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August 14, 2026

Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: KeePer Technical Laboratory Co., Ltd.
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 6036
URL: http://keepergiken.co.jp
Representative: Yoshimichi Tani Chairman, and CEO
Inquiries: Chikashi Suzuoki Managing Director and Co-COO
Telephone: +81-562-45-5777
Scheduled date of annual general meeting of shareholders: September 28, 2026
Scheduled date to commence dividend payments: September 9, 2026
Scheduled date to file annual securities report: September 25, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	25,959	12.4	6,914	(2.6)	6,930	(2.8)	9,830	101.1
June 30, 2025	23,093	12.2	7,098	16.3	7,131	17.4	4,888	10.6

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	360.20	-	45.6	23.8	26.6
June 30, 2025	179.14	-	30.1	32.3	30.7

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended June 30, 2026: ¥ million
For the fiscal year ended June 30, 2025: ¥ million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	33,521	25,090	74.8	919.37
June 30, 2025	24,826	18,042	72.7	661.10

Reference: Equity
As of June 30, 2026: ¥ 25,090 million
As of June 30, 2025: ¥ 18,042 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	4,392	8,946	(3,235)	14,277
June 30, 2025	5,855	(6,796)	(27)	4,172

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	-	0.00	-	60.00	60.00	1,637	33.5	10.1
Fiscal year ended June 30, 2026	-	0.00	40.00	60.00	100.00	2,729	27.8	12.7
Fiscal year ending June 30, 2027 (Forecast)	-	0.00	-	100.00	100.00		43.9	

Note: Breakdown of the year-end dividend for the fiscal year ended June 30, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending December 31, 2026	14,900	15.2	4,866	32.1	4,866	32.1	3,485	(51.8)	127.70
Full year	29,380	13.2	9,012	30.3	9,012	30.0	6,222	(36.7)	227.98

*** Notes**

(1) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	28,280,840 shares
As of June 30, 2025	28,280,840 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	989,726 shares
As of June 30, 2025	989,619 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended June 30, 2026	27,291,154 shares
Fiscal Year ended June 30, 2025	27,291,395 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,172,742	14,277,237
Notes receivable - trade	48,934	-
Electronically recorded monetary claims - operating	98,999	198,929
Accounts receivable - trade	1,766,891	2,216,862
Merchandise	1,179,211	1,390,428
Supplies	118,784	95,289
Advance payments to suppliers	18,424	90,118
Prepaid expenses	250,540	302,573
Current portion of long-term loans receivable from subsidiaries and associates	5,538	17,841
Other	75,458	71,913
Allowance for doubtful accounts	(199)	(222)
Total current assets	7,735,326	18,660,970
Non-current assets		
Property, plant and equipment		
Buildings, net	6,889,207	8,512,472
Structures, net	391,439	421,216
Machinery and equipment, net	37,690	29,508
Vehicles, net	40,934	44,018
Tools, furniture and fixtures, net	258,187	277,014
Land	2,016,836	2,016,836
Leased assets, net	301,283	354,339
Construction in progress	146,714	83,631
Total property, plant and equipment	10,082,293	11,739,036
Intangible assets		
Software	98,183	99,413
Other	57,490	45,041
Total intangible assets	155,674	144,454
Investments and other assets		
Investment securities	4,354,132	57,178
Shares of subsidiaries and associates	71,339	281,339
Long-term loans receivable from subsidiaries and associates	871,666	841,306
Long-term prepaid expenses	45,542	65,994
Leasehold and guarantee deposits	690,392	750,477
Construction assistance fund receivables	301,283	354,339
Insurance funds	11,460	11,460
Deferred tax assets	507,682	614,794
Other	17	10
Allowance for doubtful accounts	(7)	-
Total investments and other assets	6,853,510	2,976,899
Total non-current assets	17,091,478	14,860,390
Total assets	24,826,804	33,521,361

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	613,910	640,730
Current portion of long-term borrowings	506,316	474,316
Accounts payable - other	610,277	604,395
Income taxes payable	1,571,185	2,955,422
Accrued expenses	461,473	441,630
Lease liabilities	25,379	28,817
Asset retirement obligations	-	21,645
Provision for bonuses	73,411	83,931
Contract liabilities	258,592	163,904
Other	183,268	246,404
Total current liabilities	4,303,815	5,661,198
Non-current liabilities		
Long-term borrowings	943,105	468,789
Provision for retirement benefits	558,236	639,356
Provision for retirement benefits for directors (and other officers)	294,257	303,228
Lease liabilities	275,903	325,521
Asset retirement obligations	397,953	1,017,296
Other	11,387	15,344
Total non-current liabilities	2,480,843	2,769,535
Total liabilities	6,784,658	8,430,733
Net assets		
Shareholders' equity		
Share capital	1,347,557	1,347,557
Capital surplus		
Other capital surplus	1,049,019	1,049,019
Total capital surplus	1,049,019	1,049,019
Retained earnings		
Legal retained earnings	141,390	336,889
Other retained earnings		
Retained earnings brought forward	17,614,330	24,519,999
Total retained earnings	17,755,720	24,856,888
Treasury shares	(2,165,002)	(2,165,379)
Total shareholders' equity	17,987,294	25,088,086
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	54,851	2,541
Total valuation and translation adjustments	54,851	2,541
Total net assets	18,042,145	25,090,627
Total liabilities and net assets	24,826,804	33,521,361

Non-consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended June 30, 2025	For the fiscal year ended June 30, 2026
Net sales		
Net sales of goods	10,400,737	11,931,978
Service sales	12,692,579	14,028,003
Total net sales	23,093,316	25,959,981
Cost of sales		
Beginning merchandise inventory	1,120,808	1,179,211
Cost of purchased goods	4,316,765	5,251,545
Total	5,437,573	6,430,757
Ending merchandise inventory	1,177,832	1,390,428
Cost of goods sold	4,259,741	5,040,328
Cost of service sales	6,753,618	8,346,473
Total cost of sales	11,013,360	13,386,801
Gross profit	12,079,956	12,573,180
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	261,640	173,605
Salaries and allowances	1,014,119	1,104,048
Bonuses	73,138	177,863
Retirement benefit expenses	18,307	25,816
Provision for bonuses	73,411	83,931
Provision for retirement benefits for directors (and other officers)	14,461	8,971
Legal welfare expenses	386,507	428,973
Welfare expenses	53,130	68,917
Travel and transportation expenses	468,194	517,830
Communication expenses	64,218	58,253
Depreciation	140,726	227,461
Rent expenses	86,870	106,481
Insurance expenses	15,349	16,093
Utilities expenses	19,172	19,858
Supplies expenses	307,844	394,488
Taxes and dues	262,414	6,755
Experimentation and research expenses	40,882	41,830
Freight and packing costs	198,074	228,335
Stationery expenses	29,009	30,347
Advertising expenses	787,773	1,068,934
Bad debt expenses	9	227
Commission expenses	301,526	347,126
Provision of allowance for doubtful accounts	47	46
Vehicle expenses	57,315	55,941
Outsourcing expenses	205,100	273,665
Lease fee	42	42
Other	101,939	192,732
Total selling, general and administrative expenses	4,981,229	5,658,582
Operating profit	7,098,726	6,914,597

(Thousands of yen)

	For the fiscal year ended June 30, 2025	For the fiscal year ended June 30, 2026
Non-operating income		
Interest income	5,289	21,982
Dividend income	58,419	63,776
Foreign exchange gains	5,805	-
Commission income	2,236	2,367
Reversal of allowance for doubtful accounts	-	7
Other	16,532	18,353
Total non-operating income	88,283	106,486
Non-operating expenses		
Interest expenses	8,988	17,729
Foreign exchange losses	-	61,398
Extra retirement payments	33,600	-
Miscellaneous losses	12,438	11,325
Total non-operating expenses	55,026	90,453
Ordinary profit	7,131,984	6,930,630
Extraordinary income		
Gain on sale of non-current assets	2,686	1,703
Gain on sale of investment securities	-	6,792,057
Total extraordinary income	2,686	6,793,761
Extraordinary losses		
Loss on sale and retirement of non-current assets	447	1,640
Impairment losses	-	11,718
Total extraordinary losses	447	13,358
Profit before income taxes	7,134,223	13,711,034
Income taxes - current	2,331,100	3,964,402
Income taxes - deferred	(85,734)	(83,654)
Total income taxes	2,245,366	3,880,747
Profit	4,888,857	9,830,286

Non-consolidated Statement of Changes in Equity

For the fiscal year ended June 30, 2025

(Thousands of yen)

	Shareholders' equity						
		Capital surplus			Retained earnings		
						Other retained earnings	
	Share capital	Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Retained earnings brought forward	Total retained earnings
Balance at beginning of period	1,347,557	-	1,049,019	1,049,019	4,931	14,226,522	14,231,454
Changes during period							
Dividends of surplus					136,459	(1,501,049)	(1,364,590)
Profit						4,888,857	4,888,857
Purchase of treasury shares							
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	136,459	3,387,807	3,524,266
Balance at end of period	1,347,557	-	1,049,019	1,049,019	141,390	17,614,330	17,755,720

	Shareholders' equity		Valuation and translation adjustments		
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	Total net assets
Balance at beginning of period	(2,164,590)	14,463,440	3,371	3,371	14,466,812
Changes during period					
Dividends of surplus		(1,364,590)			(1,364,590)
Profit		4,888,857			4,888,857
Purchase of treasury shares	(412)	(412)			(412)
Net changes in items other than shareholders' equity			51,479	51,479	51,479
Total changes during period	(412)	3,523,853	51,479	51,479	3,575,333
Balance at end of period	(2,165,002)	17,987,294	54,851	54,851	18,042,145

For the fiscal year ended June 30, 2026

(Thousands of yen)

	Shareholders' equity						
	Share capital	Capital surplus			Retained earnings		
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings: Retained earnings brought forward	Total retained earnings
Balance at beginning of period	1,347,557	-	1,049,019	1,049,019	141,390	17,614,330	17,755,720
Changes during period							
Dividends of surplus					195,498	(2,924,616)	(2,729,117)
Profit						9,830,286	9,830,286
Purchase of treasury shares							
Net changes in items other than shareholders' equity							
Total changes during period	-	-	-	-	195,498	6,905,669	7,101,168
Balance at end of period	1,347,557	-	1,049,019	1,049,019	336,889	24,519,999	24,856,888

	Shareholders' equity		Valuation and translation adjustments		Total net assets
	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of period	(2,165,002)	17,987,294	54,851	54,851	18,042,145
Changes during period					
Dividends of surplus		(2,729,117)			(2,729,117)
Profit		9,830,286			9,830,286
Purchase of treasury shares	(376)	(376)			(376)
Net changes in items other than shareholders' equity			(52,310)	(52,310)	(52,310)
Total changes during period	(376)	7,100,791	(52,310)	(52,310)	7,048,481
Balance at end of period	(2,165,379)	25,088,086	2,541	2,541	25,090,627

Non-consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended June 30, 2025	For the fiscal year ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	7,134,223	13,711,034
Depreciation	557,878	718,946
Impairment losses	-	11,718
Increase (decrease) in allowance for doubtful accounts	25	15
Increase (decrease) in contract liabilities	(18,418)	(94,688)
Increase (decrease) in provision for retirement benefits	64,443	81,119
Increase (decrease) in provision for retirement benefits for directors (and other officers)	6,013	8,971
Interest and dividend income	(63,709)	(85,758)
Foreign exchange losses (gains)	(4,319)	(1,418)
Interest expenses	8,988	17,729
Loss (gain) on sale and retirement of non-current assets	(2,239)	(63)
Decrease (increase) in trade receivables	(84,029)	(500,966)
Decrease (increase) in inventories	(53,208)	(187,722)
Increase (decrease) in trade payables	(115,571)	26,820
Decrease (increase) in prepaid expenses	3,760	(52,032)
Increase (decrease) in accounts payable - other	(18,444)	40,486
Increase (decrease) in accrued expenses	106,413	(19,842)
Loss (gain) on sale of investment securities	-	(6,792,057)
Other, net	70,085	84,862
Subtotal	7,591,891	6,967,151
Interest and dividends received	63,709	85,758
Interest paid	(8,988)	(17,729)
Income taxes paid	(1,791,529)	(2,642,650)
Net cash provided by (used in) operating activities	5,855,084	4,392,531
Cash flows from investing activities		
Purchase of shares of subsidiaries and associates	(1,000)	(210,000)
Purchase of property, plant and equipment	(1,980,347)	(1,682,645)
Proceeds from sale of property, plant and equipment	3,860	1,831
Purchase of intangible assets	(49,168)	(26,388)
Purchase of investment securities	(4,257,288)	(49,999)
Proceeds from sale of investment securities	-	11,063,244
Loan advances to subsidiaries and associates	(409,621)	-
Proceeds from collection of loans receivable	18,861	18,057
Payments of leasehold and guarantee deposits	(92,318)	(91,711)
Proceeds from refund of leasehold and guarantee deposits	1,631	31,627
Payments of construction assistance fund receivables	(33,330)	(96,556)
Other, net	2,153	(11,106)
Net cash provided by (used in) investing activities	(6,796,566)	8,946,351
Cash flows from financing activities		
Proceeds from long-term borrowings	1,500,000	-
Repayments of long-term borrowings	(162,579)	(506,316)
Purchase of treasury shares	(412)	(376)
Dividends paid	(1,364,590)	(2,729,117)
Net cash provided by (used in) financing activities	(27,582)	(3,235,810)
Effect of exchange rate change on cash and cash equivalents	4,356	1,422
Net increase (decrease) in cash and cash equivalents	(964,709)	10,104,494

Cash and cash equivalents at beginning of period	5,137,452	4,172,742
Cash and cash equivalents at end of period	4,172,742	14,277,237