

Consolidated Financial Results for the Six Months Ended September 30, 2025 (IFRS)

AMADA CO., LTD.

Listed on the Prime Market of the TSE

Stock Code: 6113

(URL <https://www.amada.co.jp>)

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Scheduled date to file semi-annual securities report: November 13, 2025

Scheduled date to commence dividend payments: December 9, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes (for investment analysts and institutional investors)

(Amounts less than one million yen are truncated.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Operating Results (Cumulative)

Percentages indicate year-on-year increase (decrease).

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	184,280	(0.1)	15,305	(33.9)	15,420	(30.0)	10,453	(31.4)	10,385	(31.3)
Six months ended September 30, 2024	184,533	(1.3)	23,171	(15.0)	22,040	(22.5)	15,240	(23.3)	15,112	(23.5)

Note: Comprehensive income:

Six months ended September 30, 2025:

¥20,670 millions 101.1 %

Six months ended September 30, 2024:

¥10,278 millions (72.7) %

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	32.50	—
Six months ended September 30, 2024	45.45	—

(2) Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent
	Millions of yen	Millions of yen	Millions of yen	%
As of September 30, 2025	738,161	526,703	522,105	70.7
As of March 31, 2025	649,891	523,750	519,212	79.9

2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	31.00	—	31.00	62.00
Fiscal year ended March 31, 2026	—	31.00			
Fiscal year ended March 31, 2026 (Forecast)			—	31.00	62.00

Note: Revision to dividend forecasts most recently announced: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year increase (decrease).

	Revenue		Operating profit		Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	Yen
Fiscal year ending March 31, 2026 (Forecast)	440,000	10.9	46,000	(6.3)	32,000	(1.2)

Note: Revision to consolidated financial forecasts most recently announced: Yes

4. Other Items

- (1) Significant changes in the scope of consolidation during the six months ended September 30, 2025: Yes
Newly included: 13 companies (Company name) H&F Corporation and its 4 subsidiaries, Via Mechanics, Ltd. and its 7 subsidiaries
- (2) Changes in accounting policies and changes in accounting estimates:
- 1) Changes in accounting policies required by IFRS: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
- (3) Number of shares issued (common stock)
- 1) Number of shares issued at end of period (including treasury shares)

As of September 30, 2025	328,173,017	shares
As of March 31, 2025	328,173,017	shares
 - 2) Number of treasury shares at end of period

As of September 30, 2025	11,397,152	shares
As of March 31, 2025	6,915,590	shares
 - 3) Average number of shares during period

Six months ended September 30, 2025	319,550,903	shares
Six months ended September 30, 2024	332,508,627	shares
- Note: Number of treasury shares at the end of term above include the shares attributed to the BIP (Board Incentive Plan) Trust (158,100 shares for Six months ended September 30, 2025; 158,100 shares for the fiscal year ended March 31, 2025).
These shares are excluded in calculation of the average number of shares during the period.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation regarding the appropriate use of financial results forecast and other special notes

The consolidated financial forecasts mentioned in this document and other forward-looking statements are based on information available to and on certain reasonable assumptions by the Company as of today. Accordingly, actual results may differ significantly from the forecasts herein due to various factors.

Condensed Semi-Annual Consolidated Financial Statements and Primary Notes

Condensed Semi-Annual Consolidated Statement of Financial Position

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	As of March 31, 2025	As of September 30, 2025
	(Assets)		
Current assets:			
Cash and cash equivalents		104,841	133,344
Trade and other receivables		142,716	135,756
Inventories		131,432	164,530
Other financial assets		27,707	14,059
Other current assets		7,814	17,126
Total current assets		414,511	464,817
Non-current assets:			
Property, plant and equipment		175,797	184,074
Goodwill		6,748	40,852
Intangible assets		12,270	11,929
Investments accounted for using equity method		719	882
Other financial assets		18,033	11,209
Deferred tax assets		12,564	15,415
Other non-current assets		9,246	8,979
Total non-current assets		235,380	273,343
Total assets		649,891	738,161

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	
	As of March 31, 2025	As of September 30, 2025
(Liabilities and Equity)		
Liabilities		
Current liabilities:		
Trade and other payables	42,320	49,939
Borrowings	10,954	73,931
Income taxes payable	6,850	8,430
Other financial liabilities	2,680	3,707
Provisions	2,159	3,434
Other current liabilities	41,845	48,160
Total current liabilities	106,809	187,604
Non-current liabilities:		
Other financial liabilities	10,684	12,220
Retirement benefit liability	3,757	5,930
Provisions	8	175
Deferred tax liabilities	896	929
Other non-current liabilities	3,984	4,596
Total non-current liabilities	19,331	23,852
Total liabilities	126,141	211,457
Equity		
Share capital	54,768	54,768
Capital surplus	101,635	101,878
Retained earnings	323,203	328,786
Treasury shares	(10,106)	(17,822)
Other components of equity	49,711	54,494
Total equity attributable to owners of parent	519,212	522,105
Non-controlling interests	4,537	4,598
Total equity	523,750	526,703
Total liabilities and equity	649,891	738,161

Condensed Semi-Annual Consolidated Statement of Profit or Loss

Six months ended September 30, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Six months ended September 30, 2024	Six months ended September 30, 2025
Revenue		184,533	184,280
Cost of sales		(103,438)	(107,723)
Gross profit		81,095	76,557
Selling, general and administrative expenses		(58,214)	(61,870)
Other income		748	801
Other expenses		(457)	(184)
Operating profit		23,171	15,305
Finance income		1,123	980
Finance costs		(2,381)	(992)
Share of profit of investments accounted for using equity method		127	127
Profit before tax		22,040	15,420
Income tax expense		(6,800)	(4,967)
Profit		15,240	10,453
Profit attributable to:			
Owners of parent		15,112	10,385
Non-controlling interests		127	67
Profit		15,240	10,453
Earnings per share			
Basic earnings per share (Yen)		45.45	32.50
Diluted earnings per share (Yen)		—	—

Condensed Semi-Annual Consolidated Statement of Comprehensive Income

Six months ended September 30, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit		15,240	10,453
Other comprehensive income			
Items that will not be reclassified to profit or loss:			
Equity financial assets measured at fair value through other comprehensive income		1,999	3,734
Total of items		1,999	3,734
Items that may be reclassified subsequently to profit or loss			
Exchange differences on translation of foreign operations		(6,977)	6,493
Debt financial assets measured at fair value through other comprehensive income		0	0
Share of other comprehensive income of investments accounted for using equity method		16	(11)
Total of items		(6,961)	6,482
Total other comprehensive income		(4,961)	10,217
Comprehensive income		10,278	20,670
Comprehensive income attributable to:			
Owners of parent		10,332	20,329
Non-controlling interests		(53)	340
Comprehensive income		10,278	20,670

Condensed Semi-Annual Consolidated Statement of Changes in Equity

Six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

(Millions of yen; amounts less than one million yen are truncated.)

(millions of yen, amounts less than one million yen are indicated)

	Equity attributable to owners of parent									Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total		
					Financial assets measured at fair value through other comprehensive income	Exchange differences on translation of foreign operations	Share of other comprehensive income of investments accounted for using equity method	Total			
Balance at April 1, 2024	54,768	120,536	311,076	(8,760)	1,418	50,600	20	52,039	529,661	4,735	534,396
Profit	—	—	15,112	—	—	—	—	—	15,112	127	15,240
Other comprehensive income	—	—	—	—	2,001	(6,797)	16	(4,780)	(4,780)	(181)	(4,961)
Comprehensive income	—	—	15,112	—	2,001	(6,797)	16	(4,780)	10,332	(53)	10,278
Dividends	—	—	(11,702)	—	—	—	—	—	(11,702)	(171)	(11,873)
Purchase of treasury shares	—	—	—	(8,392)	—	—	—	—	(8,392)	—	(8,392)
Disposal of treasury shares	—	0	—	0	—	—	—	—	0	—	0
Transfer from other components of equity to retained earnings	—	—	370	—	(370)	—	—	(370)	—	—	—
Total transactions with owners	—	0	(11,332)	(8,392)	(370)	—	—	(370)	(20,094)	(171)	(20,266)
Balance at September 30, 2024	54,768	120,536	314,857	(17,152)	3,050	43,802	36	46,888	519,898	4,510	524,409

Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(Millions of yen; amounts less than one million yen are truncated.)

	Equity attributable to owners of parent									Non-controlling interests	Total equity
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity				Total		
					Financial assets measured at fair value through other comprehensive income	Exchange differences on translation of foreign operations	Share of other comprehensive income of investments accounted for using equity method	Total			
Balance at April 1, 2025	54,768	101,635	323,203	(10,106)	1,690	47,988	33	49,711	519,212	4,537	523,750
Profit	—	—	10,385	—	—	—	—	—	10,385	67	10,453
Other comprehensive income	—	—	—	—	3,734	6,221	(11)	9,944	9,944	272	10,217
Comprehensive income	—	—	10,385	—	3,734	6,221	(11)	9,944	20,329	340	20,670
Dividends	—	—	(9,963)	—	—	—	—	—	(9,963)	(234)	(10,198)
Share-based payment transactions	—	22	—	—	—	—	—	—	22	—	22
Purchase of treasury shares	—	—	—	(7,716)	—	—	—	—	(7,716)	—	(7,716)
Disposal of treasury shares	—	0	—	0	—	—	—	—	0	—	0
Transfer from other components of equity to retained earnings	—	—	5,161	—	(5,161)	—	—	(5,161)	—	—	—
Other changes	—	219	—	—	—	—	—	—	219	(45)	174
Total transactions with owners	—	242	(4,802)	(7,715)	(5,161)	—	—	(5,161)	(17,437)	(279)	(17,717)
Balance at September 30, 2025	54,768	101,878	328,786	(17,822)	263	54,209	21	54,494	522,105	4,598	526,703

Condensed Semi-Annual Consolidated Statement of Cash Flows

Six months ended September 30, 2024 and 2025

(Millions of yen; amounts less than one million yen are truncated.)

Item	Period	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities			
Profit before tax		22,040	15,420
Depreciation and amortization		9,586	10,369
Share-based payment expenses		—	22
Finance income and finance costs		(890)	271
Share of profit of investments accounted for using equity method		(127)	(127)
Loss (gain) on sales and retirement of fixed assets		90	(7)
Decrease (increase) in inventories		(2,538)	(11,967)
Decrease (increase) in trade and other receivables		11,027	19,688
Increase (decrease) in trade and other payables		(11,707)	(3,128)
Increase (decrease) in retirement benefit liability		16	(116)
Increase (decrease) in provisions		(47)	(313)
Other		(3,282)	(1,276)
Subtotal		24,168	28,835
Interest received		600	592
Dividends received		38	44
Interest paid		(100)	(230)
Income taxes paid		(9,374)	(7,567)
Net cash provided by (used in) operating activities		15,332	21,674
Cash flows from investing activities			
Net decrease (increase) in time deposits		(808)	12,279
Purchase of securities		(9,000)	(4,000)
Proceeds from sales and redemption of securities		14,800	9,000
Purchase of investment securities		(32)	(30)
Proceeds from sales and redemption of investment securities		3,247	11,392
Purchase of property, plant and equipment		(4,233)	(3,354)
Proceeds from sale of property, plant and equipment		80	99
Purchase of intangible assets		(2,370)	(1,857)
Purchase of shares of subsidiaries resulting in change in scope of consolidation		—	(49,866)
Other		47	31
Net cash provided by (used in) investing activities		1,729	(26,305)
Cash flows from financing activities			
Proceeds from short-term borrowings		966	63,100
Repayments of short-term borrowings		(774)	(1,689)
Net increase (decrease) in short-term borrowings		4,969	111
Repayments of long-term borrowings		(508)	(10,678)
Repayments of lease liabilities		(1,466)	(1,619)
Payments for purchase of treasury shares		(8,392)	(7,716)
Dividends paid		(11,677)	(9,945)
Dividends paid to non-controlling interests		(171)	(234)
Other		0	0
Net cash provided by (used in) financing activities		(17,054)	31,328
Effect of exchange rate changes on cash and cash equivalents		366	1,805
Net increase (decrease) in cash and cash equivalents		374	28,502
Cash and cash equivalents at beginning of period		93,420	104,841
Cash and cash equivalents at end of period		93,795	133,344

Segment Information

Six months ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery	Metal Machine Tools	Other	Total	Reconciliations	Consolidated
Revenue						
Revenue from external customers	151,940	31,941	651	184,533	—	184,533
Intersegment revenue	—	—	—	—	—	—
Total	151,940	31,941	651	184,533	—	184,533
Segment profit	19,062	3,625	483	23,171	—	23,171
Finance income						1,123
Finance costs						(2,381)
Share of profit of investments accounted for using equity method						127
Profit before tax						22,040

Note:

1. The “Other” classification refers to businesses not included within reportable segments. It principally comprises real estate leasing.
2. Segment profit is adjusted from operating profit.

Six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(Millions of yen; amounts less than one million yen are truncated.)

	Metalworking Machinery	Metal Machine Tools	Other	Total	Reconciliations	Consolidated
Revenue						
Revenue from external customers	139,701	40,836	3,742	184,280	—	184,280
Intersegment revenue	—	—	—	—	—	—
Total	139,701	40,836	3,742	184,280	—	184,280
Segment profit (loss)	11,591	4,082	(368)	15,305	—	15,305
Finance income						980
Finance costs						(992)
Share of profit of investments accounted for using equity method						127
Profit before tax						15,420

Note:

1. The “Other” classification refers to businesses not included within reportable segments.
It principally comprises the businesses of Via Mechanics, Ltd. and its 7 subsidiaries, as well as real estate leasing, such as shopping centers, aimed at the effective utilization of idle land.
2. Segment profit (loss) is adjusted from operating profit.

Supplementary Information

Status of Orders Received and Sales (Consolidated)

1. Orders Received

(Millions of yen; amounts less than one million yen are truncated.)

Divisions	Period		Six months ended September 30, 2024				Six months ended September 30, 2025			
			Orders received		Balance of outstanding orders		Orders received		Balance of outstanding orders	
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount	Ratio
Sheet Metal Division	134,847	74.0	118,645	76.6	140,813	70.0	120,308	58.7		
Micro Welding Division	15,518	8.5	13,568	8.8	14,334	7.1	11,386	5.6		
Cutting and Grinding Division	20,267	11.1	11,416	7.4	20,324	10.1	9,925	4.9		
Stamping Presses Division (Note 1)	11,037	6.0	11,198	7.2	19,802	9.9	36,220	17.7		
Others (Note 2)	651	0.4	—	—	5,915	2.9	26,795	13.1		
Total	182,322	100.0	154,829	100.0	201,191	100.0	204,635	100.0		

Note:

- The amounts for the six months ended September 30, 2025, include those of H&F Corporation and its 4 subsidiaries, which became consolidated subsidiaries effective May 1, 2025.
- The amounts for the six months ended September 30, 2025, include those of Via Mechanics, Ltd. and its 7 subsidiaries, which became consolidated subsidiaries effective July 1, 2025.

2. Sales Results

(Millions of yen; amounts less than one million yen are truncated.)

Divisions	Period		Six months ended September 30, 2024		Six months ended September 30, 2025	
	Amount	Ratio	Amount	Ratio	Amount	Ratio
Sheet Metal Division	136,893	74.2	127,017	68.9		
Micro Welding Division	15,047	8.1	12,684	6.9		
Cutting and Grinding Division	22,927	12.4	20,967	11.4		
Stamping Presses Division (Note 1)	9,014	4.9	19,868	10.8		
Others (Note 2)	651	0.4	3,742	2.0		
Total	184,533	100.0	184,280	100.0		

Note:

- The amounts for the six months ended September 30, 2025, include those of H&F Corporation and its 4 subsidiaries, which became consolidated subsidiaries effective May 1, 2025.
- The amounts for the six months ended September 30, 2025, include those of Via Mechanics, Ltd. and its 7 subsidiaries, which became consolidated subsidiaries effective July 1, 2025.

Status of Sales revenue to Customers by Geographic Region

(Millions of yen; amounts less than one million yen are truncated.)

Regions	Period		Six months ended September 30, 2024		Six months ended September 30, 2025		Percentage change
	Amount	Ratio	Amount	Ratio	Amount	Ratio	
Japan	68,026	36.9	68,575	37.2			0.8
Overseas	116,506	63.1	115,705	62.8			(0.7)
North America	51,675	28.0	51,714	28.1			0.1
Europe	39,792	21.6	34,070	18.5			(14.4)
Asia and other regions	25,038	13.5	29,919	16.2			19.5
Total	184,533	100.0	184,280	100.0			(0.1)