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August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026(Under Japanese GAAP)

Company name:	EnBio Holdings, Inc
Listing:	Tokyo Stock Exchange
Securities code:	6092
URL:	https://enbio-holdings.com/
Representative:	Yoshikazu Nakamura, President & Chief Executive Officer
Inquiries:	Masahiro Tanaka, General Manager of Accounting Dept.
Telephone:	03-5297-7155

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1.Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,841	16.5	407	246.3	439	-	298	-
June 30, 2025	2,438	(18.6)	117	(70.3)	31	(93.9)	9	(97.4)

Note: Comprehensive income
For the three months ended June 30, 2026 ¥298 million [302.2%]
For the three months ended June 30, 2025 ¥74 million [(83.7%)]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	36.74	-
June 30, 2025	1.12	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	22,146	9,552	42.8	1,167.48
March 31, 2026	22,848	9,326	40.5	1,139.31

Reference: Equity
As of June 30, 2026 ¥9,477 million
As of March 31, 2026 ¥9,248 million

2.Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	9.00	9.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00	-	24.00	24.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3.Forcast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	13,630	7.9	1,220	(24.7)	1,060	(33.7)	690	160.1	85.00

Note: Revisions to the financial results forecast most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	8,175,200 shares
As of March 31, 2026	8,175,200 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	57,605 shares
As of March 31, 2026	57,605 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	8,117,595 shares
Three months ended June 30, 2025	8,100,110 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or audit firm: None

*Proper use of earnings forecasts, and other special matters

Notes on the use of forward-looking statements

Forward-looking statements that include forecasts of business results are based on the information currently available and certain assumptions judged to be rational. The Company makes no guarantee that these figures will be achieved. Actual business results may differ substantially because of various factors.

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,036	3,872
Notes and accounts receivable - trade, and contract assets	2,309	1,415
Inventories	4,445	4,752
Other	618	695
Allowance for doubtful accounts	△0	△21
Total current assets	11,409	10,714
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	675	664
Machinery, equipment and vehicles, net	6,195	6,336
Land	1,444	1,444
Construction in progress	434	280
Other, net	21	19
Total property, plant and equipment	8,771	8,746
Intangible assets		
Goodwill	86	84
Other	331	344
Total intangible assets	417	428
Investments and other assets	2,249	2,256
Total non-current assets	11,438	11,431
Total assets	22,848	22,146
Liabilities		
Current liabilities		
Accounts payable - trade	1,161	708
Accounts payable - other, and accrued expenses	145	118
Short-term borrowings	972	802
Current portion of long-term borrowings	1,915	1,592
Income taxes payable	553	110
Contract liabilities	301	488
Provision for bonuses	65	8
Other	67	94
Total current liabilities	5,182	3,923
Non-current liabilities		
Long-term borrowings	7,766	8,055
Asset retirement obligations	375	398
Other	197	216
Total non-current liabilities	8,339	8,670
Total liabilities	13,521	12,594

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	2,325	2,325
Capital surplus	2,412	2,412
Retained earnings	4,341	4,566
Treasury shares	△35	△35
Total shareholders' equity	9,043	9,269
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16	10
Deferred gains or losses on hedges	72	74
Foreign currency translation adjustment	115	122
Total accumulated other comprehensive income	204	208
Non-controlling interests	78	74
Total net assets	9,326	9,552
Total liabilities and net assets	22,848	22,146

Quarterly Consolidated Statement of Income and Comprehensive Income

Quarterly Consolidated Statement of Income (For the three months)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	2,438	2,841
Cost of sales	1,818	1,893
Gross profit	619	948
Selling, general and administrative expenses	502	541
Operating profit	117	407
Non-operating income		
Interest and dividend income	25	14
Foreign exchange gains	-	34
Rental income from buildings	1	1
Reversal of allowance for doubtful accounts	-	36
Other	6	4
Total non-operating income	33	92
Non-operating expenses		
Interest expenses	45	54
Commission expenses	6	2
Foreign exchange losses	63	-
Other	4	2
Total non-operating expenses	119	59
Ordinary profit	31	439
Extraordinary losses		
Loss on sale of non-current assets	0	-
Total extraordinary losses	0	-
Profit before income taxes	31	439
Income taxes - current	6	101
Income taxes - deferred	18	43
Total income taxes	24	144
Profit	6	294
Loss attributable to non-controlling interests	△2	△3
Profit attributable to owners of parent	9	298

Quarterly Consolidated Statement of Comprehensive Income (For the three months)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	6	294
Other comprehensive income		
Valuation difference on available-for-sale securities	156	△5
Deferred gains or losses on hedges	△7	2
Foreign currency translation adjustment	△81	7
Total other comprehensive income	67	3
Comprehensive income	74	298
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	77	301
Comprehensive income attributable to non-controlling interests	△3	△3