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## Flash Report of Financial Results for the Third Quarter of the Year Ending March 31, 2026 (Japan Standards) (Consolidated)

February 13, 2026

Company name Topre Corporation Listed Tokyo Stock Exchange  
 Securities code 5975 URL <https://www.topre.co.jp>  
 Representative (Title) Representative Director, President, Executive Officer (Name) Yutaka Yamamoto  
 Contact person (Title) Executive Officer, General Manager of General Affairs Dept. (Name) Takayuki Noda TEL 03-3271-0711  
 Scheduled date to begin dividend payments —  
 Supplementary materials for financial results : No  
 Financial results information meeting held : No

(Yen amounts are rounded down to the nearest million)

1. Consolidated Operating Results for the Third Quarter of the Year Ending March 31, 2026 (April 1, 2025 through December 31, 2025)

(1) Consolidated Operating Results (Cumulative) (% YoY)

|   | Net Sales       |       | Operating Profit |      | Ordinary Profit |      | Quarterly Profit Attributable to Owners of Parent Company |        |
|---|-----------------|-------|------------------|------|-----------------|------|---|--------|
|   | Millions of Yen | %     | Millions of Yen  | %    | Millions of Yen | %    | Millions of Yen   | %      |
| First Nine Months of the Year Ending March 31, 2026 | 273,227         | (0.4) | 18,274           | 6.8  | 24,083          | 12.8 | 12,539  | 28.7   |
| First Nine Months of the Year Ended March 31, 2025  | 274,284         | 5.7   | 17,106           | 29.5 | 21,343          | 1.1  | 9,743   | (32.2) |

Note: Comprehensive income

First Nine Months of the Year Ending March 31, 2026 ¥21,558 million [105.8%]

First Nine Months of the Year Ended March 31, 2025 ¥10,473 million [(45.6)%]

|   | Net Profit per Share (Quarter) | Fully Diluted Net Profit per Share (Quarter) |
|---|--------------------------------|--|
|   | Yen                            | Yen  |
| First Nine Months of the Year Ending March 31, 2026 | 252.76                         | —  |
| First Nine Months of the Year Ended March 31, 2025  | 191.23                         | —  |

(2) Consolidated Financial Position

|                         | Total Assets    | Total Equity    | Equity Capital Ratio | Equity per Share |
|-------------------------|-----------------|-----------------|----------------------|------------------|
|                         | Millions of Yen | Millions of Yen | %                    | Yen              |
| As of December 31, 2025 | 369,227         | 238,435         | 63.6                 | 4,749.31         |
| As of March 31, 2025    | 371,086         | 223,257         | 59.2                 | 4,338.28         |

Ref.: Equity Capital

As of December 31, 2025: ¥234,703 million

As of March 31, 2025: ¥219,650 million

2. Dividends

|                                       | Dividend per Share |       |     |       |       |
|---------------------------------------|--------------------|-------|-----|-------|-------|
|                                       | Q1                 | Q2    | Q3  | Q4    | Total |
|                                       | Yen                | Yen   | Yen | Yen   | Yen   |
| Year Ended March 31, 2025             | —                  | 35.00 | —   | 50.00 | 85.00 |
| Year Ending March 31, 2026            | —                  | 40.00 | —   |       |       |
| Year Ending March 31, 2026 (Forecast) |                    |       |     | 40.00 | 80.00 |

Note: Revision from the most recently released dividend estimate: No

(Note) Breakdown of the year-end dividend for the year ended March 31, 2025: Regular dividend ¥40. Commemorative dividend ¥10 (the 90th anniversary commemorative dividend)

3. Consolidated Financial Forecast for the Year Ending March 31, 2026 (April 1, 2025 through March 31, 2026)

(% YoY)

|           | Net Sales       |       | Operating Profit |        | Ordinary Profit |       | Profit Attributable to Owners of Parent Company |       | Net Profit per Share |
|-----------|-----------------|-------|------------------|--------|-----------------|-------|---|-------|----------------------|
|           | Millions of Yen | %     | Millions of Yen  | %      | Millions of Yen | %     | Millions of Yen                                 | %     | Yen                  |
| Full Year | 370,000         | (1.0) | 24,000           | (16.2) | 27,000          | (1.4) | 13,000  | (8.1) | 262.03               |

Note: Revision from the most recently released financial results forecast: Yes

\* Notes

(1) Significant Changes in the Scope of Consolidation during the first nine months of the fiscal year: Yes

Newly included: None (Company name) —  
Excluded: 2 (Company name) PT. TOPRE INDONESIA AUTOPARTS  
AAPICO Mitsuike (Thailand) Co., Ltd

(Note) For details, please refer to the attached document, p.8, "2. Quarterly Consolidated Financial Statements and Notes (3) Notes on Quarterly Consolidated Financial Statements (Change in scope of consolidation or scope of application of the equity method)."

(2) Use of Accounting Methods Specific to Preparation of the Quarterly Consolidated Financial Statements: No

(3) Changes in Accounting Policies and Changes/Restatements in Accounting Estimates

(i) Changes in accounting policies due to amendments of accounting standards : No  
(ii) Other changes in accounting policies : No  
(iii) Changes in accounting estimates : No  
(iv) Restatements : No

(4) Number of Shares Issued (Common Stock)

(i) Total number of shares issued at the end of the period (including treasury shares)  
(ii) Number of treasury shares at the end of the period  
(iii) Average number of shares during the period (cumulative for the quarter)

|                                      |                   |                                     |                   |
|--------------------------------------|-------------------|-------------------------------------|-------------------|
| Q3 of the Year Ending March 31, 2026 | 54,021,824 shares | Year Ended March 31, 2025           | 54,021,824 shares |
| Q3 of the Year Ending March 31, 2026 | 4,603,302 shares  | Year Ended March 31, 2025           | 3,391,002 shares  |
| Q3 of the Year Ending March 31, 2026 | 49,612,019 shares | Q3 of the Year Ended March 31, 2025 | 50,952,795 shares |

Beginning from the Q2 accounting period for the Year Ended March 31, 2017, we have adopted a Board Incentive Plan Trust for director compensation. Our company's shares that are held by this trust are included in treasury shares.

\*Review of the Attached Quarterly Consolidated Financial Statements by a Certified Public Accountant or Auditing Firm: No

\*A Cautionary Note on Forward-looking Statements:

This report contains forward-looking statements including those concerning the future performance of Topre Corporation ("Topre"), and those statements are based on information available to Topre and certain assumptions that Topre deems reasonable. Various factors may cause Topre's actual results to be materially different from any future performance expressed or implied by these forward-looking statements.

○Table of Attached Materials

|   |    |
|---|----|
| 1. Qualitative Data on Quarterly Financial Results .....  | 2  |
| (1) Explanations on Operating Results .....   | 2  |
| (2) Explanations on Financial Position .....  | 2  |
| (3) Explanation on Consolidated Financial Forecasts and Other Forward-Looking Statements .....                      | 3  |
| 2. Quarterly Consolidated Financial Statements and Notes .....  | 4  |
| (1) Quarterly Consolidated Balance Sheets .....   | 4  |
| (2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income ..... | 6  |
| Quarterly Consolidated Statements of Income .....   | 6  |
| (Quarterly Consolidated Statements of Comprehensive Income) .....   | 7  |
| (3) Notes on Quarterly Consolidated Financial Statements .....  | 8  |
| (Assumptions for going concern) .....   | 8  |
| (Notes if there is a significant change in the amount of shareholders' equity) .....                                | 8  |
| (Change in scope of consolidation or scope of application of the equity method) .....                               | 8  |
| (Use of accounting methods specific to preparation of the quarterly consolidated financial statements) .....        | 8  |
| (Changes in accounting policies) .....  | 8  |
| (Changes in accounting estimates) .....   | 8  |
| (Notes on quarterly consolidated statements of income) .....  | 9  |
| (Notes on quarterly consolidated statements of cash flows) .....  | 11 |
| (Segment information) .....   | 11 |
| (Significant subsequent events) .....   | 12 |
| 3. Other.....   | 12 |
| (Significant events pertaining to assumptions for going concern).....   | 12 |

## 1. Qualitative Data on Quarterly Financial Results

### (1) Explanations on Operating Results

#### (i) Summary

For the first nine months of the fiscal year, the Group's consolidated net sales were ¥273,227 million, a year-on-year decrease of ¥1,056 million (down 0.4%), and operating profit was ¥18,274 million, a year-on-year increase of ¥1,168 million (up 6.8%). Ordinary profit was ¥24,083 million, a year-on-year increase of ¥2,740 million (up 12.8%), due to factors such as foreign exchange effects arising from the valuation of foreign-currency-denominated receivables, and profit attributable to owners of parent company for the third quarter was ¥12,539 million, a year-on-year increase of ¥2,796 million (up 28.7%).

#### (ii) Breakdown by business segment

##### Press-Related Products Businesses

In the Press-Related Products Businesses, due mainly to a decline in domestic material volume, overall net sales for the segment were ¥214,489 million, a year-on-year decrease of ¥5,939 million (down 2.7%). In terms of profits, despite an increase in the United States from our profit improvement efforts, segment income (operating profit) was ¥10,338 million, a year-on-year decrease of ¥71 million (down 0.7%), due to a decline in domestic material volume and other factors.

##### Temperature Controlled Logistics-Related Businesses

Regarding Temperature-Controlled Logistics-Related Businesses, net sales exceeded those of the same period last year, primarily due to increased sales volume of medium- and large-sized vehicles in the refrigerator truck division. As a result, net sales for Temperature Controlled Logistics-Related Businesses totaled ¥47,507 million, a year-on-year increase of ¥4,557 million (up 10.6%). Segment income (operating profit) was ¥6,869 million, a year-on-year increase of ¥1,237 million (up 22.0%).

##### Other Businesses

In the air-conditioning equipment division, while the fan and housing segments continued to perform well, the construction industry faced labor shortages, rising material costs, and soaring construction costs, as well as the postponement and cancellation of construction projects for semiconductor plants and office buildings. As a result, both net sales and operating profit declined year on year.

In the electronic devices division, while domestic unit sales of "REALFORCE" keyboards declined due to market conditions, net sales increased year on year as unit sales of OEM custom keyboards and machine tool touch panel applications increased. On the other hand, operating profit decreased year on year due to soaring raw material costs and other factors.

In the transportation business, both net sales and operating profit increased year on year.

As a result, net sales for Other Businesses totaled ¥11,230 million, a year-on-year increase of ¥324 million (up 3.0%). Segment income (operating profit) was ¥1,065 million, a year-on-year increase of ¥14 million (up 1.4%).

### (2) Explanations on Financial Position

#### Status of Assets, Liabilities, and Net Assets

##### ASSETS

Current assets were ¥161,592 million, primarily due to a decrease in securities.

Non-current assets were ¥207,635 million, primarily due to an increase in property, plant and equipment.

As a result, total assets amounted to ¥369,227 million, a decrease of ¥1,858 million compared to the end of the previous consolidated fiscal year.

##### LIABILITIES

Current liabilities amounted to ¥82,548 million due primarily to decreases in notes and accounts payable - trade.

Non-current liabilities were ¥48,243 million, primarily due to an increase in bonds payable.

As a result, total liabilities were ¥130,791 million, a decrease of ¥17,037 million compared to the end of the previous consolidated fiscal year.

## NET ASSETS

Net assets amounted to ¥238,435 million, an increase of ¥15,178 million compared to the end of the previous consolidated fiscal year, due mainly to an increase in retained earnings.

### (3) Explanation on Consolidated Financial Forecasts and Other Forward-Looking Statements

We have revised the consolidated performance forecasts for the year ending March 31, 2026, which were released on November 14, 2025.

For details, please refer to the Notice on Revision of Performance Forecasts and Recording of Non-Operating Profits (Foreign Exchange Gains) which was released today.

The full-year consolidated financial forecast assumes an exchange rate of 150 yen to the U.S. dollar.

## 2. Quarterly Consolidated Financial Statements and Notes

### (1) Quarterly Consolidated Balance Sheets

(Unit: Millions of Yen)

|   | Previous Consolidated Fiscal Year<br>(March 31, 2025) | Q3 Consolidated Accounting<br>Period<br>(December 31, 2025) |
|---|---|---|
| <b>ASSETS</b>                               |   |   |
| Current assets                              |   |   |
| Cash and deposits                           | 58,427  | 53,439  |
| Notes and accounts receivable - trade       | 60,016  | 53,237  |
| Securities                                  | 12,628  | 2,996   |
| Inventories                                 | 32,518  | 40,728  |
| Other                                       | 10,336  | 11,191  |
| Allowance for bad debt                      | (0)   | (0)   |
| <b>Total current assets</b>                 | <b>173,927</b>  | <b>161,592</b>  |
| Non-current assets                          |   |   |
| Property, plant, and equipment              |   |   |
| Buildings and structures (net)              | 60,747  | 73,691  |
| Machinery, equipment, and vehicles (net)    | 53,268  | 48,080  |
| Construction in progress                    | 28,986  | 25,591  |
| Other (net)                                 | 21,931  | 24,761  |
| <b>Total property, plant, and equipment</b> | <b>164,935</b>  | <b>172,125</b>  |
| Intangible assets                           | 1,793   | 1,429   |
| Investments and other assets                |   |   |
| Investment securities                       | 19,610  | 22,420  |
| Net defined benefit asset                   | 5,383   | 5,650   |
| Other                                       | 5,445   | 6,095   |
| Allowance for bad debt                      | (9)   | (85)  |
| <b>Total investments and other assets</b>   | <b>30,430</b>   | <b>34,080</b>   |
| <b>Total non-current assets</b>             | <b>197,159</b>  | <b>207,635</b>  |
| <b>Total assets</b>                         | <b>371,086</b>  | <b>369,227</b>  |

(Unit: Millions of Yen)

|   | Previous Consolidated Fiscal Year<br>(March 31, 2025) | Q3 Consolidated Accounting<br>Period<br>(December 31, 2025) |
|---|---|---|
| <b>LIABILITIES</b>                                    |   |   |
| Current liabilities                                   |   |   |
| Notes and accounts payable - trade                    | 62,062  | 50,210  |
| Current portion of long-term loans payable            | 8,867   | 9,457   |
| Current portion of bonds payable                      | 10,000  | -   |
| Income taxes payable                                  | 6,228   | 3,202   |
| Provision for bonuses                                 | 3,175   | 1,528   |
| Provision for directors' bonuses                      | 101   | 72  |
| Provision for product warranties                      | 234   | 229   |
| Other   | 17,744  | 17,847  |
| Total current liabilities                             | 108,414   | 82,548  |
| Non-current liabilities                               |   |   |
| Bonds payable   | 10,000  | 15,500  |
| Long-term loans payable                               | 21,520  | 23,063  |
| Long-term accounts payable - other                    | 7   | 7   |
| Deferred tax liabilities                              | 6,331   | 7,918   |
| Reserve for PCB waste disposal                        | 21  | 19  |
| Provision for directors' incentive plan trust         | 162   | 220   |
| Net defined benefit liability                         | 365   | 362   |
| Other   | 1,005   | 1,150   |
| Total non-current liabilities                         | 39,414  | 48,243  |
| Total liabilities                                     | 147,829   | 130,791   |
| <b>NET ASSETS</b>                                     |   |   |
| Shareholders' equity                                  |   |   |
| Capital stock   | 5,610   | 5,610   |
| Capital surplus                                       | 4,916   | 4,916   |
| Retained earnings                                     | 190,288   | 198,683   |
| Treasury shares                                       | (5,065)   | (7,278)   |
| Total shareholders' equity                            | 195,749   | 201,931   |
| Accumulated other comprehensive income                |   |   |
| Valuation difference on available-for-sale securities | 6,745   | 9,012   |
| Foreign currency conversion adjustment                | 15,733  | 22,391  |
| Accumulated re-measurements of defined benefit plans  | 1,421   | 1,367   |
| Total accumulated other comprehensive income          | 23,900  | 32,772  |
| Non-controlling interests                             | 3,606   | 3,731   |
| Total net assets                                      | 223,257   | 238,435   |
| Total Liabilities and Net Assets                      | 371,086   | 369,227   |

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income  
(Quarterly Consolidated Statements of Income)

(Unit: Millions of Yen)

|   | First Nine Months of FY2024<br>(from April 1, 2024,<br>to December 31, 2024) | First Nine Months of FY2025<br>(from April 1, 2025,<br>to December 31, 2025) |
|---|--|--|
| Net Sales   | 274,284  | 273,227  |
| Cost of sales   | 243,083  | 240,472  |
| Gross profit  | 31,200   | 32,755   |
| Selling, general and administrative expenses                      | 14,094   | 14,480   |
| Operating Profit  | 17,106   | 18,274   |
| Non-operating income  |  |  |
| Interest income   | 771  | 604  |
| Dividend income   | 569  | 623  |
| Gain on valuation of securities                                   | -  | 18   |
| Rent income on non-current assets                                 | 44   | 44   |
| Reversal of allowance for doubtful accounts                       | 0  | 0  |
| Foreign exchange gains  | 2,918  | 4,300  |
| Subsidy income  | 93   | 251  |
| Share of profit of entities accounted for using the equity method | -  | 167  |
| Other   | 412  | 247  |
| Total non-operating income  | 4,809  | 6,257  |
| Non-operating expenses  |  |  |
| Interest expenses   | 123  | 161  |
| Interest on bonds   | 61   | 96   |
| Loss on sales of securities                                       | -  | 18   |
| Rent expenses on non-current assets                               | 5  | 4  |
| Share of losses of entities accounted for using the equity method | 205  | -  |
| Foreign withholding tax   | 54   | 34   |
| Bond issuance costs   | 49   | 30   |
| Other   | 73   | 102  |
| Total non-operating expenses                                      | 572  | 447  |
| Ordinary Profit   | 21,343   | 24,083   |
| Extraordinary income  |  |  |
| Gain on sales of non-current assets                               | 87   | 131  |
| Gains on sales of investment securities                           | 437  | 708  |
| Other   | 6  | 0  |
| Total extraordinary income  | 531  | 839  |
| Extraordinary losses  |  |  |
| Loss on sales and retirement of non-current assets                | 44   | 117  |
| Impairment losses   | 4,439  | 3,570  |
| Provision for business restructuring                              | -  | 55   |
| Business restructuring losses                                     | -  | 196  |
| Other   | 1  | 0  |
| Total extraordinary losses  | 4,484  | 3,939  |
| Quarterly income before income taxes                              | 17,390   | 20,984   |
| Income taxes - current  | 6,615  | 7,996  |
| Income taxes deferred   | 912  | 295  |
| Total income taxes  | 7,528  | 8,292  |
| Quarterly profit  | 9,862  | 12,691   |
| Quarterly profit attributable to non-controlling interests        | 118  | 151  |
| Quarterly profit attributable to owners of parent company         | 9,743  | 12,539   |

## (Quarterly Consolidated Statements of Comprehensive Income)

(Unit: Millions of Yen)

|  | First Nine Months of FY2024<br>(from April 1, 2024,<br>to December 31, 2024) | First Nine Months of FY2025<br>(from April 1, 2025,<br>to December 31, 2025) |
|--|--|--|
| Quarterly profit   | 9,862  | 12,691   |
| Other comprehensive income   |  |  |
| Valuation difference on available-for-sale securities                                    | 182  | 2,257  |
| Foreign currency conversion adjustment   | 389  | 6,885  |
| Re-measurements of defined benefit plans   | (57)   | (51)   |
| Share of other comprehensive income of entities<br>accounted for using the equity method | 97   | (223)  |
| Total other comprehensive income   | 611  | 8,866  |
| Quarterly comprehensive income   | 10,473   | 21,558   |
| (Breakdown)  |  |  |
| Quarterly comprehensive income attributable to<br>owners of parent company               | 10,363   | 21,411   |
| Quarterly comprehensive income attributable to non-<br>controlling interests             | 109  | 147  |

(3) Notes on Quarterly Consolidated Financial Statements

(Assumptions for going concern)

No items to report.

(Notes if there is a significant change in the amount of shareholders' equity)

Based on the resolution of the Board of Directors meeting held on May 14, 2025, we acquired 1,215,000 treasury shares. As a result, treasury shares increased by ¥2,217 million during the first nine months of the fiscal year, and the balance of treasury shares at the end of the third quarter of the consolidated accounting period was ¥7,278 million.

(Change in scope of consolidation or scope of application of the equity method)

During the first nine months of the fiscal year, PT. TOPRE INDONESIA AUTOPARTS, which was a consolidated subsidiary of the Company, has been excluded from the scope of consolidation due to a decline in materiality.

In addition, on September 10, 2025, the Company's consolidated subsidiary Mitsuike Corporation sold all of its shares in AAPICO Mitsuike (Thailand) Co., Ltd. Accordingly, AAPICO Mitsuike (Thailand) Co., Ltd. has been excluded from the scope of application of the equity method.

(Use of accounting methods specific to preparation of the quarterly consolidated financial statements)

No items to report.

(Changes in accounting policies)

No items to report.

(Changes in accounting estimates)

No items to report.

(Notes on quarterly consolidated statements of income)

\*1 Impairment losses

We have recorded impairment losses for the following asset groups.

Nine Months Ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Overview of asset groups for which impairment losses were recognized

| Location                                   | Purpose            | Type   |
|--|--------------------|--|
| TOPRE (XIANGYANG)<br>AUTOPARTS CORPORATION | Business<br>assets | Buildings and structures, machinery,<br>equipment, and vehicles, tools, furnishings<br>and fixtures, software, and leasehold rights                              |
| TOPRE (WUHAN) AUTOPARTS<br>CORPORATION     | Business<br>assets | Buildings and structures, machinery,<br>equipment, and vehicles, tools, furnishings<br>and fixtures, software, and leasehold rights,<br>construction in progress |

(2) Circumstances leading to the recognition of impairment losses

For these asset groups, signs of impairment were recognized due to decreased profitability resulting from changes in the market and environment. After examining future recoverability, we reduced the book value to the recoverable amount and recorded this decrease as an impairment loss under extraordinary losses.

(3) Amount of impairment loss

(Unit: Millions of Yen)

| Type                                 | TOPRE (XIANGYANG)<br>AUTOPARTS<br>CORPORATION | TOPRE (WUHAN)<br>AUTOPARTS<br>CORPORATION |
|--------------------------------------|---|---|
| Buildings and structures             | 896   | 1,009                                     |
| Machinery, equipment<br>and vehicles | 1,223   | 278                                       |
| Tools, furnishings and<br>fixtures   | 85  | 127                                       |
| Software                             | 20  | 10  |
| Leasehold rights                     | 468   | 286                                       |
| Construction in progress             | —   | 32  |
| Total                                | 2,693   | 1,746                                     |

(4) Method of asset grouping

For our consolidated subsidiaries, grouping is performed on a company-by-company basis.

(5) Method of calculating recoverable amount

The recoverable amount is calculated based on the value in use.

The value in use is calculated based on future cash flows (the discount rate is primarily 12.7%).

Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Overview of asset groups for which impairment losses were recognized

| Location                             | Purpose         | Type  |
|--------------------------------------|-----------------|---|
| Mitsuike Corporation                 | Business assets | Machinery, equipment, and vehicles, tools, furnishings and fixtures, and software   |
| TOPRE (FOSHAN) AUTOPARTS CORPORATION | Business assets | Buildings and structures, machinery, equipment, and vehicles, tools, furnishings and fixtures, software, and leasehold rights |
| Guangzhou Mitsuike Corporation       | Business assets | Buildings and structures, machinery, equipment, and vehicles, tools, furnishings and fixtures, software, and leasehold rights |

(2) Circumstances leading to the recognition of impairment losses

For these asset groups, signs of impairment were recognized due to decreased profitability resulting from changes in the market and environment. After examining future recoverability, we reduced the book value to the recoverable amount and recorded this decrease as an impairment loss under extraordinary losses.

(3) Amount of impairment loss

(Unit: Millions of Yen)

| Type                              | Mitsuike Corporation | TOPRE (FOSHAN) AUTOPARTS CORPORATION | Guangzhou Mitsuike Corporation |
|-----------------------------------|----------------------|--------------------------------------|--------------------------------|
| Buildings and structures          | —                    | 726                                  | 108                            |
| Machinery, equipment and vehicles | 4                    | 1,647                                | 517                            |
| Tools, furnishings and fixtures   | 1                    | 217                                  | 53                             |
| Software                          | 2                    | 16                                   | 0                              |
| Leasehold rights                  | —                    | 189                                  | 82                             |
| Total                             | 8                    | 2,797                                | 764                            |

(4) Method of asset grouping

For our consolidated subsidiaries, grouping is performed on a company-by-company basis.

(5) Method of calculating recoverable amount

The recoverable amount is calculated based on the value in use.

The value in use is calculated based on future cash flows (the discount rate is primarily 11.6%).

\*2 Business restructuring losses

Nine Months Ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

No items to report.

Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

We restructured operations at our consolidated subsidiary TOPRE (WUHAN) AUTOPARTS CORPORATION due to production adjustments by its major customers. As a result, we incurred a loss of ¥196 million, which was recorded as an extraordinary loss.

(Notes on quarterly consolidated statements of cash flows)

We have not prepared a quarterly consolidated statement of cash flow for the first nine months of the fiscal year. However, the depreciation expenses (including amortization of intangible assets) for the first nine months of the fiscal year are as follows:

|              | First Nine Months of FY2024<br>(from April 1, 2024<br>to December 31, 2024) | First Nine Months of FY2025<br>(from April 1, 2025<br>to December 31, 2025) |
|--------------|---|---|
| Depreciation | ¥19,187 million   | ¥17,844 million   |

(Segment information)

[Segment information]

I. Nine Months Ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

1. Information on amounts of sales and profit or loss for each reportable segment

(Unit: Millions of Yen)

|   | Reportable segment                          |  |         | Other<br>(Note) 1 | Total   | Adjustment<br>(Note) 2 | Amount<br>recorded on<br>Quarterly<br>Consolidated<br>Statements of<br>Income<br>(Note) 3 |
|---|---|--|---------|-------------------|---------|------------------------|---|
|   | Press-<br>Related<br>Products<br>Businesses | Temperature<br>Controlled<br>Logistics-<br>Related<br>Businesses | Total   |                   |         |                        |   |
| Net Sales   |   |  |         |                   |         |                        |   |
| Net sales to external<br>clients                    | 220,429                                     | 42,949   | 263,378 | 10,905            | 274,284 | —                      | 274,284   |
| Internal sales and<br>transfers<br>between segments | —   | 21   | 21      | 1,114             | 1,135   | (1,135)                | —   |
| Total   | 220,429                                     | 42,970   | 263,399 | 12,020            | 275,420 | (1,135)                | 274,284   |
| Segment profit                                      | 10,409                                      | 5,632  | 16,041  | 1,051             | 17,093  | 12                     | 17,106  |

(Notes) 1. The “Other” category represents business segments not included in the reportable segments and includes Toho

Transportation Co., Ltd. and the air-conditioning equipment and electronic devices businesses of the Company.

2. Adjustments for segment profit represent amounts eliminated for inter-segment transactions and other adjustments.

3. The total for segment profit is equivalent to Operating Profit on the Quarterly Consolidated Statements of Income.

2. Information on impairment losses on non-current assets or goodwill for each reportable segment  
(Significant impairment losses pertaining to non-current assets)

We have recorded an impairment loss of ¥4,439 million on buildings and structures, as well as machinery, equipment, and vehicles owned by the press business operations at our consolidated subsidiaries, TOPRE (XIANGYANG) AUTOPARTS CORPORATION and TOPRE (WUHAN) AUTOPARTS CORPORATION, as the initially expected revenue is no longer anticipated.

(Significant gains on negative goodwill)

No items to report.

II. Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

1. Information on amounts of sales and profit or loss for each reportable segment

(Unit: Millions of Yen)

|   | Reportable segment                          |   |         | Other<br>(Note) 1 | Total   | Adjustment<br>(Note) 2 | Amount<br>recorded on<br>Quarterly<br>Consolidated<br>Statements of<br>Income<br>(Note) 3 |
|---|---|---|---------|-------------------|---------|------------------------|---|
|   | Press-<br>Related<br>Products<br>Businesses | Temperature<br>Controlled<br>Logistics<br>Related<br>businesses | Total   |                   |         |                        |   |
| Net Sales   |   |   |         |                   |         |                        |   |
| Net sales to external<br>clients                    | 214,489                                     | 47,507  | 261,996 | 11,230            | 273,227 | -                      | 273,227   |
| Internal sales and<br>transfers between<br>segments | -   | 20  | 20      | 1,074             | 1,095   | (1,095)                | -   |
| Total   | 214,489                                     | 47,527  | 262,017 | 12,305            | 274,322 | (1,095)                | 273,227   |
| Segment profit                                      | 10,338                                      | 6,869   | 17,207  | 1,065             | 18,273  | 0                      | 18,274  |

(Notes) 1. The “Other” category represents business segments not included in the reportable segments and includes Toho

Transportation Co., Ltd. and the air-conditioning equipment and electronic devices businesses of the Company.

2. Adjustments for segment profit represent amounts eliminated for inter-segment transactions and other adjustments.

3. The total for segment profit is equivalent to Operating Profit on the Quarterly Consolidated Statements of Income.

2. Information on impairment losses on non-current assets or goodwill for each reportable segment

(Significant impairment losses pertaining to non-current assets)

We have recorded an impairment loss of ¥3,570 million on buildings and structures, as well as machinery, equipment, and vehicles owned by the press business operations at our consolidated subsidiaries, Mitsuike Corporation, TOPRE (FOSHAN) AUTOPARTS CORPORATION, and Guangzhou Mitsuike Corporation, as the initially expected revenue is no longer anticipated.

(Significant gains on negative goodwill)

No items to report.

(Significant subsequent events)

No items to report.

3. Other

(Significant events pertaining to assumptions for going concern)

No items to report.