August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Neturen Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5976
URL: https://www.k-neturen.co.jp/
Representative: Katsumi Omiya, Representative Director, Member of the Board and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	15,316	17.0	706	305.4	1,019	237.7	669	317.2
June 30, 2025	13,089	(6.3)	174	(55.9)	301	(55.6)	160	(57.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,276 million [-%]
For the three months ended June 30, 2025: ¥ (1,276) million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	20.62	-
June 30, 2025	4.69	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	88,160	64,704	65.2
March 31, 2026	88,146	65,378	66.0

Reference: Equity
As of June 30, 2026: ¥ 57,514 million
As of March 31, 2026: ¥ 58,219 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	33.00	-	38.00	71.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		35.00	-	36.00	71.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	31,400	19.1	1,300	153.9	1,600	81.8	1,000	116.2	30.67
Full year	65,000	11.5	2,800	48.0	3,300	23.9	2,200	65.5	67.47

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,805,400 shares
As of March 31, 2026	32,805,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	590,080 shares
As of March 31, 2026	200,680 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	32,467,420 shares
Three months ended June 30, 2025	34,196,735 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements, etc.)

The forward-looking statements contained in this document are based on judgments made in accordance with information available at the time of the release of this document and include many uncertain factors. Actual results may differ from these forecasts due to changes in business conditions and other factors.

For the assumptions used for the financial results forecast as well as precautions regarding the use of such forecast, please refer to "1. Qualitative Information on Quarterly Financial Results (3) Explanation Regarding Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the Attachments (Japanese version only).

Quarterly Consolidated Financial Statements

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	17,153	15,937
Notes and accounts receivable - trade, and contract assets	12,762	13,577
Electronically recorded monetary claims - operating	4,313	4,120
Securities	339	345
Merchandise and finished goods	1,683	1,714
Work in process	2,031	2,167
Raw materials and supplies	3,888	3,921
Other	1,759	2,146
Allowance for doubtful accounts	(179)	(185)
Total current assets	43,753	43,745
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,227	9,155
Machinery, equipment and vehicles, net	6,441	7,092
Land	10,377	10,274
Construction in progress	2,545	2,006
Other, net	726	734
Total property, plant and equipment	29,318	29,263
Intangible assets		
Leasehold interests in land	976	956
Goodwill	1,626	1,583
Other	105	112
Total intangible assets	2,709	2,652
Investments and other assets		
Investment securities	10,949	11,107
Long-term loans receivable	21	19
Retirement benefit asset	650	649
Other	822	798
Allowance for doubtful accounts	(77)	(77)
Total investments and other assets	12,365	12,497
Total non-current assets	44,393	44,414
Total assets	88,146	88,160

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,035	3,946
Electronically recorded obligations - operating	1,615	1,753
Short-term borrowings	3,799	4,137
Income taxes payable	271	231
Provision for bonuses	812	444
Provision for bonuses for directors (and other officers)	44	54
Provision for share awards for directors (and other officers)	11	12
Other	2,469	3,627
Total current liabilities	13,060	14,207
Non-current liabilities		
Long-term borrowings	7,819	7,111
Provision for share awards for directors (and other officers)	16	19
Retirement benefit liability	129	126
Other	1,743	1,990
Total non-current liabilities	9,708	9,247
Total liabilities	22,768	23,455
Net assets		
Shareholders' equity		
Share capital	6,418	6,418
Capital surplus	1,714	1,714
Retained earnings	41,239	40,669
Treasury shares	(230)	(730)
Total shareholders' equity	49,141	48,072
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,970	3,159
Foreign currency translation adjustment	5,463	5,659
Remeasurements of defined benefit plans	643	623
Total accumulated other comprehensive income	9,077	9,442
Non-controlling interests	7,159	7,189
Total net assets	65,378	64,704
Total liabilities and net assets	88,146	88,160

Quarterly Consolidated Statements of Income and Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	13,089	15,316
Cost of sales	10,647	12,085
Gross profit	2,442	3,231
Selling, general and administrative expenses	2,267	2,525
Operating profit	174	706
Non-operating income		
Interest income	13	18
Dividend income	67	184
Share of profit of entities accounted for using equity method	52	66
Foreign exchange gains	-	21
Other	52	101
Total non-operating income	184	393
Non-operating expenses		
Interest expenses	23	59
Foreign exchange losses	32	-
Other	1	19
Total non-operating expenses	57	79
Ordinary profit	301	1,019
Extraordinary income		
Gain on sale of non-current assets	1	16
Subsidy income	0	2
Other	-	0
Total extraordinary income	2	18
Extraordinary losses		
Loss on sale of non-current assets	0	-
Loss on retirement of non-current assets	19	11
Loss on sale of investment securities	-	0
Total extraordinary losses	19	11
Profit before income taxes	285	1,026
Income taxes	83	298
Profit	201	727
Profit attributable to		
Profit attributable to owners of parent	160	669
Profit attributable to non-controlling interests	41	58
Other comprehensive income		
Valuation difference on available-for-sale securities	(1)	225
Foreign currency translation adjustment	(1,156)	501
Remeasurements of defined benefit plans, net of tax	(9)	(19)
Share of other comprehensive income of entities accounted for using equity method	(310)	(159)
Total other comprehensive income	(1,477)	548
Comprehensive income	(1,276)	1,276
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,040)	1,034
Comprehensive income attributable to non-controlling interests	(235)	241