



September 18, 2026

To whom it may concern

Company name: IR Japan Holdings, Ltd.
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**Announcement of Consolidated Results Forecast
 for the Six Months Ending September 30, 2026 and Interim Dividends Forecast**

In light of the recent performance trends, IR Japan Holdings, Ltd. (the “Company”) today announced the consolidated results forecast for the six months ending September 30, 2026 and interim dividends forecast, which were not determined in the announcement on May 15, 2026, as follows:

1. Results forecast

(1) Consolidated results forecast for the six months ending September 30, 2026
 (April 1, 2026–September 30, 2026)

(Units: million yen unless otherwise stated)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share (yen)
Previous forecast (A)	—	—	—	—	—
Revised forecast (B)	3,380	910	919	536	30.17
Change (B – A)	—	—	—	—	—
Change (%)	—	—	—	—	—
(Reference) Operating results (Six months ended September 30, 2025)	3,083	631	637	443	24.98

(2) Reason for the announcement

In the announcement on May 15, 2026, the Company did not announce its consolidated results forecast for the six months ending September 30, 2026 since it was difficult to reasonably calculate its results forecast at that time. However, we obtained the prospect of the consolidated results forecast for the six months ending September 30, 2026 this time, and we hereby disclose the forecast.

In the consolidated results forecast for the six months ending September 30, 2026, the Company expects net sales of ¥3,380 million, an increase of 9.6% year on year, and operating profit of ¥910 million, an increase of 44.2% year on year. In addition, the Company expects profit attributable to owners of parent of ¥536 million, an increase of 20.8% year on year after factoring in an impairment loss of ¥111 million on non-current assets related to the termination of the business alliance relating to the stock transfer agency business.

The Company has not announced its consolidated results forecast for the fiscal year ending March 31, 2027 since it is difficult to reasonably calculate its results forecast at this time given the Group's operational characteristics. We will promptly disclose the consolidated results forecast as soon as it becomes possible to calculate it.

2. Dividends forecast

(1) Details of the dividends forecast

	Dividend per share		
Record date	Second quarter-end	Year-end	Full-year
Previous forecast	NYD	NYD	NYD
Revised forecast	¥16.00	NYD	NYD
Actual dividends	—	—	—
Previous dividends	¥13.00	¥15.00	¥28.00

(2) Reason for the announcement

In the announcement on May 15, 2026, the Company did not determine its dividends forecast for the fiscal year ending March 31, 2027. However, we obtained the prospect of the consolidated results forecast for the six months ending September 30, 2026 this time, and we hereby disclose the interim dividends forecast.

In light of the performance trends for the six months ending September 30, 2026 and its policy with a target consolidated dividend payout ratio of 50%, the Company resolved at a Board of Directors meeting held today to set a policy of making an interim dividend of ¥16 per share for the fiscal year ending March 31, 2027.

Due to difficulties in estimating the consolidated results forecast for the full year at this stage, the year-end dividend has not yet been determined. However, dividends for the fiscal year ending March 31, 2027 will be determined with a target consolidated dividend payout ratio of 50%, while comprehensively taking into account the dividend sources of IR Japan Holdings, Ltd. as well as the necessity of maintaining the stable equity ratio of IR Japan, Inc. ("IRJ"), the Company's subsidiary, as IRJ is a Type I Financial Instruments Business Operator.

End of release