101	66.7	120,460	55.7		
Micro Welding Division	22,891	8.4	13,995	8.9	23,143	7.2	12,879	5.9		
Cutting and Grinding Division	29,939	11.0	10,880	6.8	31,482	9.9	10,033	4.6		
Stamping Presses Division (Note 1)	15,982	5.9	11,851	7.5	33,294	10.4	38,760	17.9		
Others (Note 2)	949	0.4	—	—	18,635	5.8	34,459	15.9		
Total	271,375	100.0	158,136	100.0	319,658	100.0	216,593	100.0		

Note:

- The amounts for the nine months ended December 31, 2025, include those of H&F Corporation and its 4 subsidiaries, which became consolidated subsidiaries effective May 1, 2025.
- The amounts for the nine months ended December 31, 2025, include those of Via Mechanics, Ltd. and its 7 subsidiaries, which became consolidated subsidiaries effective July 1, 2025.

#### 2. Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Divisions	Period		Nine months ended December 31, 2024		Nine months ended December 31, 2025	
	Amount	Ratio	Amount	Ratio		
		%		%		
Sheet Metal Division	204,569	74.4	202,027	68.5		
Micro Welding Division	22,642	8.3	20,431	6.9		
Cutting and Grinding Division	33,337	12.1	32,172	10.9		
Stamping Presses Division (Note 1)	13,332	4.9	31,032	10.5		
Others (Note 2)	949	0.3	9,320	3.2		
Total	274,831	100.0	294,984	100.0		

Note:

- The amounts for the nine months ended December 31, 2025, include those of H&F Corporation and its 4 subsidiaries, which became consolidated subsidiaries effective May 1, 2025.
- The amounts for the nine months ended December 31, 2025, include those of Via Mechanics, Ltd. and its 7 subsidiaries, which became consolidated subsidiaries effective July 1, 2025.

### Status of Sales revenue to Customers by Geographic Region

(Millions of yen; amounts less than one million yen are truncated.)

Regions	Period		Nine months ended December 31, 2024		Nine months ended December 31, 2025		Percentage change
	Amount	Ratio	Amount	Ratio			
		%		%		%	
Japan	100,668	36.6	107,954	36.6	7.2		
Overseas	174,162	63.4	187,029	63.4	7.4		
North America	77,225	28.1	82,372	27.9	6.7		
Europe	59,845	21.8	57,325	19.4	(4.2)		
Asia and other regions	37,091	13.5	47,331	16.1	27.6		
Total	274,831	100.0	294,984	100.0	7.3		