



Feburuary 17, 2026

Company Name	KeePer Technical Laboratory Co., Ltd.	
Name of Representative	Chairman and CEO	Yoshimichi Tani
	(Code No. : 6036 TSE Prime, NSE Premier)	
Contact information	Managing Director and Co-COO	Chikashi Suzuoki (tel: 0562-45-5777)

(Correction) Partial Revision to “Financial Results Presentation for Q2 FY Ending June 2026”

We hereby announce that certain information contained in the “Financial Results Presentation for the Second Quarter of the Fiscal Year Ending June 2026,” released on February 16, 2026, was incorrect. The corrections are as follows:

1. Reason for the Correction

Corrections have been made due to errors in the reported figures for the “Non-Automotive Business” and the “Overseas Business” within the Products-Related Business segment.

- Affected section 1: Slide p. 6
- Affected section 2: Slide p. 15

2. Details of the Correction

Please refer to the attached document. The corrected portions are highlighted with red frames.

Results H1 FY06/2026

After Market

3,651 mn yen YoY +2.6%

New Car Market

1,946 mn yen YoY +27.9%

Non-auto coating

43 mn yen YoY -15.7%

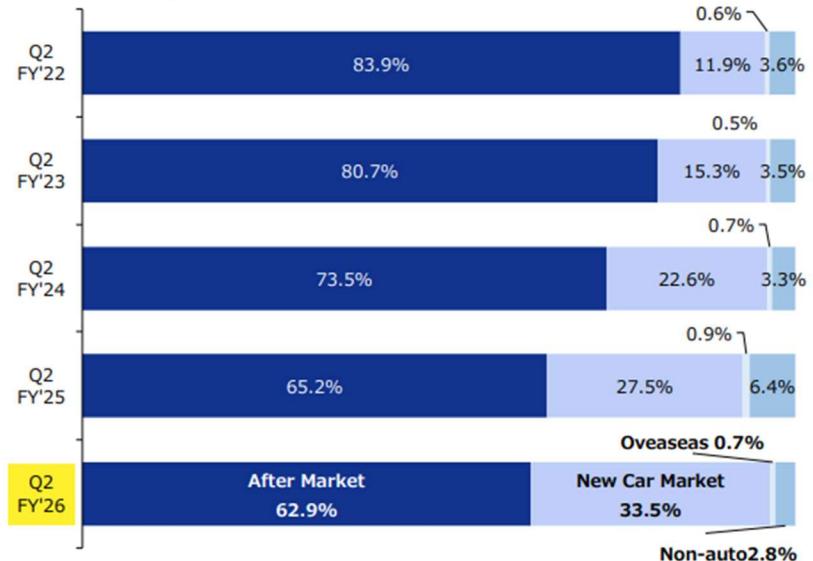
Overseas

162 mn yen YoY -54.1%

Total

5,802 mn yen YoY +5.8%

Sales composition ratio



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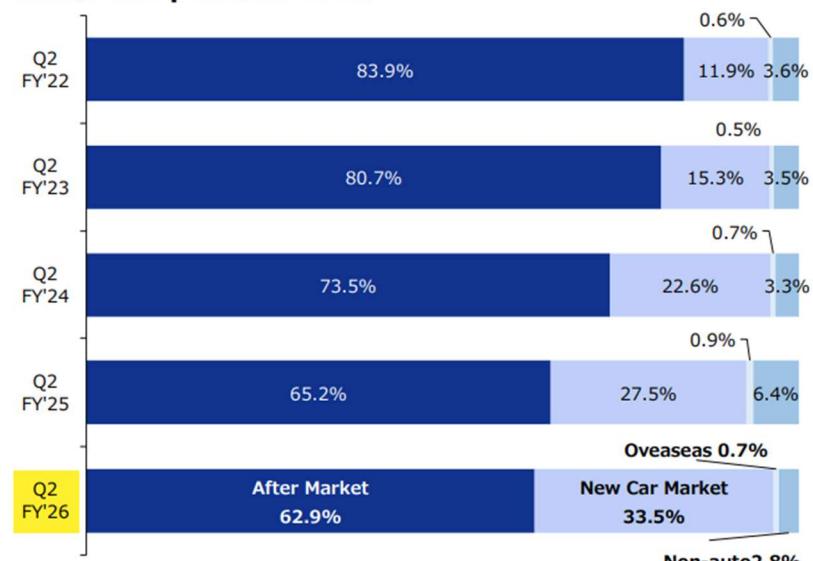
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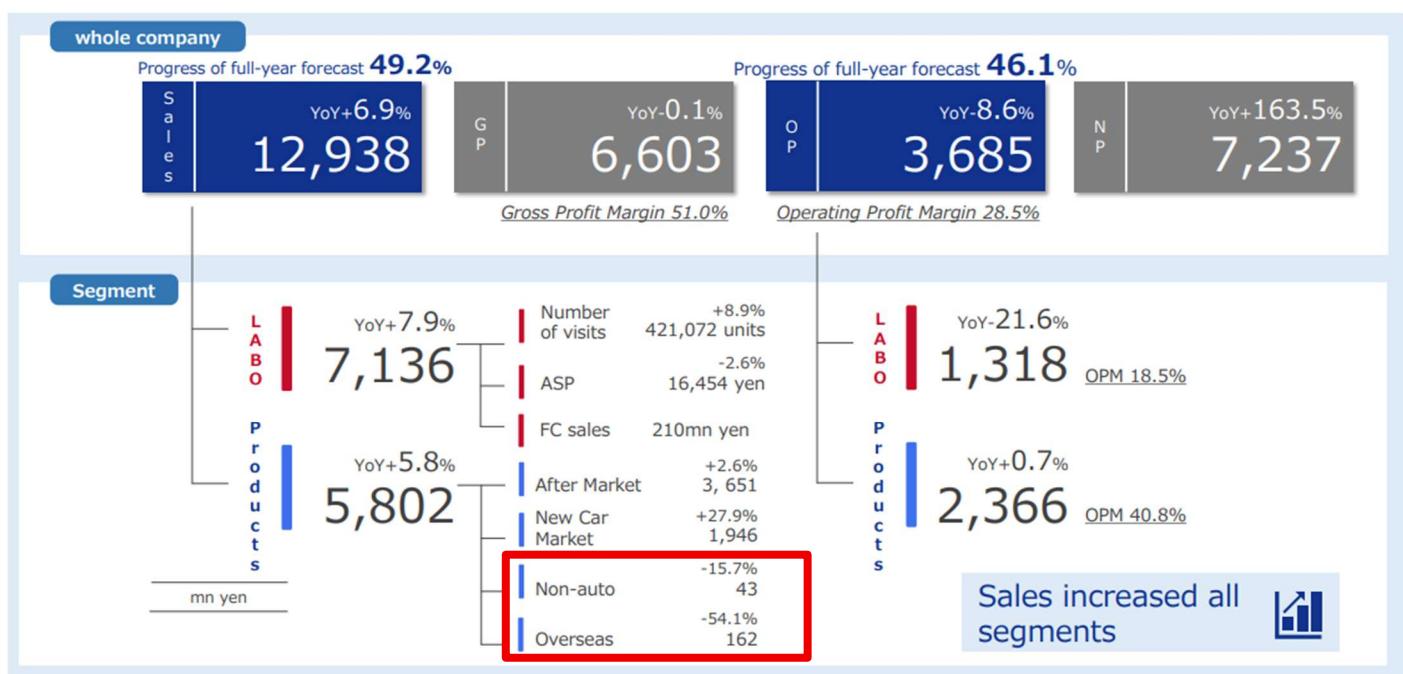


【Before revision】

| H1 FY06/2026 YTD Summary July 2025 - December 2025

KeePer
FOR SMART CAR LIFE

p.14
Q2 FY06/2026

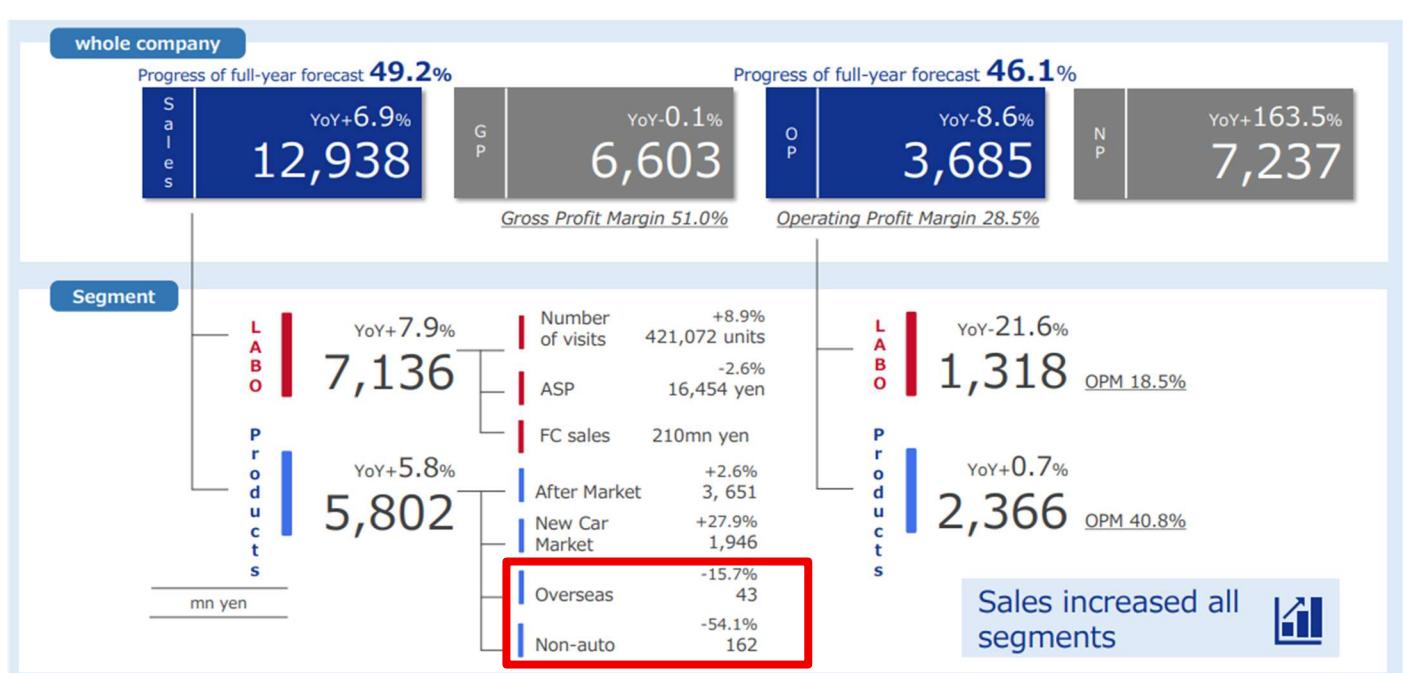


【After revision】

| H1 FY06/2026 YTD Summary July 2025 - December 2025

KeePer
FOR SMART CAR LIFE

p.14
Q2 FY06/2026





KeePer Technical Laboratory Co., Ltd. Briefing Materials – H1 FY06/2026

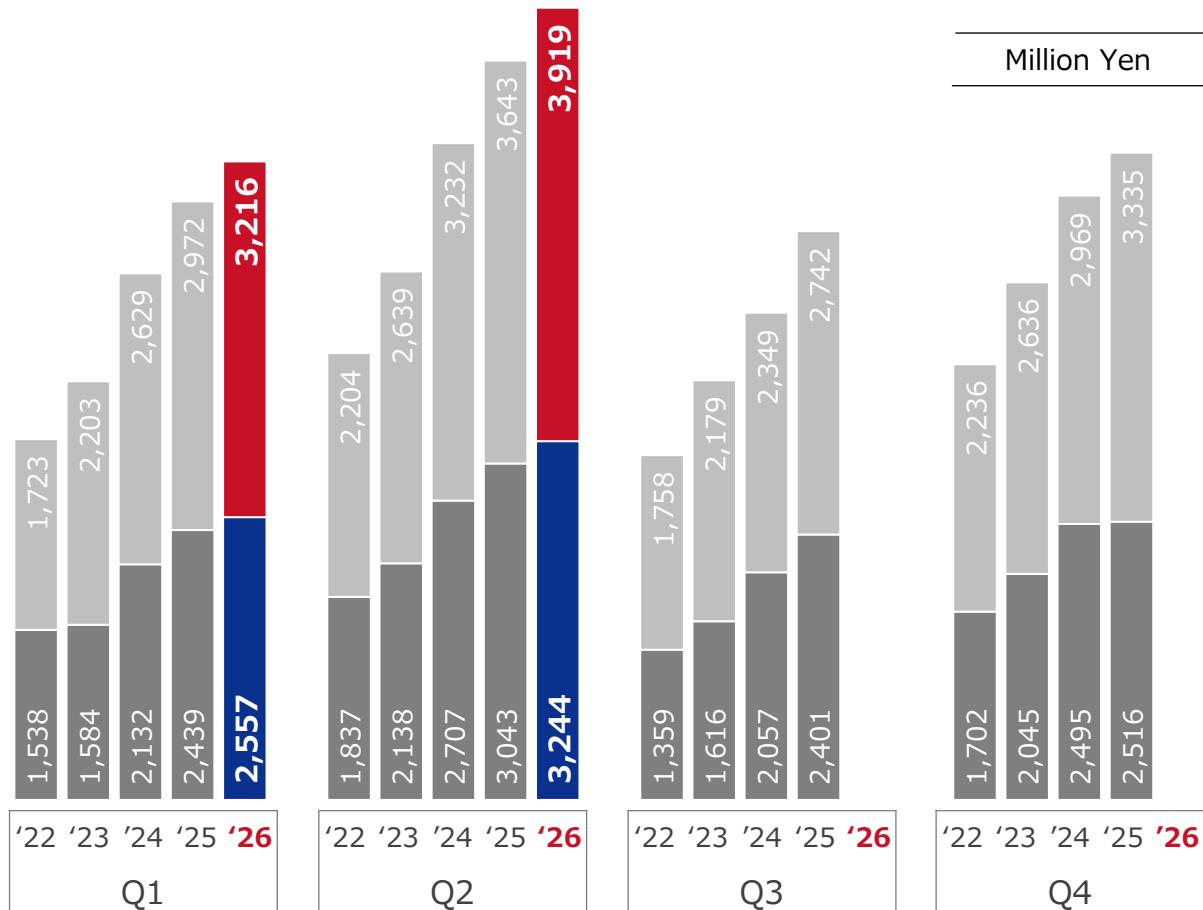
-Tokyo Stock Exchange Prime Market / Nagoya Stock Exchange Premier Market

February 16, 2026 (Mon)

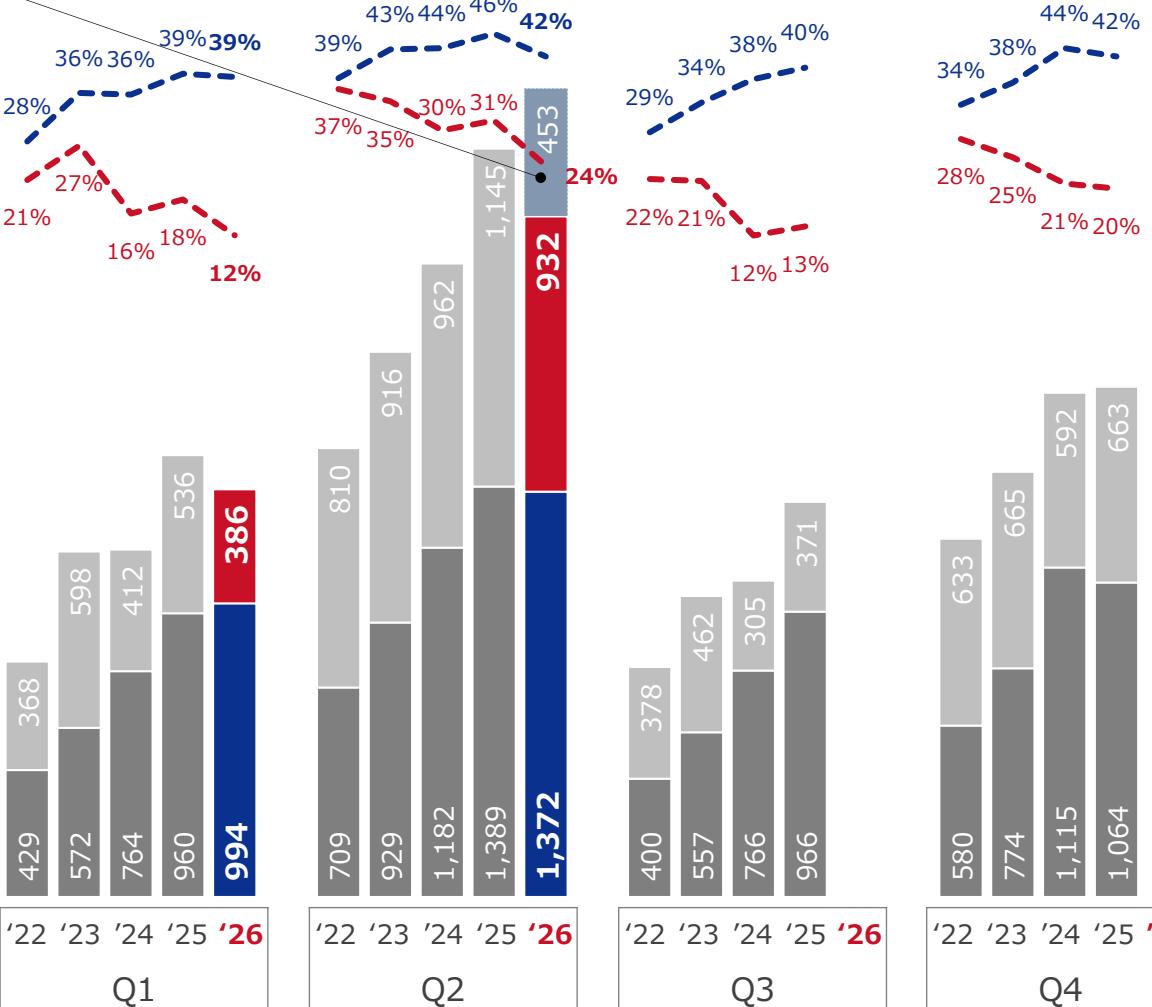
Million Yen	YoY Results 3 months (Oct.-Dec.)		YoY Results 6 months (July-Dec.)		vs FY Forecast			
	FY06/'25 Q2	FY06/'26 Q2	YoY	FY06/'25 H1	FY06/'26 H1	YoY	FY06/'26 Forecast	Progress
Net Sales	6,686	7,164	+7.1%	12,098	12,938	+6.9%	26,300	49.2%
-Products	3,043	3,244	+6.6%	5,483	5,802	+5.8%	12,100	48.0%
-LABO	3,643	3,919	+7.6%	6,615	7,136	+7.9%	14,200	50.3%
COGS	2,904	3,271	+12.6%	5,484	6,334	+15.5%	—	—
Gross Profit	3,782	3,893	+2.9%	6,613	6,603	-0.1%	—	—
SGA	1,247	1,589	+27.4%	2,582	2,918	+13.0%	—	—
OP	2,534	2,304	-9.1%	4,031	3,685	-8.6%	8,000	46.1%
-Products	1,389	1,372	-1.2%	2,350	2,366	+0.7%	—	—
-LABO	1,145	932	-18.6%	1,681	1,318	-21.6%	—	—
OP -if extraordinary income had not been recorded	—	2,757	+8.8%	—	4,138	+2.7%	—	—
Net Profit	1,727	6,327	+266.4%	2,747	7,237	+163.5%	7,200	100.5%
OPM	37.9%	32.2%	-5.7 pt	33.3%	28.5%	-4.8 pt	30.4%	—
-Products	45.7%	42.3%	-3.4 pt	42.9%	40.8%	-2.1 pt	—	—
-LABO	31.4%	23.8%	-7.6 pt	25.4%	18.5%	-6.9 pt	—	—

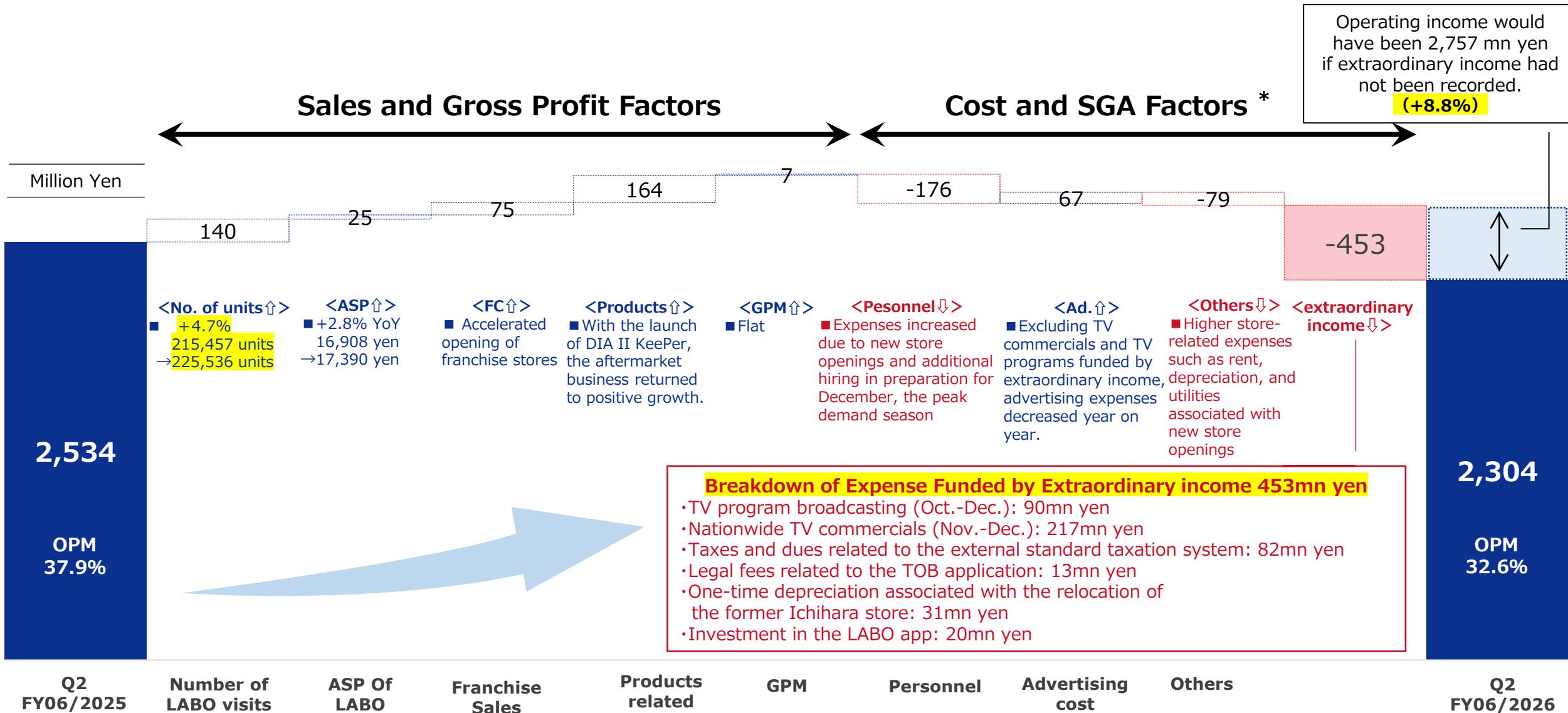
Sales

Expenses of approximately 453 mn yen were recorded, including advertising expenses and taxes and dues, funded by extraordinary income from gains on the sale of investment securities.



OP and OPM





*Certain personnel expenses, depreciation, rent, and utilities of the LABO management business, which were previously included in SGA, are now included in cost of sales, but the relevant cost of sales is again included back in SGA in the analysis of changes in OP.

KeePer Products Related Segment (B2B)



Results H1 FY06/2026

After Market

3,651 mn yen YoY +2.6%

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Non-auto coating

162 mn yen YoY -54.1%

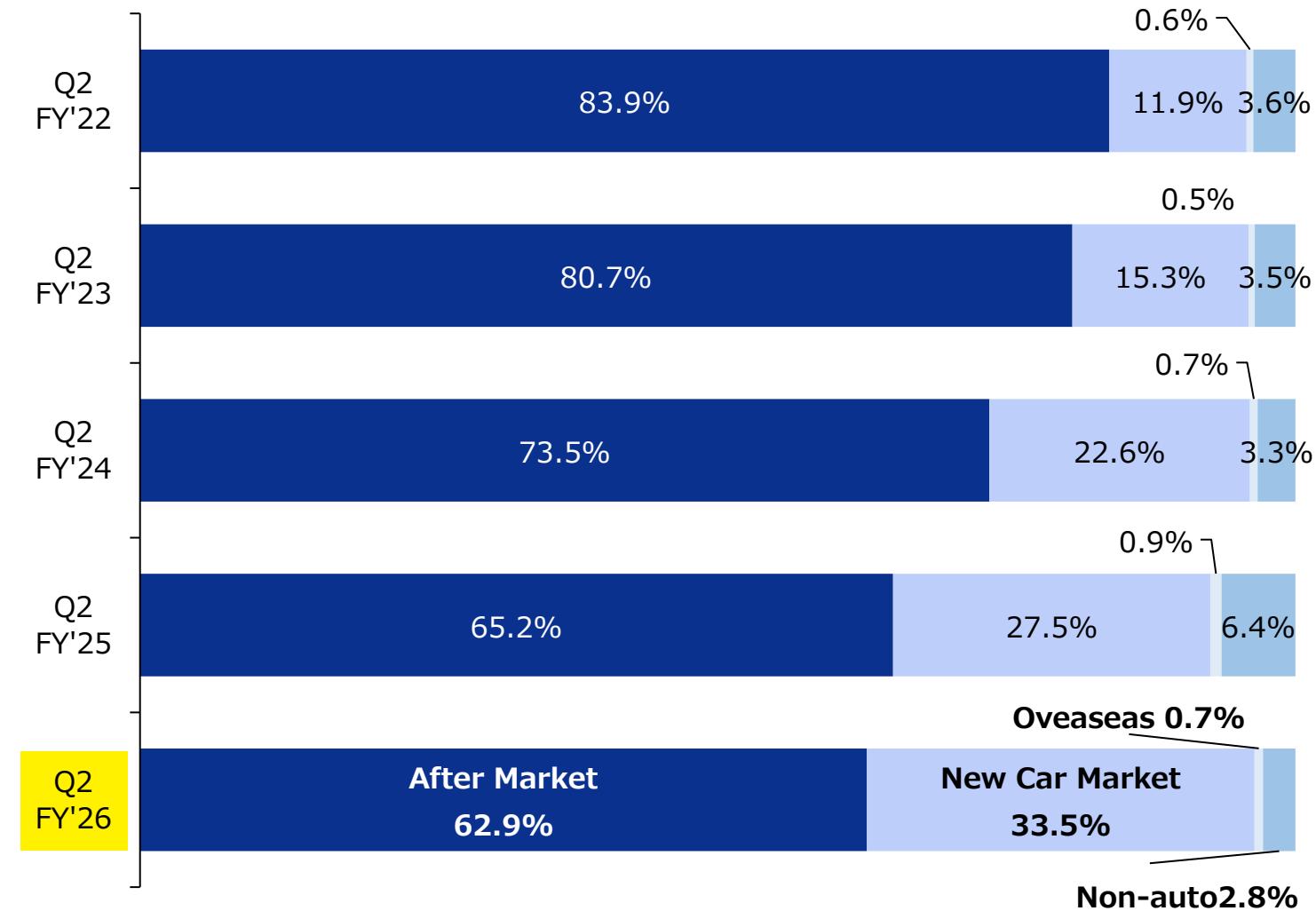
Overseas

43 mn yen YoY -15.7%

Total

5,802 mn yen YoY +5.8%

Sales composition ratio



After Market H1 Sales 3,651mn yen YoY +2.6%

• Diamond KeePer, the origin of KeePer, evolved for the first time in 19 years into Diamond II KeePer with the latest chemical technology, delivering twice the gloss and enhanced self-cleaning performance. Large-scale nationwide TV commercials were aired from November 25, successfully driving strong customer awareness.

• At KeePer PRO SHOP locations, Diamond KeePer sits squarely in the core price range. During December, the peak demand season, installations reached 36,000 vehicles, generating strong momentum across PRO SHOP stores and turning sales performance positive.

DIA II KeePer

New Car Market H1 Sales 1,946mn yen YoY +27.9%

» **Installation volumes expanded significantly at Subaru, Volvo, and Mercedes-Benz, where EX KeePer is adopted as a genuine option.**

• Meanwhile, domestic new car sales at Toyota and Honda remain sluggish, resulting in slower progress at those brands

» **Launch of “LX KeePer” (EX KeePer Series) as an exclusive product for new car dealers from February.**

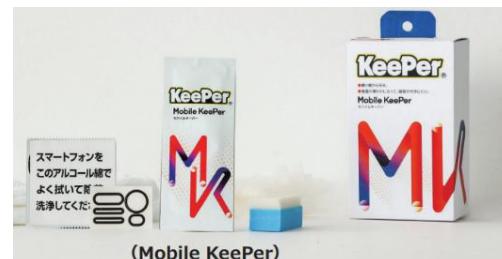
• Priced at approximately ¥100,000 for M-size vehicles (e.g., Prius), it sits squarely in the core price range at the time of new vehicle purchase. It is expected to become a central coating product in the new car market going forward.

**LX KeePer= LUXURY KeePer**

Non-auto coating H1 Sales 162mn yen YoY -54.1%

» YoY decline of 54.1% due to the one-time bulk delivery of Mobile KeePer in the same period last year.

→ As in-store sales volumes had been stagnating, we reorganized the field structure. A stronger sense of unity is now forming at the operational level, leaving room for future improvement.



Overseas H1 Sales 43mn yen YoY -15.7%

» Expansion of PRO SHOPS in Taiwan from 3 to 15 stores

In contrast, store numbers declined in other countries. As in Japan, the key challenge overseas will be how to expand KeePer LABO.



Taiwan 15 stores

South-korea 1

Hong Kong 10

Singapore 1



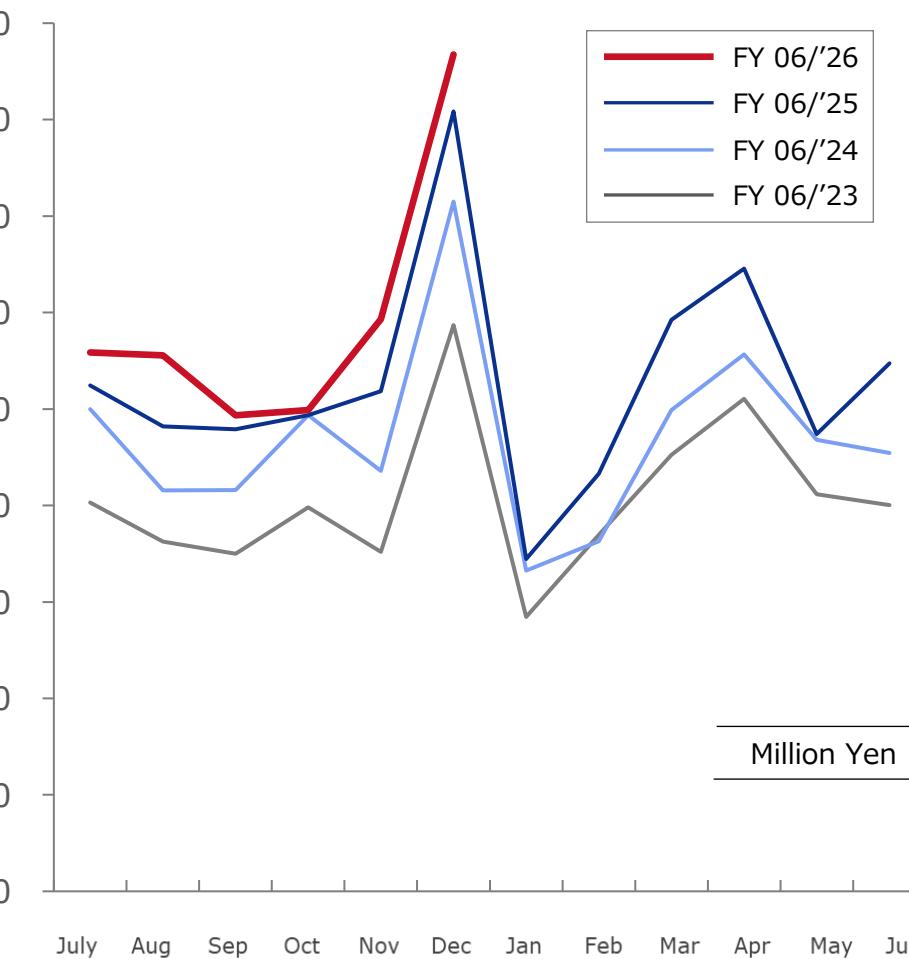
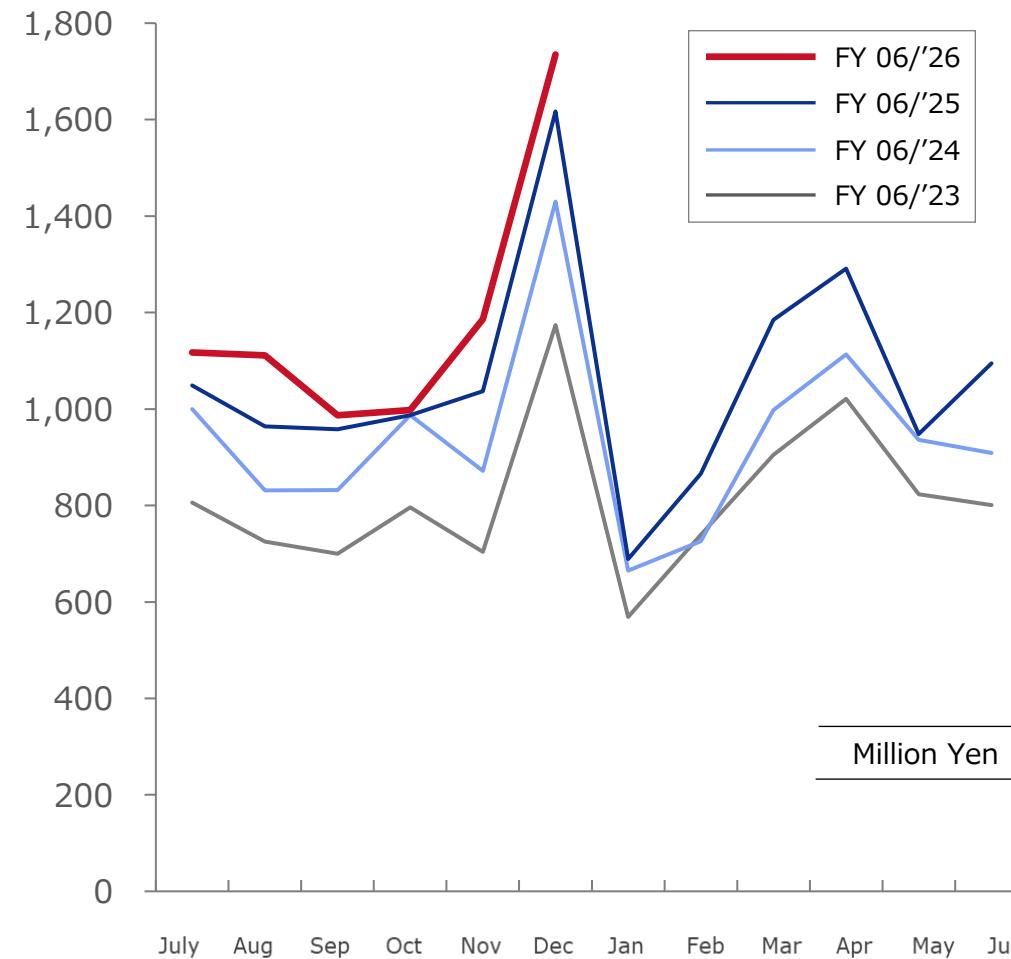
Mexico 1



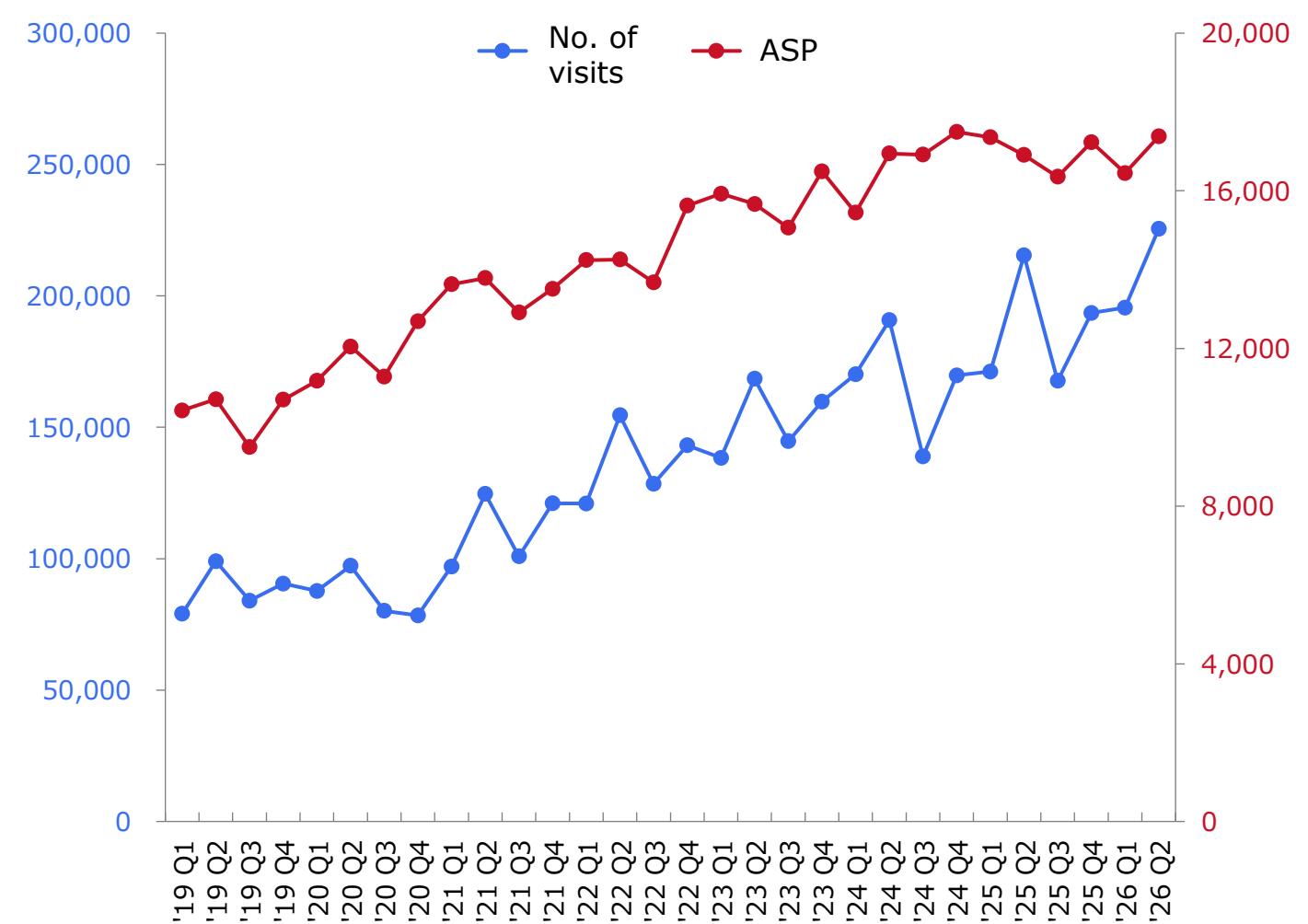
KeePer LABO Operation Segment (B2C)



[M'ly] Sales of All LABO stores

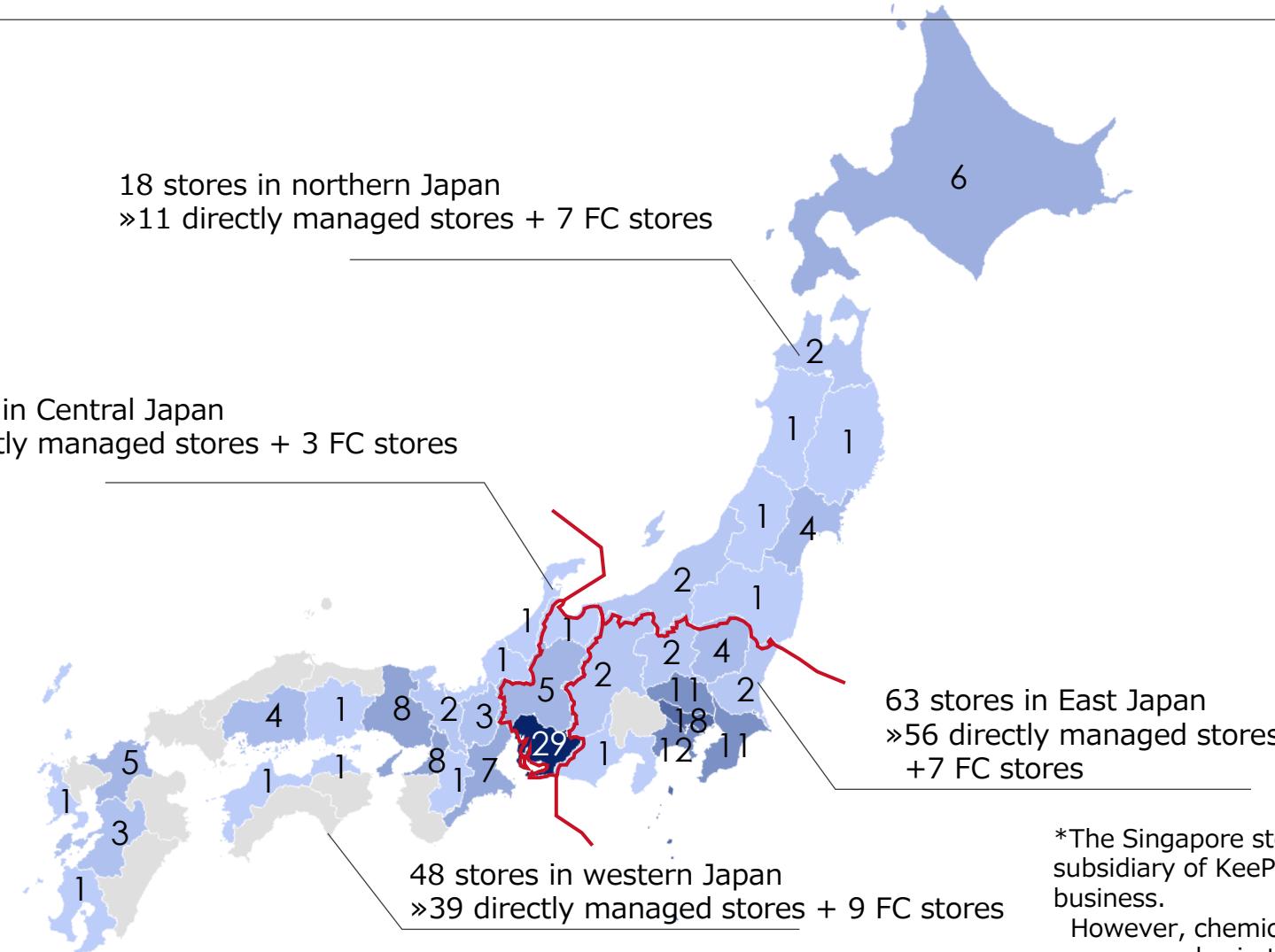


[Q'ly] Number of LABO store visits, ASP



12/31/2025 : Distribution of all 165 stores (138 directly managed stores + 26 FC stores + Overseas 1 store)

12/31/2024 : Distribution of all 143 stores (127 directly managed stores + 15 FC stores + Overseas 1 store)



	Number of LABO stores	Total	Directly managed stores	FC
FY06/'15	47	47	37	10
FY06/'16	53	53	43	10
FY06/'17	67	67	56	11
FY06/'18	84	84	72	12
FY06/'19	92	92	80	12
FY06/'20	93	93	82	11
FY06/'21	98	98	86	12
FY06/'22	107	107	95	12
FY06/'23	119	119	106	13
FY06/'24	133	133	120	13
FY06/'25	156	156	137	19
FY06/'26 H1	164	164	138	26

*The Singapore store is operated by SG KeePer, which is not a consolidated subsidiary of KeePer, and therefore is not included in the LABO operating business.

However, chemicals and other products used in the store are recorded as overseas sales in the product-related business.

*The amounts are provisional at this stage
and represent approximate estimates

Gain on sale 6,762mn yen	• Tax	2,055 mn yen
	◆ Shareholder returns 1,092 mn yen	
	• Special dividend	1,092 mn yen
	◆ Growth investments 3,614 mn yen	
	• Employee returns	470 mn yen
	• Marketing / IT	667 mn yen
	• LABO growth investments	2,377 mn yen
	• M&A /	100 mn yen
Original cost 4,256mn yen	• Working capital	2,756 mn yen
	• repayment of borrowings	1,500 mn yen

Approximately one-fourth of extraordinary income after tax will be allocated to shareholder returns, and three-fourths to growth investments.

• Effective tax rate 30.4%

◆ Breakdown of shareholder

• Payment of a special dividend of ¥40 per share

◆ Breakdown of growth investments

• Bonus Total 400mn yen + Employer-borne social insurance 70mn yen

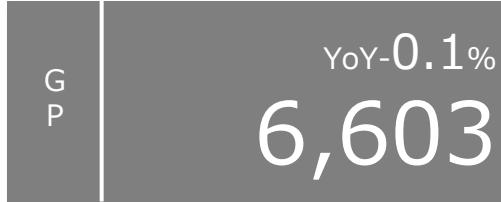
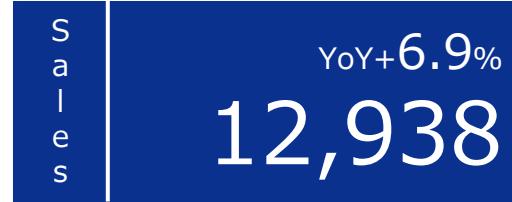
• TV 300mn yen + DIA II TVCM 217mn yen + Promotion 50mn yen + LABO app 100mn yen

• Acquisition of land for KeePer LABO store development

• Strategic investments and M&A in companies with business synergies

Supplementary Materials

whole company

Progress of full-year forecast **49.2%**Progress of full-year forecast **46.1%**Gross Profit Margin 51.0%Operating Profit Margin 28.5%

Segment

LABO

YoY+7.9%
7,136

Number of visits

+8.9%
421,072 units

ASP

-2.6%
16,454 yen

Products

YoY+5.8%
5,802

FC sales

210mn yen

After Market

+2.6%
3,651

New Car Market

+27.9%
1,946

Overseas

-15.7%
43

Non-auto

-54.1%
162

mn yen

LABO

YoY-21.6%
1,318OPM 18.5%YoY+0.7%
2,366OPM 40.8%

Sales increased all segments



mn yen		FY06/23					FY06/24					FY06/25					FY06/26					
		Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	
Total	Sales	3,787	4,779	3,795	4,680	17,042	4,762	5,940	4,406	5,465	20,574	5,411	6,686	5,143	5,853	23,093	5,774	7,164				
	Variance	527	737	678	742	2,683	975	1,161	611	784	3,531	649	746	736	388	2,519	363	478				
	YoY	16.1%	18.3%	21.8%	18.8%	18.7%	25.6%	24.3%	16.1%	16.8%	20.7%	13.6%	12.6%	16.7%	7.1%	12.2%	6.7%	7.1%				
	OP	1,169	1,847	1,019	1,439	5,474	1,176	2,143	1,072	1,708	6,101	1,497	2,534	1,338	1,729	7,098	1,380	2,304				
	Variance	372	328	241	208	1,148	7	296	53	269	626	320	390	265	21	997	-117	-230				
	YoY	46.7%	21.6%	31.0%	16.9%	26.5%	0.5%	16.0%	5.2%	18.7%	11.4%	27.2%	18.2%	24.8%	1.2%	16.3%	-7.8%	-9.1%				
	OPM	30.9%	38.6%	26.9%	30.7%	32.1%	24.7%	36.1%	24.3%	31.3%	29.7%	27.7%	37.9%	26.0%	29.5%	30.7%	23.9%	32.2%				
	NP	807	1,280	687	1,182	3,957	798	1,464	713	1,444	4,421	1,019	1,727	912	1,228	4,888	910	6,327				
	PBR	12.7倍	10.5倍	13.5倍	11.9倍	11.9倍	14.8倍	15.4倍	10.4倍	7.7倍	7.7倍	8.3倍	8.2倍	6.1倍	5.4倍	5.4倍	4.9倍	4.1倍				
Products	ROE	-	-	-	-	35.5%	-	-	-	-	30.6%	-	-	-	-	27.2%	-	-				
	EPS	29.6円	46.9円	25.2円	43.3円	145.1円	29.3円	53.7円	26.1円	52.9円	162.0円	37.4円	63.3円	33.5円	45円	179.1円	33.4円	232円				
Segment	Sales	1,584	2,139	1,616	2,044	7,383	2,132	2,707	2,057	2,495	9,393	2,439	3,043	2,401	2,516	10,400	2,557	3,244				
	Variance	46	302	257	342	947	548	569	441	450	2,008	306	336	344	21	1,007	118	201				
	YoY	3.0%	16.4%	18.9%	20.1%	14.7%	34.6%	26.6%	27.3%	22.0%	27.2%	14.4%	12.4%	16.7%	0.8%	10.7%	4.8%	6.6%				
	OP	572	929	557	774	2,833	764	1,181	766	1,115	3,828	960	1,389	966	1,066	4,381	994	1,372				
	Variance	-	-	-	-	-	192	252	209	341	995	196	207	200	-49	553	34	-17				
	YoY	-	-	-	-	-	33.6%	27.1%	37.5%	44.1%	35.1%	25.6%	17.6%	26.1%	-4.4%	14.4%	3.5%	-1.2%				
	OPM	36.1%	43.4%	34.4%	37.8%	38.3%	35.9%	43.6%	37.3%	44.7%	40.8%	39.4%	45.7%	40.3%	42.4%	42.1%	38.8%	42.3%				
LABO	Sales	2,203	2,640	2,179	2,635	9,657	2,629	3,232	2,349	2,969	11,181	2,972	3,643	2,742	3,335	12,692	3,216	3,919				
	Segment	Variance	480	436	421	399	1,736	426	592	170	334	1,522	342	410	392	366	1,511	244	276			
	YoY	27.9%	19.8%	23.9%	17.8%	21.9%	19.3%	22.4%	7.8%	12.7%	15.8%	13.0%	12.7%	16.7%	12.3%	13.5%	8.2%	7.6%				
	OP	598	916	462	665	2,641	412	961	305	592	2,272	536	1,145	371	664	2,716	386	932				
	Variance	-	-	-	-	-	-186	45	-157	-73	-369	124	183	65	72	444	-150	-213				
	YoY	-	-	-	-	-	-31.1%	4.9%	-34.0%	-11.0%	-14.0%	30.1%	19.0%	31.0%	12.2%	19.5%	-28.0%	-18.6%				
	OPM	27.1%	34.6%	21.2%	25.2%	27.3%	15.7%	29.7%	13.0%	20.0%	20.3%	18.0%	31.4%	13.6%	19.9%	21.4%	12.0%	23.8%				
	YoY	13.7%	9.5%	12.6%	11.6%	11.6%	23.0%	13.2%	-4.0%	6.2%	9.5%	0.6%	12.9%	20.7%	14.0%	11.6%	14.2%	4.7%				
	ASP	YoY	12.8%	9.9%	10.6%	4.9%	9.3%	-3.0%	8.8%	12.3%	6.4%	5.7%	12.4%	-0.2%	-3.3%	-1.5%	0.5%	-5.2%	2.8%			

Note

This document has been translated from the Japanese original for reference purpose only.

In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

KeePer Technical Laboratory Co., Ltd.

e-mail : ir@itacgiken.co.jp