August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Takuma Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6013
URL: https://www.takuma.co.jp/english/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026, to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	40,452	32.9	3,279	223.4	3,701	175.8	2,631	146.0
June 30, 2025	30,444	(5.8)	1,013	(45.8)	1,342	(39.9)	1,069	(49.0)

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,328 million [up 58.9 %]
For the three months ended June 30, 2025: ¥2,094 million [down 23.7 %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	36.19	—
June 30, 2025	14.20	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	180,080	111,408	61.3
March 31, 2026	190,475	113,586	59.1

Reference: Equity
As of June 30, 2026: ¥110,394 million
As of March 31, 2026: ¥112,559 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	39.00	—	54.00	93.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		54.00	—	54.00	108.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated earnings forecast for the fiscal year ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

(Percentages indicate percent of change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	191,000	15.3	17,800	15.5	18,500	13.6	15,400	12.1	215.00

Meeting on May 14, 2026, the Board of Directors adopted resolutions concerning the acquisition and disposal of treasury stock. The net income per share figure in the consolidated earnings forecast outlook for the fiscal year ending March 31, 2027 takes into account the effect of those changes to treasury stock.

***Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Kan-ei Maintenance Corporation)

Excluded: 1 company (IHI Packaged Boiler Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	75,689,100 shares
As of March 31, 2026	75,689,100 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,296,349 shares
As of March 31, 2026	2,835,902 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	72,720,644 shares
Three months ended June 30, 2025	75,345,271 shares

Note: The Company has introduced a stock benefit trust (J-ESOP-RS). Treasury shares at the end of the period include the Company's shares held by the trust. In addition, the average number of shares during the period has been calculated taking into account the Company's shares held by the trust.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Forward-looking statements contained in this material, including financial results forecast, are based on information currently available to the Company and on certain assumptions deemed reasonable, and the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the assumptions for financial results forecast and precautions for using financial results forecasts, please refer to “Explanation concerning forward-looking statements such as consolidated earnings forecasts” on page 3 of the attachments.

○ Attachments

1. Overview of Business Results, etc.

Forward-looking statements in the text reflect the judgment of management as of the last day of the quarterly consolidated cumulative period under review.

(1) Overview of results for the Q1 consolidated cumulative period of FY2026

(Unit: Millions of yen)

Segment	Q1 consolidated cumulative period of FY2026				Change from the corresponding period of FY 2025		
	Orders received	Net sales	Operating profit	Backlog	Orders received	Net sales	Operating profit
Domestic Environment and Energy Business	43,128	33,603	3,945	732,463	(83,798)	10,342	2,112
Overseas Environment and Energy Business	624	553	(69)	666	427	(382)	(39)
Package Boiler Business	9,220	5,074	138	14,700	(2,701)	263	245
Equipment and Systems Business	1,847	1,317	85	11,702	138	(212)	85
Total	54,820	40,549	4,099	759,533	(85,935)	10,010	2,403
Adjustments	(214)	(97)	(820)	(221)	(77)	(2)	(138)
Total	54,605	40,452	3,279	759,312	(86,012)	10,008	2,265

During the Group's Q1 consolidated cumulative period of the current fiscal year, orders received decreased by 86,012 million yen year on year to 54,605 million yen, primarily due to a decline in the Domestic Environment and Energy Business. Net sales, however, increased by 10,008 million yen to 40,452 million yen, primarily due to growth in the Domestic Environment and Energy Business.

In terms of profits and losses, operating profit increased by 2,265 million yen to 3,279 million yen, while ordinary profit increased by 2,358 million yen to 3,701 million yen, compared to the same period in the previous fiscal year, due mainly to the strong growth of Domestic Environment and Energy Business. In addition, profit attributable to owners of parent increased by 1,562 million yen to 2,631 million yen compared to the same period in the previous fiscal year.

A description of each segment's results is as follows.

Domestic Environment and Energy Business

During the Q1 consolidated cumulative period of the current fiscal year, orders received decreased by 83,798 million yen compared to the same period in the previous fiscal year to 43,128 million yen, despite receiving orders for one waste treatment plant refurbishment project, whereas the same period of the previous fiscal year included orders for DBO projects* (construction and operation projects).

In addition, net sales increased by 10,342 million yen compared to the same period of the previous fiscal year to 33,603 million yen, reflecting progress in previously ordered plants, and operating profit also increased by 2,112 million yen to 3,945 million yen, in line with the increase in net sales.

*Major orders during the same period of the previous fiscal year included two waste treatment plant DBO projects and two new biomass power plants

Overseas Environment and Energy Business

During the Q1 consolidated cumulative period of the current fiscal year, orders received increased by 427 million yen compared to the same period of the previous fiscal year to 624 million yen, driven mainly by an increase in maintenance orders. On the other hand, due to a decrease in new plant construction work, net sales were 553 million yen, a decrease of 382 million yen compared to the same period of the previous year, and due to the decrease in net sales, operating loss went from 29 million yen in the same period of the previous year to 69 million yen.

Package Boiler Business

During the Q1 consolidated cumulative period of the current fiscal year, orders received decreased by 2,701 million yen compared to the same period of the previous fiscal year to 9,220 million yen, due to the absence of orders recognized from order backlog at the beginning of the period of IHI Packaged Boiler Co., Ltd. following the consolidation of the company as a consolidated subsidiary in the same period of the previous fiscal year (approximately 3,400 million yen). Net sales, however, increased by 263 million yen to 5,074 million yen, reflecting progress on previously received orders. In terms of profits and losses, the business improved from an operating loss of 106 million yen in the same period of the previous fiscal year to an operating profit of 138 million yen.

Equipment and Systems Business

During the Q1 consolidated cumulative period of the current fiscal year, orders received increased by 138 million yen compared to the same period of the previous fiscal year to 1,847 million yen, driven mainly by growth in the building equipment business. Net sales decreased by 212 million yen compared to the same period of the previous fiscal year to 1,317 million yen due to a decline in the building equipment business. On the other hand, due to changes in the project mix, operating profit increased by 85 million yen to 85 million yen.

(2) Explanation concerning forward-looking statements such as consolidated earnings forecasts

Performance remained robust during the Q1 consolidated cumulative period, and there has been no change in the consolidated full-year outlook announced on May 14, 2026.

The Group manages its results exclusively on an annual basis because our results tend to fluctuate seasonally, for example Q4 net sales significantly exceed those of other quarters. The reason is that many projects are delivered just before the end of the consolidated fiscal year, so progress and transfers of facilities to customers tend to increase as Q4 progresses.

• Earnings forecasts and other forward-looking statements in this document are based on information currently available to the Company and on certain assumptions that are deemed to be reasonable. They do not constitute a commitment on the part of the Company to achieve any particular level of performance. Actual performance may diverge significantly for a variety of reasons.

2. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

(Unit: Millions of yen)

	Q4 FY2025 (March 31, 2026)	Q1 FY2026 (June 30, 2026)
Assets		
Current assets		
Cash and deposits	40,325	55,591
Notes and accounts receivable - trade, and contract assets	82,850	49,031
Securities	-	2,998
Inventories	7,065	9,865
Other	2,734	3,258
Allowance for doubtful accounts	(76)	(77)
Total current assets	132,899	120,667
Non-current assets		
Property, plant and equipment	18,748	18,944
Intangible assets	1,396	2,176
Investments and other assets		
Investment securities	25,045	25,895
Other	12,526	12,536
Allowance for doubtful accounts	(141)	(141)
Total investments and other assets	37,431	38,291
Total non-current assets	57,576	59,412
Total assets	190,475	180,080

(Unit: Millions of yen)

	Q4 FY2025 (March 31, 2026)	Q1 FY2026 (June 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable – trade	19,771	15,651
Electronically recorded obligations - operating	9,100	9,321
Short-term borrowings	770	155
Current portion of long-term borrowings	3	3
Income taxes payable	5,360	1,505
Contract liabilities	16,111	15,615
Provision for bonuses	5,023	1,508
Provision for product warranties	434	363
Provision for loss on construction contracts	763	707
Other	7,335	11,109
Total current liabilities	64,674	55,941
Non-current liabilities		
Long-term borrowings	76	75
Provision for retirement benefits for directors (and other officers)	280	236
Retirement benefit liability	10,340	10,659
Other	1,516	1,758
Total non-current liabilities	12,214	12,730
Total liabilities	76,888	68,672
Net assets		
Shareholders' equity		
Share capital	13,367	13,367
Capital surplus	3,707	3,841
Retained earnings	88,946	87,644
Treasury shares	(5,248)	(6,932)
Total shareholders’ equity	100,772	97,921
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,631	11,322
Deferred gains or losses on hedges	33	36
Foreign currency translation adjustment	191	207
Remeasurements of defined benefit plans	930	907
Total accumulated other comprehensive income	11,787	12,473
Non-controlling interests	1,027	1,014
Total net assets	113,586	111,408
Liabilities and net assets	190,475	180,080

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

First quarterly consolidated cumulative accounting period (Q1)

(Unit: Millions of yen)

	Q1 FY2025 (April 1, 2025, to June 30, 2025)	Q1 FY2026 (April 1, 2026, to June 30, 2026)
Net sales	30,444	40,452
Cost of sales	23,918	31,480
Gross profit	6,525	8,972
Selling, general and administrative expenses	5,511	5,693
Operating profit	1,013	3,279
Non-operating income		
Interest income	17	28
Dividend income	391	449
Other	66	47
Total non-operating income	475	524
Non-operating expenses		
Interest expenses	10	3
Share of loss of entities accounted for using equity method	55	41
Commitment fees	5	6
Guarantee commission	-	30
Other	75	20
Total non-operating expenses	147	102
Profit	1,342	3,701
Extraordinary income		
Gain on sale of investment securities	251	267
Total extraordinary income	251	267
Profit before income taxes	1,594	3,968
Income taxes	511	1,329
Profit	1,082	2,638
Profit attributable to non-controlling interests	12	6
Profit attributable to owners of parent	1,069	2,631

Quarterly Consolidated Statement of Comprehensive Income

First quarterly consolidated cumulative accounting period (Q1)

(Unit: Millions of yen)

	Q1 FY2025 (April 1, 2025, to June 30, 2025)	Q1 FY2026 (April 1, 2026, to June 30, 2026)
Profit	1,082	2,638
Other comprehensive income		
Valuation difference on available-for-sale securities	938	690
Deferred gains or losses on hedges	(31)	2
Foreign currency translation adjustment	106	20
Remeasurements of defined benefit plans, net of tax	(0)	(23)
Total other comprehensive income	1,011	689
Comprehensive income	2,094	3,328
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,055	3,317
Comprehensive income attributable to non-controlling interests	39	10