Translation

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Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

August 6, 2026

Company name:	Charm Care Corporation
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	6062
URL:	https://www.charmcc.jp/
Representative:	Takahiko Shimomura, Chairman and CEO
Contact:	Yoshihiko Maeda, Senior Managing Executive Officer
TEL:	+81-6-6445-3389
Scheduled date for ordinary general meeting of shareholders:	September 29, 2026
Scheduled date for dividend payment:	September 30, 2026
Scheduled date for submission of securities report:	September 28, 2026
Supplementary materials for financial summaries:	Yes
Financial results briefing:	Yes

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (from July 01, 2025 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	49,079	5.2	5,277	37.3	5,514	37.0	4,047	37.9
June 30, 2025	46,673	(2.4)	3,845	(28.6)	4,024	(30.8)	2,936	(31.3)

(Note) Comprehensive income Fiscal year ending June 2026 4,112 million yen (39.8%) Fiscal year ending June 2025 2,941 million yen ((31.2) %)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets ratio	Net sales Operating profit margin
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	123.87	123.72	18.5	10.5	10.8
June 30, 2025	89.89	89.77	14.9	8.1	8.2

(Reference) Investment profit (loss) on equity method Fiscal year ending June 2026 - million yen Fiscal year ending June 2025 - million yen

(2) Consolidated financial positions

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Million yen	Million yen	%	Yen
June 30, 2026	52,810	23,040	43.6	703.96
June 30, 2025	52,414	20,678	39.4	631.92

(Reference) Owner's equity Fiscal year ending June 2026 23,006 million yen Fiscal year ending June 2025 20,643 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
June 30, 2026	7,300	(1,370)	(4,961)	10,118
June 30, 2025	3,731	(8,509)	1,282	9,149

2. Cash dividends

	Annual dividends per share					Total dividends (total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	End of the first quarter	End of the second quarter	End of the third quarter	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2025	-	0.00	-	34.00	34.00	1,110	37.8	5.4
Fiscal year ended June 30, 2026	-	20.00	-	23.00	43.00	1,405	34.7	6.1
Fiscal year ending June 30, 2027 (Forecast)	-	24.00	-	24.00	48.00		38.7	

(Note) The dividend of 20 yen at the end of the second quarter of the fiscal year ending June 2026 includes 3 yen for the "20th Anniversary of the Opening of the First Home Commemorative dividend."

3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to June 30, 2027)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending December 30, 2026	25,140	12.6	2,775	14.4	2,835	15.4	1,900	15.4	58.14
Fiscal year ending June 30, 2027	51,455	4.8	5,965	13.0	6,055	9.8	4,055	0.2	124.08

※ Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, Changes in accounting estimates, Restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Accounting policy changes other than (i) :None

(iii) Changes in accounting estimates : None

(iv) Restatement of prior period financial statements :None

(3) Number of shares issued (Common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,712,000 shares
As of June 30, 2025	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	30,612 shares
As of June 30, 2025	43,612 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2026	32,677,292 shares
Fiscal year ended June 30, 2025	32,665,181 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 01, 2025 to June 30, 2026)

(1) Non-consolidated operating results (Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	43,900	4.9	4,710	35.0	5,589	17.2	4,340	21.2
June 30, 2025	41,865	(6.0)	3,488	(32.6)	4,770	(17.0)	3,581	(17.2)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
June 30, 2026	132.83	132.66
June 30, 2025	109.65	109.51

2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2027 (from July 01, 2026 to June 30, 2027)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ending December 30, 2026	22,740	12.1	2,545	17.3	3,095	11.2	2,195	5.6	67.16
Fiscal year ending June 30, 2027	46,350	3.5	5,460	15.5	6,125	9.0	4,380	0.3	134.02

※ Financial Results Summary is not subject to audit by a certified public accountant or audit corporation.

※ Explanation regarding the appropriate use of Forecasts, and other special notes

The forward-looking statements, including forecasts of operating results, contained in this document are based on information currently available to the Company and certain assumptions that it deems reasonable, and actual operating results, etc. may differ significantly due to various factors. For the conditions underlying the Forecasts and precautions concerning the use of the Forecasts, please refer to “1. Overview of Operating results, etc. (4) Outlook” on page 5 of the attached materials.

3. Consolidated Financial Statements and Major Notes (1) Consolidated Balance sheet

(Unit: Million yen)

	Previous consolidated fiscal year (June 30, 2025)	Current consolidated fiscal year (June 30, 2026)
Assets		
Current assets		
Cash and deposits	9,149	10,118
Accounts receivable - trade	3,763	4,385
Real estate for development	1,609	-
Money held in trust	6,274	6,456
Other	1,116	1,307
Allowance for doubtful accounts	(8)	(8)
Total current assets	21,905	22,258
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,800	10,328
Land	2,942	4,048
Leased assets, net	344	302
Construction in progress	65	391
Other, net	1,339	1,398
Total property, plant and equipment	16,492	16,470
Intangible assets		
Goodwill	2,389	2,170
Other	224	226
Total intangible assets	2,613	2,397
Investments and other assets		
Investment securities	2,195	2,345
Guarantee deposits	6,502	6,817
Deferred tax assets	1,685	1,718
Other	1,019	802
Total investments and other assets	11,403	11,683
Total non-current assets	30,509	30,551
Total assets	52,414	52,810

(Unit: Million yen)

	Previous consolidated fiscal year (June 30, 2025)	Current consolidated fiscal year (June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	409	461
Short-term borrowings	5,787	3,827
Current portion of long-term borrowings	1,114	966
Lease liabilities	116	118
Income taxes payable	239	1,206
Accounts payable - other	2,255	2,472
Contract liabilities	12,884	12,454
Provision for bonuses	182	163
Other	592	808
Total current liabilities	23,582	22,478
Non-current liabilities		
Long-term borrowings	6,175	5,209
Lease liabilities	260	211
Retirement benefit liability	857	1,010
Asset retirement obligations	376	384
Deferred tax liabilities	178	175
Other	304	298
Total non-current liabilities	8,153	7,291
Total liabilities	31,736	29,769
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,768	2,772
Retained earnings	15,157	17,440
Treasury shares	(35)	(24)
Total shareholders' equity	20,650	22,948
Accumulated other comprehensive income		
Deferred gains or losses on hedges	0	0
Remeasurements of defined benefit plans	(29)	(60)
Valuation difference on available-for-sale securities	23	118
Total accumulated other comprehensive income	(6)	57
Share acquisition rights	34	34
Total net assets	20,678	23,040
Total liabilities and net assets	52,414	52,810

(2) Consolidated Statement of income and Consolidated Statement of comprehensive income

(Consolidated Statement of income)

(Unit: Million yen)

	Previous consolidated fiscal year (From July 1, 2024 Through June 30, 2025)	Current consolidated fiscal year (From July 1, 2025 Through June 30, 2026)
Net sales	46,673	49,079
Cost of sales	39,429	39,980
Gross profit	7,244	9,099
Selling, general and administrative expenses	3,399	3,821
Operating profit	3,845	5,277
Non-operating income		
Interest income	7	17
Dividend income	10	64
Subsidy income	193	199
Other	80	92
Total non-operating income	291	374
Non-operating expenses		
Interest expenses	102	135
Other	10	2
Total non-operating expenses	112	138
Ordinary profit	4,024	5,514
Extraordinary income		
Gain on sale of non-current assets	367	343
Subsidy income	59	-
Total extraordinary income	426	343
Extraordinary losses		
Loss on tax purpose reduction entry of non-current assets	59	-
Impairment losses	-	114
Loss on retirement of fixed assets	-	2
Total extraordinary losses	59	116
Income before income taxes Net income	4,391	5,740
Income taxes - current	1,399	1,758
Income taxes - deferred	55	(65)
Total income taxes	1,455	1,692
Net income	2,936	4,047
Profit attributable to owners of parent	2,936	4,047

Consolidated Statement of comprehensive income)

(Unit: Million yen)

	Previous consolidated fiscal year (From July 1, 2024 To June 30, 2025)	Current consolidated fiscal year (From July 1, 2025 Through June 30, 2026)
Net income	2,936	4,047
Other comprehensive income		
Deferred gains or losses on hedges	0	0
Remeasurements of defined benefit plans, before tax	(17)	(31)
Valuation difference on available-for-sale securities	23	95
Total other comprehensive income	5	64
Comprehensive income	2,941	4,112
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,941	4,112

(4) Consolidated Statement of cash flows

(Unit: Million yen)

	Previous consolidated fiscal year (From July 1, 2024 to June 30, 2025)	Current consolidated fiscal year (From July 1, 2025 to June 30, 2026)
Cash flows from operating activities		
Income before income taxes Net income	4,391	5,740
Depreciation	982	1,123
Amortization of goodwill	217	218
Loss (gain) on sale of fixed assets	(367)	(343)
Impairment losses	-	114
Increase (decrease) in allowance for doubtful accounts	1	-
Increase (decrease) in provision for bonuses	22	(18)
Increase (decrease) in retirement benefit liability	77	107
Interest income	(7)	(17)
Interest expenses	102	135
Loss on tax purpose reduction entry of non-current assets	59	-
Subsidy income	(252)	(199)
Decrease (increase) in trade receivables	(478)	(621)
Decrease (increase) in inventories	753	1,610
Increase (decrease) in trade payables	70	51
Increase (decrease) in accounts payable - other	(75)	142
Increase (decrease) in contract liabilities	1,179	(430)
Other	(284)	339
Subtotal	6,391	7,952
Interest received	4	15
Interest paid	(107)	(136)
Subsidies received	204	277
Income taxes paid	(2,761)	(967)
Income taxes refund	-	160
Cash flows from operating activities	3,731	7,300
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,695)	(2,869)
Proceeds from sales of property and equipment	838	2,209
Purchase of intangible assets	(146)	(127)
Purchase of investment securities	(2,152)	(10)
Investments in money held in trust	(940)	(181)
Payments of guarantee deposits	(877)	(428)
Proceeds from refund of guarantee deposits	0	20
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(558)	-
Other	21	14
Cash flows from investing activities	(8,509)	(1,370)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,120	(1,960)
Proceeds from long-term borrowings	2,874	468
Repayments of long-term borrowings	(1,611)	(1,582)
Repayments of lease liabilities	(121)	(124)
Dividends paid	(980)	(1,761)
Other	(0)	-
Cash flows from financing activities	1,282	(4,961)
Net increase (decrease) in cash and cash equivalents	(3,495)	968
Cash and cash equivalents at beginning of period	12,640	9,149
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	5	-
Cash and cash equivalents at end of the period	9,149	10,118