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May 15, 2026

## **Non-consolidated Financial Results for the Nine Months Ended March 31, 2026 (Under Japanese GAAP)**

Company name: KeePer Technical Laboratory Co., Ltd.  
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange  
Securities code: 6036

URL: <https://keepergiken.co.jp/>

Representative: Yoshimichi Tani

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Scheduled date to commence dividend payments: May 25, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Chairman, and CEO

Managing Director and Co-COO

(Yen amounts are rounded down to millions, unless otherwise noted.)

### **1. Non-consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)**

#### **(1) Non-consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2026	18,253	5.9	4,279	(20.3)	4,291	(19.9)	7,631	108.5
March 31, 2025	17,242	14.1	5,370	22.2	5,357	22.0	3,660	23.0

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
March 31, 2026	279.64	-
March 31, 2025	134.11	-

#### **(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2026	32,024	23,991	74.9
June 30, 2025	24,826	18,042	72.7

Reference: Equity

As of March 31, 2026: ¥ 23,991 million

As of June 30, 2025: ¥ 18,042 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	60.00	60.00
Fiscal year ending June 30, 2026	-	0.00	40.00		
Fiscal year ending June 30, 2026 (Forecast)				60.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the third quarter dividend for the fiscal year ending June 30, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

## 3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26,300	13.9	7,287	2.7	7,287	2.2	9,340	91.0	342.22

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: Yes
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	28,280,840 shares
As of June 30, 2025	28,280,840 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	989,726 shares
As of June 30, 2025	989,619 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	27,291,168 shares
Nine months ended March 31, 2025	27,291,446 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Non-consolidated Financial Statements and Primary Notes  
Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	4,172,742	13,283,073
Notes receivable - trade	147,933	124,816
Accounts receivable - trade	1,766,891	1,995,724
Merchandise	1,179,211	1,758,934
Supplies	118,784	114,849
Prepaid expenses	250,540	243,440
Current portion of long-term loans receivable from subsidiaries and associates	5,538	17,811
Other	93,882	255,521
Allowance for doubtful accounts	(199)	(202)
Total current assets	7,735,326	17,793,969
Non-current assets		
Property, plant and equipment		
Buildings, net	6,889,207	7,855,040
Structures, net	391,439	387,812
Machinery and equipment, net	37,690	31,507
Vehicles, net	40,934	46,191
Tools, furniture and fixtures, net	258,187	259,911
Land	2,016,836	2,016,836
Leased assets	301,283	361,064
Construction in progress	146,714	285,007
Total property, plant and equipment	10,082,293	11,243,371
Intangible assets		
Software	98,183	94,947
Other	57,490	60,187
Total intangible assets	155,674	155,134
Investments and other assets		
Investment securities	4,354,132	83,180
Shares of subsidiaries and associates	71,339	71,339
Long-term prepaid expenses	45,542	63,894
Leasehold and guarantee deposits	690,392	730,391
Construction assistance fund receivables	301,283	361,064
Insurance funds	11,460	11,460
Long-term loans receivable from subsidiaries and associates	871,666	845,781
Deferred tax assets	507,682	664,578
Other	17	10
Allowance for doubtful accounts	(7)	(7)
Total investments and other assets	6,853,510	2,831,692
Total non-current assets	17,091,478	14,230,198
Total assets	24,826,804	32,024,167

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	613,910	688,047
Current portion of long-term borrowings	506,316	506,316
Accounts payable - other	610,277	467,090
Income taxes payable	1,571,185	2,510,209
Accrued expenses	461,473	372,179
Lease liabilities	25,379	29,143
Provision for bonuses	73,411	335,726
Contract liabilities	258,592	227,230
Other	183,268	98,643
Total current liabilities	4,303,815	5,234,585
Non-current liabilities		
Long-term borrowings	943,105	563,368
Provision for retirement benefits	558,236	617,383
Provision for retirement benefits for directors (and other officers)	294,257	302,192
Lease liabilities	275,903	331,921
Asset retirement obligations	397,953	971,900
Other	11,387	11,344
Total non-current liabilities	2,480,843	2,798,108
<b>Total liabilities</b>	<b>6,784,658</b>	<b>8,032,694</b>
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,347,557	1,347,557
Capital surplus	1,049,019	1,049,019
Retained earnings	17,755,720	23,749,948
Treasury shares	(2,165,002)	(2,165,379)
Total shareholders' equity	17,987,294	23,981,145
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	54,851	10,327
Total valuation and translation adjustments	54,851	10,327
<b>Total net assets</b>	<b>18,042,145</b>	<b>23,991,473</b>
<b>Total liabilities and net assets</b>	<b>24,826,804</b>	<b>32,024,167</b>

Quarterly Non-consolidated Statement of Income  
For the Nine-Month Period

(Thousands of yen)

	For the nine months ended March 31, 2025	For the nine months ended March 31, 2026
Net sales	17,242,026	18,253,250
Cost of sales	8,202,404	9,788,198
Gross profit	9,039,621	8,465,051
Selling, general and administrative expenses	3,669,443	4,185,999
Operating profit	5,370,178	4,279,052
Non-operating income		
Interest income	4,551	18,919
Dividend income	245	63,456
Foreign exchange gains	20,745	-
Commission income	1,721	1,819
Other	6,798	13,417
Total non-operating income	34,061	97,612
Non-operating expenses		
Interest expenses	3,182	13,631
Foreign exchange losses	-	59,974
Extra retirement payments	33,600	-
Other	9,863	11,197
Total non-operating expenses	46,645	84,803
Ordinary profit	5,357,594	4,291,860
Extraordinary income		
Gain on sale of non-current assets	2,236	566
Gain on sale of investment securities	-	6,762,757
Total extraordinary income	2,236	6,763,324
Extraordinary losses		
Loss on sale and retirement of non-current assets	106	1,526
Total extraordinary losses	106	1,526
Profit before income taxes	5,359,724	11,053,658
Income taxes - current	1,794,162	3,558,886
Income taxes - deferred	(94,618)	(136,929)
Total income taxes	1,699,544	3,421,957
Profit	3,660,180	7,631,701