Translation

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Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2026 (Under Japanese GAAP)

November 7, 2025

Company name:	Charm Care Corporation
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	6062
URL:	https://www.charmcc.jp/
Representative:	Takahiko Shimomura, Chairman and CEO
Contact:	Yoshihiko Maeda, Director Managing Executive Officer
TEL:	+81-6-6445-3389
Scheduled date for dividend payment:	None
Supplementary materials for financial summaries:	Yes
Financial results briefing:	None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to September 30, 2025)

(1) Consolidated operating results (Cumulative)

(Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2025	11,024	11.7	1,104	26.5	1,108	18.9	752	19.1
September 30, 2024	9,869	(1.4)	872	25.9	932	30.3	631	37.2

(Note) Comprehensive income For the three months ended June 30, 2026: 819 million yen (29.8%) For the three months ended June 30, 2025: 631 million yen (36.4%)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2025	23.02	22.99
September 30, 2024	19.33	19.30

(2) Consolidated financial positions

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
September 30, 2025	51,418	20,387	39.6
June 30, 2025	52,414	20,678	39.4

(Reference) Owner's equity For the first quarter of the fiscal year ending June 2026: 20,352 million yen For the fiscal year ended June 2025: 20,643 million yen

2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	34.00	34.00
Fiscal year ending June 30, 2026	-				
Fiscal year ending June 30, 2026 (Forecast)		20.00	-	17.00	37.00

(Note) Presence or absence of revisions from the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second quarter (cumulative)	22,430	11.9	2,175	24.0	2,195	16.9	1,470	15.6	45.00
Fiscal year ending June 30, 2026	48,585	4.1	4,460	16.0	4,615	14.7	3,090	5.2	94.59

(Note) Correction of financial forecast from the most recent financial forecast: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting for the consolidated quarterly financial statements: Yes

(Note) For details, please refer to the attached document, page 9, "2. Quarterly Consolidated Financial Statements and Main Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Treatments Specific to the Preparation of Quarterly Consolidated Financial Statements)."

(3) Changes in accounting policies, changes in accounting estimates, restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies other than (i): None

(iii) Changes in accounting estimates : None

(iv) Restatement of prior period financial statements : None

(4) Number of shares issued (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	32,712,000 shares
As of June 30, 2025	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	43,612 shares
As of June 30, 2025	43,612 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2025	32,668,388 shares
Three months ended September 30, 2024	32,658,300 shares

※ Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm: Yes (voluntary)

Note regarding appropriate use of forecasts and other special items

Forward-looking statements such as performance forecasts contained in this document are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For the conditions underlying the forecasts and notes on the use of forecasts, please refer to the attached document, page 4, "(3) Explanation regarding consolidated forecasts and other forward-looking information."

(Reference) Summary of Non-consolidated Operating Results

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months of the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to September 30, 2025)

(1) Operating results (Cumulative)

(Percentage indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First quarter of the fiscal year ending June 2026	9,783	13.5	973	23.3	1,515	(19.1)	1,201	(25.2)
First quarter of the fiscal year ending June 2025	8,623	(6.7)	789	20.9	1,872	171.2	1,604	246.6

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First quarter of the fiscal year ending June 2026	36.76	36.72
First quarter of the fiscal year ending June 2025	49.14	49.08

2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2026 (from July 01, 2025 to June 30, 2026)

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Second quarter (cumulative)	19,895	12.6	2,000	21.7	2,525	(9.6)	1,690	(24.7)	51.73
Full year	43,390	(3.5)	4,115	(15.2)	4,770	0.0	3,195	12.1	97.80

(Note) Correction of financial forecast from the most recent financial forecast: None

Quarterly Consolidated Financial Statements and Main Notes
(1) Quarterly Consolidated Balance Sheet

(Unit: Million yen)

	Previous fiscal year (June 30, 2025)	For the three months ended (September 30, 2025)
Assets		
Current assets		
Cash and deposits	9,149	7,060
Accounts receivable - trade	3,763	3,875
Real estate for development	1,609	2,114
Money held in trust	6,274	6,245
Other	1,116	1,382
Allowance for doubtful accounts	(8)	(8)
Total current assets	21,905	20,670
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,800	11,700
Land	2,942	2,942
Leased assets, net	344	316
Construction in progress	65	455
Other, net	1,339	1,307
Total property, plant and equipment	16,492	16,722
Intangible assets		
Goodwill	2,389	2,334
Other	224	244
Total intangible assets	2,613	2,579
Investments and other assets		
Investment securities	2,195	2,297
Guarantee deposits	6,502	6,513
Deferred tax assets	1,685	1,654
Other	1,019	980
Total investments and other assets	11,403	11,446
Total non-current assets	30,509	30,748
Total assets	52,414	51,418

(Unit: Million yen)

	Previous fiscal year (June 30, 2025)	For the three months ended (September 30, 2025)
Liabilities		
Current liabilities		
Accounts payable - trade	409	424
Short-term borrowings	5,787	5,239
Current portion of long-term borrowings	1,114	1,071
Lease liabilities	116	113
Income taxes payable	239	404
Accounts payable - other	2,255	2,088
Contract liabilities	12,884	12,696
Provision for bonuses	182	484
Other	592	589
Total current liabilities	23,582	23,113
Non-current liabilities		
Long-term borrowings	6,175	5,934
Lease liabilities	260	232
Retirement benefit liability	857	891
Asset retirement obligations	376	378
Deferred tax liabilities	178	177
Other	304	303
Total non-current liabilities	8,153	7,918
Total liabilities	31,736	31,031
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,768	2,768
Retained earnings	15,157	14,798
Treasury shares	(35)	(35)
Total shareholders' equity	20,650	20,291
Accumulated other comprehensive income		
Deferred gains or losses on hedges	0	0
Valuation difference on available-for-sale securities	23	93
Remeasurements of defined benefit plans	(29)	(32)
Total accumulated other comprehensive income	(6)	61
Share acquisition rights	34	34
Total net assets	20,678	20,387
Total liabilities and net assets	52,414	51,418

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

(Quarterly Consolidated Statement of Income)

For the three months ended

(Unit: Million yen)

	For the three months ended [previous period] (From July 1, 2024 until September 30, 2024	For the three months ended From July 1, 2025 until September 30, 2025
Net sales	9,869	11,024
Cost of sales	8,100	9,022
Gross profit	1,768	2,001
Selling, general and administrative expenses	895	897
Operating profit	872	1,104
Non-operating income		
Interest income	1	7
Subsidy income	64	3
Other	14	23
Total non-operating income	80	34
Non-operating expenses		
Interest expenses	16	29
Other	4	1
Total non-operating expenses	20	30
Ordinary profit	932	1,108
Extraordinary losses		
Loss on retirement of fixed assets	-	1
Total extraordinary losses	-	1
Net income before income taxes	932	1,106
Income taxes	301	354
Net income	631	752
Profit attributable to owners of parent	631	752

(Quarterly Consolidated Statement of Comprehensive Income)

(Three months ended)

(Unit: Million yen)

	For the three months ended [previous period] (From July 1, 2024 until September 30, 2024	For the three months ended From July 1, 2025 until September 30, 2025
Net income	631	752
Other comprehensive income		
Deferred gains or losses on hedges	0	0
Valuation difference on available-for-sale securities	-	69
Remeasurements of defined benefit plans, before tax	0	(2)
Total other comprehensive income	0	67
Comprehensive income	631	819
Profit attributable to		
Quarterly comprehensive income attributable to owners of the parent	631	819