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March 6th, 2026

To all shareholders, M&A Capital Partners Co., Ltd.

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Notice Regarding Relocation of Head Office

The Company hereby announce that it has decided to relocate its head office as outlined below.

1. New Head Office Location

Planned Site: Otemachi 2-chome, Chiyoda-ku, Tokyo

Building Name: TOKYO TORCH Torch Tower

(Current Head Office)

36F, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo

2. Scheduled Relocation Date

January 2029 (planned).

3. Reason for Relocation

To accommodate an increase in personnel resulting from the expansion of the Company's business operations.

4. Impact on Financial Results

The costs associated with the relocation are expected to be incurred primarily from the fiscal year ending September 2028 onward. The details of these costs are currently under review, and should the need for timely disclosure arise, the Company will promptly disclose the relevant information. The impact on the financial results for the fiscal year ending September 2026 is expected to be immaterial.

5. Other

Subject to the approval of a partial amendment to the Articles of Incorporation regarding the head office location at the 23rd Annual General Meeting of Shareholders scheduled for December 2028, the registered head office address will be changed from Chuo-ku, Tokyo to Chiyoda-ku, Tokyo.