

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



Consolidated Financial Results for the Year Ended May 31, 2025 [Japanese GAAP]

July 15, 2025

Company name: SANKI SERVICE CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 6044

URL: <https://www.sanki-s.co.jp>

Representative: Tatsuo Kitakoshi

Inquiries: Tadashi Kawasaki

Telephone: +81-79-289-4411

Scheduled date of annual general meeting of shareholders: August 28, 2025

Scheduled date to commence dividend payments: August 29, 2025

Scheduled date to file annual securities report: August 29, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President & Chief Executive officer
Corporate Planning Department Minister

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (June 1, 2024 to May 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended May 31, 2025	20,636	6.2	1,020	38.6	1,021	34.6	689	47.3
May 31, 2024	19,430	31.9	736	28.1	758	31.0	467	3.3

(Note) Comprehensive income: Fiscal year ended May 31, 2025: ¥ 715 million [38.1%]
Fiscal year ended May 31, 2024: ¥ 517 million [13.8%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended May 31, 2025	106.98	-	15.3	11.0	4.9
May 31, 2024	72.77	-	11.6	8.9	3.8

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended May 31, 2025: ¥ - million
Fiscal year ended May 31, 2024: ¥ - million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of May 31, 2025	9,948	4,812	48.4	746.67
May 31, 2024	8,612	4,214	48.9	655.09

(Reference) Equity: As of May 31, 2025: ¥ 4,812 million
As of May 31, 2024: ¥ 4,214 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended May 31, 2025	864	(30)	(368)	1,942
May 31, 2024	1,038	(220)	(342)	1,477

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
May 31, 2024	-	0.00	-	20.00	20.00	128	27.5	3.2
May 31, 2025	-	0.00	-	25.00	25.00	161	23.4	3.6
Fiscal year ending May 31, 2026 (Forecast)	-	0.00	-	28.00	28.00		25.4	

(Note) Breakdown of the year-end dividend for the fiscal year ended May 31, 2025 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2026 (June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	23,300	12.9	1,130	10.7	1,130	10.7	710	3.0	110.15

* Notes:

(1) Significant changes in the scope of consolidation during the period:

None

Newly included:	-	(Company name:)
Excluded:	-	(Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 31, 2025:	6,583,485 shares
May 31, 2024:	6,583,485 shares

2) Number of treasury shares at the end of the period:

May 31, 2025:	137,791 shares
May 31, 2024:	150,491 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended May 31, 2025:	6,440,961 shares
Fiscal Year ended May 31, 2024:	6,429,575 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended May 31, 2025 (June 1, 2024 to May 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2025	17,476	4.4	897	20.8	906	22.1	613	35.6
May 31, 2024	16,739	19.1	742	17.0	742	16.0	452	3.9

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
May 31, 2025	95.19	-
May 31, 2024	70.19	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
May 31, 2025	8,620	4,629	53.7	718.26
May 31, 2024	7,209	4,119	57.1	640.37

(Reference) Equity: As of May 31, 2025: ¥ 4,629 million
As of May 31, 2024: ¥ 4,119 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters