

Translation

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## Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2025 (Under Japanese GAAP)

May 8, 2025

Company name:	CHARM CARE CORPORATION
Stock exchange listings:	Tokyo Stock Exchange
Stock code:	6062
URL:	<a href="https://www.charmcc.jp/">https://www.charmcc.jp/</a>
Representative:	Takahiko Shimomura, Chairman and CEO
Contact:	Yoshihiko Maeda, Director and Executive Officer
TEL:	+81 6-6445-3389
Scheduled date for dividend payment:	None
Supplementary materials for financial summaries:	Yes
Financial results briefing:	None

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2025 (from July 01, 2024 to March 31, 2025)

(1) Consolidated operating results (Cumulative) (Percentages indicate YoY changes)

	Revenue		Operating profit			Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%	
Nine months ended									
March 31, 2025	30,313	2.5	2,503	1.0	2,664	(6.9)	1,842	(0.9)	
March 31, 2024	29,584	31.6	2,478	81.1	2,863	61.2	1,859	63.1	

(Note) Comprehensive income Third quarter of the fiscal year ending June 2025: 1,855 million yen ((0.6)%) Third quarter of the fiscal year ended June 2024: 1,867 million yen (62.7%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2025	56.41	56.34
March 31, 2024	56.95	56.87

### (2) Consolidated financial positions

	Total assets	Equity	Equity to total assets ratio
As of	million yen	million yen	%
March 31, 2025	52,816	19,591	37.0
June 30, 2024	47,339	18,706	39.4

(Reference) Owner's equity Third quarter of the fiscal year ending June 2025: 19,557 million yen Fiscal year ended June 2024: 18,671 million yen

### 2. Cash dividends

	Annual dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
June 30, 2024	-	0.00	-	30.00	30.00
Fiscal year ending					
June 30, 2025	-	0.00	-		
Fiscal year ending					
June 30, 2025 (Forecast)				34.00	34.00

(Note) Presence or absence of revisions from the most recently announced dividend forecast: None

### 3. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2025 (from July 01, 2024 to June 30, 2025)

(Percentages indicate YoY changes)

Fiscal year ending	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
June 30, 2025	50,150	4.9	4,905	(8.9)	5,015	(13.8)	4,765	11.4	145.90

(Note) Correction of financial forecast from the most recent financial forecast: None

\* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

New: 1 company (Company name) CM Care Co., Ltd.

(2) Application of specific accounting for the consolidated quarterly financial statements: Yes

(Note) For details, please refer to page 9 of the attached materials, "2. Quarterly Consolidated Financial Statements and Main Notes (3) Notes on Quarterly Consolidated Financial Statements (Applying of specific accounting of the consolidated quarterly financial statements)."

(3) Changes in accounting policies, Changes in accounting estimates, Retrospective restatement

(i) Changes in accounting policies due to revisions of accounting standards: Yes

(ii) Changes in accounting policies other than those in (i): None

(iii) Changes in accounting estimates : None

(iv) Retrospective restatement : None

(4) Number of shares issued (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	32,712,000 shares
As of June 30, 2024	32,712,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	43,612 shares
As of June 30, 2024	53,653 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2025	32,664,116 shares
Nine months ended March 31, 2024	32,647,836 shares

※ Review of attached consolidated quarterly financial statements by a certified public accountant or an audit firm: Yes (voluntary)

※ Notes for using forecasted information and Others

Forward-looking statements such as performance forecasts contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ significantly due to various factors. For the conditions underlying the forecasts and important notes regarding the use of these forecasts, please refer to page 4 of the attached materials, "(3) Explanation of Consolidated Forecasts and Other Forward-Looking Information."

(Reference) Overview of Non-Consolidated Operating Results

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months of the Fiscal Year Ending June 30, 2025 (from July 01, 2024 to March 31, 2025)

(1) Operating results (Cumulative)

(Percentages indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Third quarter of the fiscal year ending June 2025	26,734	(1.5)	2,294	(0.7)	3,521	29.0	2,793	52.7
Third quarter of the fiscal year ending June 2024	27,150	33.5	2,311	66.6	2,729	53.0	1,829	52.3
	Basic earnings per share		Diluted earnings per share					
	Yen		Yen					
Third quarter of the fiscal year ending June 2025	85.52		85.41					
Third quarter of the fiscal year ending June 2024	56.05		55.97					

2. Consolidated Earnings Forecasts for the Fiscal Year Ending June 30, 2025 (from July 01, 2024 to June 30, 2025)

(Percentages indicate YoY changes)

	Revenue		Operating profit		Ordinary profit		Net income		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	Yen
Full year	44,160	(0.9)	4,585	(11.5)	5,695	(1.0)	5,360	23.9	164.12

(Note) Correction of financial forecast from the most recent financial forecast: None

## Quarterly Consolidated Financial Statements

### (1) Quarterly Consolidated Balance Sheets

(Unit: Million yen)

	As of June 30, 2024	As of March 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposit	12,640	5,086
Accounts receivable - trade	3,284	3,557
Real estate for sale	-	3,368
Real estate for development	2,361	3,038
Money held in trust	5,275	6,085
Others	860	1,370
Allowance for doubtful accounts	(7)	(7)
Total current asset	24,415	22,499
Non-current assets		
Property, plant, and equipment		
Buildings and structures, net	6,515	11,953
Land	1,823	2,583
Leased assets, net	166	372
Construction in progress	2,728	-
Other, net	1,030	1,426
Total property, plant and equipment, net	12,264	16,336
Intangible assets		
Goodwill	2,588	2,443
Others	91	214
Total intangible assets	2,680	2,658
Investments and Others assets		
Investment securities	10	2,191
Guarantee deposits	5,639	6,292
Deferred tax assets	1,768	1,808
Others	561	1,029
Total Investments and Other Assets	7,979	11,321
Total non-current assets	22,924	30,316
Total assets	47,339	52,816

(Unit: Million yen)

	As of June 30, 2024	As of March 31, 2025
<b>LIABILITIES</b>		
Current liabilities		
Trade payables	339	398
Short-term borrowings	4,667	6,665
Current portion of long-term borrowings	904	1,164
Lease liabilities	69	119
Income taxes payable	1,753	39
Accounts payable - Others	2,209	2,053
Contract liabilities	11,644	13,136
Provision for bonuses	144	585
Others	307	281
Total current liabilities	22,040	24,443
Non-current liabilities		
Long-term borrowings	5,122	6,914
Lease liabilities	113	288
Liabilities for retirement benefits	742	838
Asset retirement obligations	217	222
Deferred tax liabilities	180	201

Others	215	316
Total non-current liabilities	6,592	8,781
Total liabilities	28,632	33,224
Net assets		
Shareholders' equity		
Share capital	2,759	2,759
Capital surplus	2,762	2,768
Retained earnings	13,205	14,063
Treasury shares	(43)	(35)
Total shareholders' equity	18,684	19,556
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	-	12
Deferred gains or losses on hedges	(0)	0
Remeasurements of defined benefit plans	(11)	(11)
Total accumulated other comprehensive income	(12)	0
Share acquisition rights	34	34
Total net assets	18,706	19,591
Total liabilities and net assets	47,339	52,816

(Quarterly Consolidated Statement of Comprehensive Income)  
(For the nine months ended)

(Unit: Million yen)

	For the nine months ended March 31, 2024	For the nine months ended March 31, 2025
Net income	1,859	1,842
Other comprehensive income (loss), net of tax		
Deferred gains or losses on hedges	0	0
Valuation difference on available-for-sale securities	-	12
Remeasurements of defined benefit plans, net of tax	7	0
Other comprehensive income, net of tax	8	12
Comprehensive income	1,867	1,855
Profit attributable to		
Quarterly comprehensive income attributable to owners of the parent	1,867	1,855