Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 6, 2026

Company name: G-TEKT CORPORATION
Stock exchange listing: Tokyo
Stock code: 5970 URL https://www.g-tekt.jp/
Representative: President, Chief Executive Officer Naohiro Takao
Inquiries: Managing Officer of the Company, Chief General Manager of Corporate Management Operations Takeshi Bamba TEL +81-48-646-3400
Scheduled date to commence dividend payments: –
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	89,401	15.6	5,155	97.9	5,667	117.9	3,484	85.7
Three months ended June 30, 2025	77,329	(10.9)	2,605	(14.8)	2,600	(38.1)	1,876	(38.7)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	81.38	–
Three months ended June 30, 2025	43.84	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	378,814	244,496	60.1
As of March 31, 2026	372,445	239,443	59.9

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	45.00	–	51.00	96.00
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		49.00	–	49.00	98.00

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	359,000	7.7	19,200	22.9	18,900	2.3	13,000	(3.4)	303.65

4. Notes

(1) Changes in significant subsidiaries during the three months ended June 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	43,931,260 shares	As of March 31, 2026	43,931,260 shares

Number of treasury shares at the end of the period

As of June 30, 2026	1,118,673 shares	As of March 31, 2026	1,118,673 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	42,812,587 shares	Three months ended June 30, 2025	42,799,672 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: No

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	48,131	51,805
Notes and accounts receivable - trade	53,380	49,097
Finished goods	2,131	2,319
Work in process	38,002	40,343
Raw materials	4,412	4,373
Supplies	2,100	2,227
Other	7,332	8,037
Total current assets	155,492	158,204
Non-current assets		
Property, plant and equipment		
Buildings and structures	145,455	147,765
Accumulated depreciation	(61,920)	(63,603)
Buildings and structures, net	83,534	84,162
Machinery, equipment and vehicles	235,355	239,914
Accumulated depreciation	(181,842)	(186,278)
Machinery, equipment and vehicles, net	53,513	53,636
Tools, furniture and fixtures	164,480	165,712
Accumulated depreciation	(155,600)	(157,608)
Tools, furniture and fixtures, net	8,880	8,104
Land	16,862	16,948
Construction in progress	36,721	38,650
Total property, plant and equipment	199,511	201,502
Intangible assets	1,945	2,300
Investments and other assets		
Investment securities	11,715	12,377
Retirement benefit asset	2,367	2,400
Other	1,413	2,028
Total investments and other assets	15,496	16,806
Total non-current assets	216,953	220,609
Total assets	372,445	378,814

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	33,650	30,172
Short-term borrowings	28,524	20,203
Current portion of long-term borrowings	13,663	16,215
Accounts payable - other	9,701	11,350
Income taxes payable	1,300	1,296
Provision for bonuses	1,749	1,652
Other	13,349	18,780
Total current liabilities	101,939	99,672
Non-current liabilities		
Long-term borrowings	19,353	22,703
Retirement benefit liability	1,592	1,606
Provision for share awards for directors (and other officers)	588	610
Other	9,528	9,725
Total non-current liabilities	31,063	34,646
Total liabilities	133,002	134,318
Net assets		
Shareholders' equity		
Share capital	4,656	4,656
Capital surplus	23,622	23,622
Retained earnings	140,842	142,113
Treasury shares	(1,953)	(1,953)
Total shareholders' equity	167,167	168,438
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,462	2,037
Deferred gains or losses on hedges	—	(0)
Foreign currency translation adjustment	53,249	55,870
Remeasurements of defined benefit plans	1,329	1,253
Total accumulated other comprehensive income	56,041	59,161
Non-controlling interests	16,234	16,895
Total net assets	239,443	244,496
Total liabilities and net assets	372,445	378,814

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	77,329	89,401
Cost of sales	70,270	79,032
Gross profit	7,058	10,369
Selling, general and administrative expenses	4,453	5,213
Operating profit	2,605	5,155
Non-operating income		
Interest income	221	193
Dividend income	120	127
Foreign exchange gains	—	222
Share of profit of entities accounted for using equity method	228	176
Other	135	240
Total non-operating income	705	961
Non-operating expenses		
Interest expenses	237	432
Foreign exchange losses	429	—
Other	43	16
Total non-operating expenses	710	448
Ordinary profit	2,600	5,667
Extraordinary income		
Gain on sale of non-current assets	20	12
Total extraordinary income	20	12
Extraordinary losses		
Loss on sale of non-current assets	4	0
Loss on retirement of non-current assets	69	—
Extra payments for early retirements	138	219
Total extraordinary losses	213	220
Profit before income taxes	2,408	5,460
Income taxes	382	1,301
Profit	2,025	4,158
Profit (loss) attributable to non-controlling interests	148	674
Profit attributable to owners of parent	1,876	3,484

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	2,025	4,158
Other comprehensive income		
Valuation difference on available-for-sale securities	141	575
Deferred gains or losses on hedges	—	(0)
Foreign currency translation adjustment	(198)	2,574
Remeasurements of defined benefit plans, net of tax	(52)	(76)
Share of other comprehensive income of entities accounted for using equity method	(187)	100
Total other comprehensive income	(296)	3,173
Comprehensive income	1,728	7,332
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,537	6,604
Comprehensive income attributable to non-controlling interests	190	727