Translation

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Summary of Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Based on Japanese GAAP)

August 14, 2026

Company name: LINKBAL INC
Stock exchange listing: Tokyo
Stock code: 6046 URL https://linkbal.co.jp
Representative: CEO & President Yoshihiro Kazumasa
Inquiries: Financial accounting Dept. Director Daisuke Matsuoka TEL 050(1741)2300
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended June 30, 2026	736	10.4	(21)	–	(19)	–	(20)	–
Nine months ended June 30, 2025	667	(9.3)	(94)	–	(91)	–	(208)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended June 30, 2026	(1.10)	–
Nine months ended June 30, 2025	(11.11)	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	1,112	793	71.3
As of September 30, 2025	1,120	810	72.3

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended September 30, 2025	–	0.00	–	0.00	0.00
Year ending September 30, 2026	–	0.00	–		
Year ending September 30, 2026 (Forecast)				0.00	0.00

3. Forecast of consolidated financial results for the year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	971	7.2	2	–	2	–	1	–	0.09

4. Notes

(1) Significant changes in the scope of consolidation during the nine months ended June 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	19,500,000 shares	As of September 30, 2025	19,500,000 shares

Number of treasury shares at the end of the period

As of June 30, 2026	729,096 shares	As of September 30, 2025	758,506 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	18,760,562 shares	Nine months ended June 30, 2025	18,736,191 shares

Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	914,254	909,609
Accounts receivable - trade	138,552	136,347
Prepaid expenses	20,795	15,849
Other	4,649	4,155
Allowance for doubtful accounts	(649)	(244)
Total current assets	1,077,603	1,065,718
Non-current assets		
Property, plant and equipment	429	2,748
Investments and other assets		
Distressed receivables	1,386	957
Other	42,824	43,920
Allowance for doubtful accounts	(1,386)	(957)
Total investments and other assets	42,824	43,920
Total non-current assets	43,254	46,668
Total assets	1,120,857	1,112,386
Liabilities		
Current liabilities		
Accounts payable - trade	3,030	1,934
Current portion of long-term borrowings	9,988	23,316
Accounts payable - other	68,952	79,740
Income taxes payable	970	1,027
Accrued consumption taxes	7,232	13,539
Advances received	16,362	15,546
Deposits received	40,800	28,268
Provision for bonuses	12,350	5,610
Other	14,546	31,458
Total current liabilities	174,233	200,442
Non-current liabilities		
Long-term borrowings	99,209	81,722
Asset retirement obligations	21,652	21,738
Deferred tax liabilities	23	–
Long-term guarantee deposits	15,500	14,900
Total non-current liabilities	136,384	118,360
Total liabilities	310,618	318,803
Net assets		
Shareholders' equity		
Share capital	50,000	50,000
Capital surplus	494,750	485,192
Retained earnings	615,792	595,136
Treasury shares	(350,306)	(336,748)
Total shareholders' equity	810,236	793,580
Share acquisition rights	3	3
Total net assets	810,239	793,583
Total liabilities and net assets	1,120,857	1,112,386

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Net sales	667,614	736,760
Cost of sales	160,098	184,121
Gross profit	507,516	552,639
Selling, general and administrative expenses	602,304	574,293
Operating profit (loss)	(94,788)	(21,653)
Non-operating income		
Interest income	805	1,587
Reversal of allowance for doubtful accounts	–	410
Subsidy income	3,300	510
Other	63	231
Total non-operating income	4,168	2,738
Non-operating expenses		
Interest expenses	606	603
Other	–	139
Total non-operating expenses	606	742
Ordinary profit (loss)	(91,226)	(19,657)
Extraordinary income		
Gain on reversal of share acquisition rights	115	–
Total extraordinary income	115	–
Extraordinary losses		
Impairment losses	120,594	–
Total extraordinary losses	120,594	–
Profit (loss) before income taxes	(211,705)	(19,657)
Income taxes - current	1,594	1,021
Income taxes - deferred	(5,184)	(23)
Total income taxes	(3,589)	998
Profit (loss)	(208,115)	(20,655)
Profit (loss) attributable to owners of parent	(208,115)	(20,655)

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended June 30, 2025	Nine months ended June 30, 2026
Profit (loss)	(208,115)	(20,655)
Comprehensive income	(208,115)	(20,655)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(208,115)	(20,655)