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August 7, 2026



Financial Results for the First Nine Months of the Fiscal Year Ending September 30, 2026 <under Japanese GAAP> (Non-Consolidated)

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 Stock code: 6087 URL: <https://www.abist.co.jp>
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes

(Rounded down to the nearest million yen)

1. Non-Consolidated Performance for the First Nine Months of the Fiscal Year Ending September 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First nine months ended June 30, 2026	8,529	8.1	780	12.2	790	12.1	514	25.2
June 30, 2025	7,888	6.2	695	(8.7)	704	(7.7)	410	(20.7)

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
First nine months ended June 30, 2026	129.28		—	
June 30, 2025	103.23		—	

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
June 30, 2026	9,316	7,142	76.7
September 30, 2025	9,769	7,405	75.8

Reference: Equity As of June 30, 2026: 7,142 million yen
 As of September 30, 2025: 7,405 million yen

2. Cash Dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	—	0.00	—	102.00	102.00
Fiscal year ending September 30, 2026	—	0.00	—		
Fiscal year ending September 30, 2026 (Forecast)				102.00	102.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Non-Consolidated Earnings Forecasts for the Fiscal Year Ending September 30, 2026 (from October 1, 2025 to September 30, 2026) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	11,200	5.4	850	(11.8)	850	(13.0)	590	(9.2)	148.27

Note: Revisions to the earnings forecasts most recently announced: None

* Notes

- (1) Application of special accounting in preparing quarterly financial statements: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements after error corrections
- (a) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (b) Changes in accounting principles other than (a): None
 - (c) Changes in accounting estimates: None
 - (d) Restatement of prior period financial statements after error corrections: None
- (3) Number of issued shares (common shares)
- (a) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	3,980,000 shares
As of September 30, 2025	3,980,000 shares
 - (b) Number of treasury shares at the end of the period

As of June 30, 2026	1,075 shares
As of September 30, 2025	842 shares
 - (c) Average number of outstanding shares during the period (cumulative from the beginning of the fiscal year)

First nine months ended June 30, 2026	3,979,024 shares
First nine months ended June 30, 2025	3,979,333 shares

* Review by a certified public accountant or the auditing firm of the attached quarterly financial statements: None

* Cautionary statement regarding forecasts of operating results and special notes

Financial results forecasts and other forward-looking statements contained in this material are based on information available to the Company and certain assumptions that are deemed to be reasonable. Therefore, actual results may differ significantly from these forward-looking statements due to various factors. For the conditions on which financial results forecasts are based and notes on the use of these forecasts, please refer to “1. Overview of Operating Results, etc., (3) Explanation regarding earnings forecasts and other forward-looking statements” on page 2 of the summary of Financial Results [Attached Materials].