

Consolidated Financial Results for the Nine Months Ended December 31, 2025(Under Japanese GAAP)

Company name: EnBio Holdings, Inc  
Listing: Tokyo Stock Exchange  
Securities code: 6092  
URL: https://enbio-holdings.com  
Representative: Yoshikazu Nakamura, President & Chief Executive Officer  
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Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1.Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	9,102	11.1	1,111	33.1	1,093	25.7	(65)	-
December 31, 2024	8,191	17.3	835	78.7	869	59.2	565	63.9

Note: Comprehensive income For the nine months ended December 31, 2025 ¥(254) million [-%]  
For the nine months ended December 31, 2024 ¥488 million [(14.3%)]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	(8.10)	-
December 31, 2024	69.81	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	21,749	8,918	40.6	1,088.23
March 31, 2025	21,195	9,230	43.1	1,128.81

Reference: Equity As of December 31, 2025 ¥8,833 million  
As of March 31, 2025 ¥9,141 million

2.Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	0.00	-	9.00	9.00
Fiscal year ending March 31, 2026	-	0.00	-		
Fiscal year ending March 31, 2026 (Forecast)				9.00	9.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3.Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	12,798	20.0	1,429	70.3	1,321	88.2	100	(77.9)	12.35

Note: Revisions to the financial results forecast most recently announced: Yes

**\*Notes**

(1) Significant changes in the scope of consolidation during the period:	Yes
Newly included:	1 company (EnBio NExTeS, Inc.)
(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements:	None
(3) Changes in accounting policies, changes in accounting estimates, and restatement	
(i) Changes in accounting policies due to revisions to accounting standards and other regulations:	None
(ii) Changes in accounting policies due to other reasons:	None
(iii) Changes in accounting estimates:	None
(iv) Restatement:	None
(4) Number of issued shares (common shares)	
(i) Total number of issued shares at the end of the period (including treasury shares)	
As of December 31, 2025	8,175,200 shares
As of March 31, 2025	8,175,200 shares
(ii) Number of treasury shares at the end of the period	
As of December 31, 2025	57,590 shares
As of March 31, 2025	75,090 shares
(iii) Average number of shares outstanding during the period	
Three months ended December 31, 2025	8,101,852 shares
Three months ended December 31, 2024	8,103,648 shares

\*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or audit firm: None

\*Proper use of earnings forecasts, and other special matters

**Notes on the use of forward-looking statements**

Forward-looking statements that include forecasts of business results are based on the information currently available and certain assumptions judged to be rational. The Company makes no guarantee that these figures will be achieved. Actual business results may differ substantially because of various factors.

**Changing the display unit of the amount**

The amounts of items and other items listed in the Company's quarterly consolidated financial statements were previously stated in units of 1 thousand yen, but have been changed to in units of 1 million yen from the first quarter consolidated accounting period and the consolidated cumulative period for the current first quarter. For ease of comparison, the consolidated cumulative periods for the previous fiscal year and the interim consolidated accounting period of the previous fiscal year have also been changed to units of 1 million yen.

## Quarterly Consolidated Financial Statements

### Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	3,293	3,913
Notes and accounts receivable - trade, and contract assets	2,354	1,903
Inventories	2,952	3,951
Other	357	626
Allowance for doubtful accounts	(0)	(0)
Total current assets	8,957	10,394
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	868	823
Machinery, equipment and vehicles, net	5,692	6,279
Land	1,819	1,757
Construction in progress	437	147
Other, net	9	20
Total property, plant and equipment	8,827	9,028
Intangible assets		
Goodwill	94	88
Other	351	337
Total intangible assets	445	425
Investments and other assets	2,964	1,900
Total non-current assets	12,237	11,355
Total assets	21,195	21,749
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	744	1,005
Accounts payable - other, and accrued expenses	110	112
Short-term borrowings	1,788	972
Current portion of long-term borrowings	1,666	1,943
Income taxes payable	199	340
Contract liabilities	209	180
Provision for bonuses	41	31
Provision for loss on construction contracts	0	3
Other	56	91
Total current liabilities	4,818	4,680
Non-current liabilities		
Long-term borrowings	6,643	7,582
Asset retirement obligations	295	374
Other	206	194
Total non-current liabilities	7,146	8,150
Total liabilities	11,964	12,831

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	2,325	2,325
Capital surplus	2,404	2,412
Retained earnings	4,149	4,010
Treasury shares	(38)	(35)
Total shareholders' equity	8,840	8,712
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2	7
Deferred gains or losses on hedges	28	57
Foreign currency translation adjustment	270	55
Total accumulated other comprehensive income	301	120
Non-controlling interests	89	84
Total net assets	9,230	8,918
Total liabilities and net assets	21,195	21,749

**Quarterly Consolidated Statement of Income and Comprehensive Income**
**Quarterly Consolidated Statement of Income (For the nine months)**

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	8,191	9,102
Cost of sales	6,061	6,482
Gross profit	2,130	2,620
Selling, general and administrative expenses	1,294	1,508
Operating profit	835	1,111
Non-operating income		
Interest and dividend income	49	45
Foreign exchange gains	85	67
Reversal of allowance for doubtful accounts	0	-
Rental income from buildings	4	4
Insurance claim income	11	5
Other	9	7
Total non-operating income	162	131
Non-operating expenses		
Interest expenses	101	130
Commission expenses	7	11
Other	19	8
Total non-operating expenses	127	150
Ordinary profit	869	1,093
Extraordinary income		
Gain on sale of investment securities	-	238
Total extraordinary income	-	238
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	-	0
Loss on withdrawal from business	-	915
Total extraordinary losses	-	915
Profit before income taxes	869	415
Income taxes - current	326	486
Income taxes - deferred	(14)	0
Total income taxes	311	486
Profit (loss)	557	(71)
Loss attributable to non-controlling interests	(7)	(5)
Profit (loss) attributable to owners of parent	565	(65)

Quarterly Consolidated Statement of Comprehensive Income (For the nine months)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit (loss)	557	(71)
Other comprehensive income		
Valuation difference on available-for-sale securities	(15)	5
Deferred gains or losses on hedges	27	29
Foreign currency translation adjustment	(81)	(217)
Total other comprehensive income	(69)	(182)
Comprehensive income	488	(254)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	497	(246)
Comprehensive income attributable to non-controlling interests	(8)	(8)