November 12, 2025

To Whom It May Concern

Company name IBJ, Inc
(Securities code:6071 Tokyo Stock Exchange Prime Market)
Representative Shigeru Ishizaka, CEO
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Notice of Revisions to Performance Forecasts

The consolidated earnings forecast announced on February 12, 2025 has been revised based on recent performance trends, as outlined below.

1. Revision to Full-Year Consolidated Earnings Forecast

(Fiscal Year Ending December 31, 2025: January 1, 2025 – December 31, 2025)

	Net Sales	Operating profit	Ordinary profit	Net income attributable to owners of parent	Basic earnings per share current net profit
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous guidance (A)	19,405	3,124	3,085	1,989	52.65
Revised guidance (B)	20,000	3,600	3,464	1,562	41.24
Amount of change (B-A)	+594	+475	+378	△427	△11.40
Percentage change (%)	+3.1%	+15.2%	+12.3%	△21.5%	△21.7%
(Reference) Results for the previous full fiscal year	17,739	2,579	2,561	1,523	40.16

2. Reasons for the Revision

Operating profit is expected to exceed the previous forecast, driven by strong performance across the IBJ Platform Business, Life Design Business, and K Village Business.
Stronger growth in all segments, combined with company-wide marketing optimization that surpassed initial expectations, has improved profit margins and resulted in a significantly higher earnings forecast than previously projected.

In contrast, Net income attributable to owners of parent is expected to decrease, primarily due to the recognition of a software impairment loss.
A special loss of ¥381 million will be recorded following a reassessment of the recoverable amount of certain software during the current fiscal year. This impairment will have no material impact on our major services.
The impact on existing businesses and future growth is expected to be minimal. We will continue to enhance corporate value through proactive growth investments under the Mid-Term Management Plan through FY2027.

This forecast reflects information currently available to the Company and assumptions deemed reasonable at this time, but it involves uncertainties. Should any further revisions become necessary due to changes in future performance or other factors, they will be announced promptly.