

ERI

Evaluation, Rating, Inspection

Holdings



Commitment to the sustainability-oriented business practices



Financial Results for the Third Quarter

From June 1, 2025 to February 28, 2026

ERI Holdings Co., Ltd. (Security code : 6083)

March 30, 2026

The trend of increasing revenue and profit continues

- Both Building Confirmation and Inspection, Housing Performance Evaluation and related services segment and Infrastructure / Stock Consulting, Environmental Assessment and related services segment achieved revenue and profit growth.
- The rise in structural and energy-efficiency reviews by the major revision to the Building Standards Act in April 2025, combined with the positive impact of business expansion through M&As, contributed to revenue growth.
- On the profit side, proactive investments and organizational enhancements in preparation for the revision of regulation have proven successful, leading to the trend of increasing profit.
- Nearly a year has passed since the revised law took effect in April 2025, however, there are still obvious delays in the Building Confirmation procedure. As the largest designated building inspection agency group, we are committed to facilitating the efficient operation against current delays in application procedures for construction starts and pursuing further business expansion.

Consolidated financial results

(Millions of yen)	Q3 of the previous fiscal year (Jun. 2024– Feb. 2025)	Q3 of the reporting fiscal year (Jun. 2025– Feb. 2026)	Change	
			Amounts	Ratio
Net Sales	13,779	17,614	3,835	27.8%
Operating Profit	912	3,436	2,523	276.5%
Operating Profit Ratio	6.6%	19.5%	-	-
Ordinary Profit	947	3,445	2,497	263.5%
Ordinary Profit Ratio	6.9%	19.6%	-	-
Profit Attributable to Owners of Parent	526	2,129	1,603	304.6%
Profit per Share (Yen)	68.77	282.51	213.74	310.8%

Consolidated financial results by segment

(Millions of yen)	Q3 of the previous fiscal year (Jun. 2024–Feb. 2025)	Q3 of the reporting fiscal year (Jun. 2025–Nov. 2026)	Change		Segment Profit	Change
			Amounts	Ratio		
Building Confirmation and Inspection, Housing Performance Evaluation and related services	10,988 [79.7%]	13,885 [78.8%]	2,897	26.4%	3,214	2,293
Infrastructure / Stock Consulting, Environmental Assessment and related services	2,611 [19.0%]	3,486 [19.8%]	875	33.5%	177	258
Others	179 [1.3%]	242 [1.4%]	62	34.9%	45	▲28
Net Sales Total	13,779 [100.0%]	17,614 [100.0%]	3,835	27.8%	3,437	2,522

※ Effective from the first quarter of the fiscal year ending May 2026, we have revised our reporting segments. For further details, please refer to the announcement titled "Notice Regarding Changes in Reporting Segments" dated September 16, 2025.

Main operating figures | Consolidated

Segment	Business		Q3 of the previous fiscal year (Jun. 2024 – Feb. 2025)		Q3 of the reporting fiscal year (Jun. 2025 – Feb. 2026)		Change	
			Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)
Building Confirmation and Inspection, Housing Performance Evaluation and related services	Building Confirmations		52,646	2,593	51,698	3,496	▲948	903
	Final Inspections		49,495	2,423	48,447	3,081	▲1,048	657
	Housing Design Performance Evaluations	Detached Houses	24,886	851	26,525	1,003	1,639	152
		Collective Houses	19,728	283	19,937	357	209	73
	Housing Construction Performance Evaluations	Detached Houses	18,272	994	17,949	977	▲323	▲17
		Collective Houses	14,630	269	18,684	314	4,054	45

Main operating figures | Consolidated

Segment	Business		Q3 of the previous fiscal year (Jun. 2024 – Feb. 2025)		Q3 of the reporting fiscal year (Jun. 2025 – Feb. 2026)		Change	
			Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)
Building Confirmation and Inspection, Housing Performance Evaluation and related services	Evaluation for Building Energy Standards		3,852	465	14,162	1,293	10,310	827
	BELS Certifications	Housings	62,497	793	56,634	643	▲5,863	▲150
		Non-housings	436	101	378	89	▲58	▲12

Changes of quarterly results | Consolidated



Forecasts for FY 5/2026

(Millions of yen)	FY 5/2025 (Jun. 2024 – May. 2025)	FY 5/2026 (Jun. 2025 – May. 2026)	Change	
			Amounts	Ratio
Net Sales	19,765	24,000	4,234	21.4%
Operating Profit	2,045	4,500	2,454	120.0%
Operating Profit Ratio	10.4%	18.8%	-	-
Ordinary Profit	2,076	4,500	2,423	116.7%
Ordinary Profit Ratio	10.5%	18.8%	-	-
Profit Attributable to Owners of Parent	1,293	2,800	1,506	116.4%
Profit per Share (Yen)	169.33	372.17	-	-

January 2026, release of ERI Robotics



Three new models of “Small Doctor” UAVs have been released. All these UAVs achieve quite small and lightweight body that can fly with excellent stability even in tough enclosed space without a GPS signal.

They are useful for the inspections in narrow/dark enclosed space.



<Standard small UAV>
Small Doctor 03

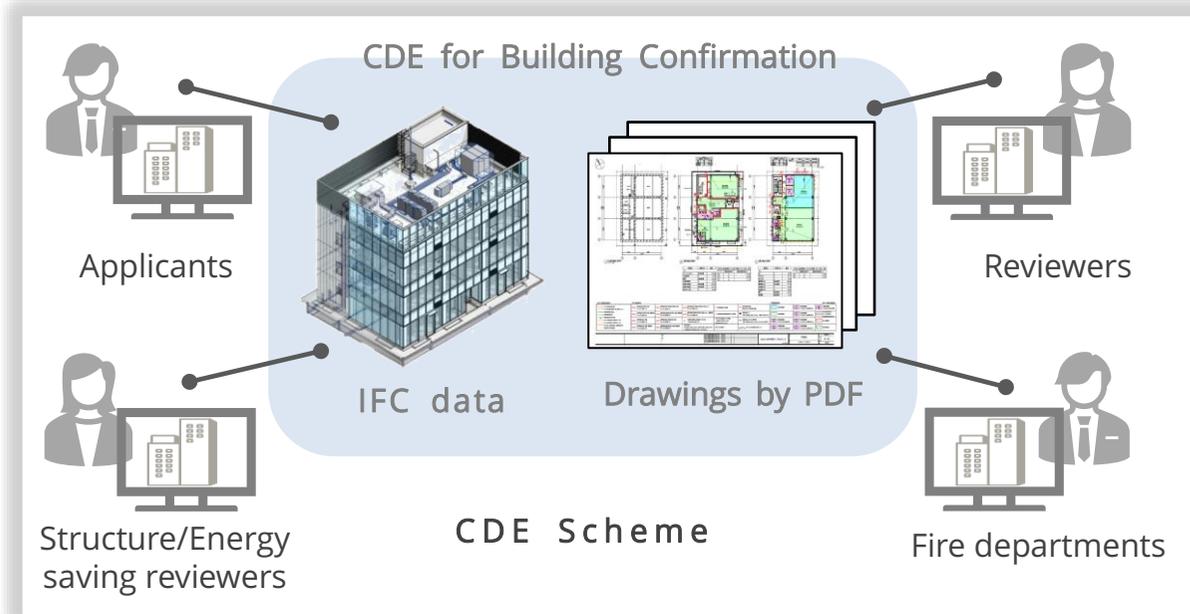


<Small UAV>
Small Doctor Edge



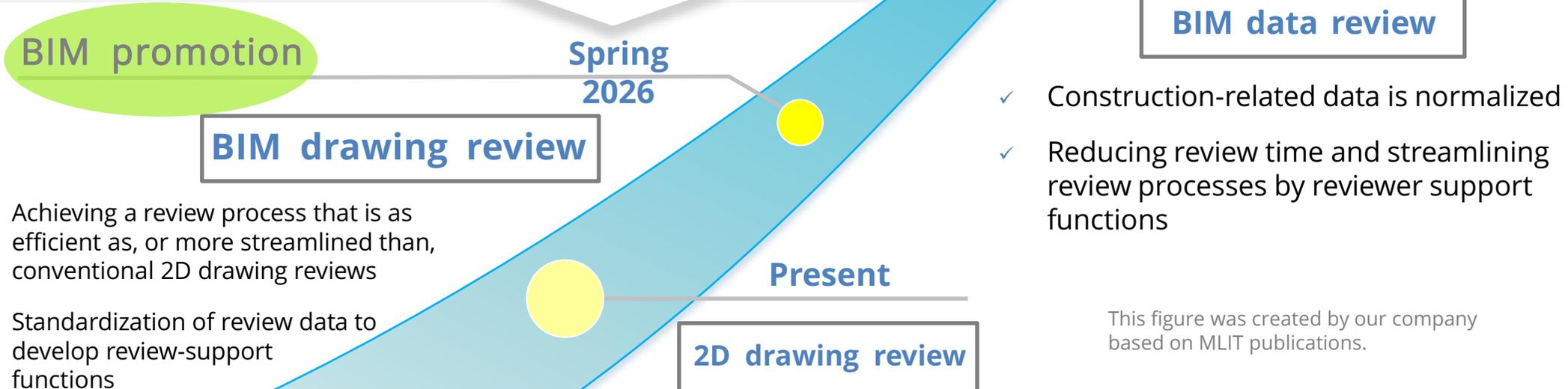
<Super small UAV>
Small Doctor Crawl

April 2026, BIM drawing application start.



We proactively work with the promotion of DX measures in the architectural sectors by MLIT.

To improve productivity across the entire construction industry, promote BIM data utilization at design, authorization, construction and maintenance.



This figure was created by our company based on MLIT publications.

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