

# Translation

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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Based on Japanese GAAP)

February 12, 2026

Company name: G-TEKT CORPORATION  
 Stock exchange listing: Tokyo  
 Stock code: 5970 URL <https://www.g-tekt.jp/>  
 Representative: President, Chief Executive Officer Naohiro Takao  
 Managing Officer of the Company, Chief  
 Inquiries: General Manager of Corporate Management Takeshi Bamba TEL +81-48-646-3400  
 Operations  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material for financial results: Yes  
 Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	234,376	(8.0)	7,442	(32.1)	9,584	(22.4)	6,289	(29.5)
Nine months ended December 31, 2024	254,633	(2.1)	10,953	(7.6)	12,344	(8.1)	8,919	(8.1)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	146.93	—
Nine months ended December 31, 2024	207.17	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	359,633	229,628	59.5
As of March 31, 2025	321,386	212,357	61.6

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	37.00	—	50.00	87.00
Year ending March 31, 2026	—	45.00			
Year ending March 31, 2026 (Forecast)				45.00	90.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	320,000	(5.7)	14,200	(13.3)	14,900	(15.0)	10,000	(19.6)	233.58

#### 4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2025  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

#### (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	43,931,260 shares	As of March 31, 2025	43,931,260 shares
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Number of treasury shares at the end of the period

As of December 31, 2025	1,118,673 shares	As of March 31, 2025	1,131,588 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	42,806,614 shares	Nine months ended December 31, 2024	43,052,076 shares
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# Quarterly consolidated financial statements

## Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	43,002	46,647
Notes and accounts receivable - trade	48,187	45,018
Finished goods	2,044	2,274
Work in process	34,724	43,480
Raw materials	4,385	4,575
Supplies	1,913	2,098
Other	7,157	7,034
Total current assets	141,416	151,128
Non-current assets		
Property, plant and equipment		
Buildings and structures	128,999	138,617
Accumulated depreciation	(54,965)	(60,420)
Buildings and structures, net	74,034	78,197
Machinery, equipment and vehicles	211,941	228,554
Accumulated depreciation	(163,733)	(177,889)
Machinery, equipment and vehicles, net	48,207	50,664
Tools, furniture and fixtures	156,189	163,287
Accumulated depreciation	(145,012)	(153,699)
Tools, furniture and fixtures, net	11,176	9,588
Land	16,250	16,864
Construction in progress	16,208	36,535
Total property, plant and equipment	165,877	191,850
Intangible assets	1,303	1,805
Investments and other assets		
Investment securities	10,986	12,148
Retirement benefit asset	1,081	1,101
Other	721	1,598
Total investments and other assets	12,789	14,848
Total non-current assets	179,970	208,505
Total assets	321,386	359,633

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	32,395	28,141
Short-term borrowings	19,605	29,992
Current portion of long-term borrowings	7,883	7,184
Accounts payable - other	7,691	13,369
Income taxes payable	2,325	2,119
Provision for bonuses	1,642	813
Other	5,831	14,652
Total current liabilities	77,375	96,274
Non-current liabilities		
Long-term borrowings	21,935	23,176
Retirement benefit liability	1,251	1,491
Provision for share awards for directors (and other officers)	517	565
Other	7,949	8,496
Total non-current liabilities	31,654	33,731
Total liabilities	109,029	130,005
Net assets		
Shareholders' equity		
Share capital	4,656	4,656
Capital surplus	23,622	23,622
Retained earnings	131,508	133,676
Treasury shares	(1,975)	(1,953)
Total shareholders' equity	157,811	160,001
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,596	2,141
Deferred gains or losses on hedges	—	(102)
Foreign currency translation adjustment	37,846	51,407
Remeasurements of defined benefit plans	740	583
Total accumulated other comprehensive income	40,183	54,030
Non-controlling interests	14,361	15,595
Total net assets	212,357	229,628
Total liabilities and net assets	321,386	359,633

# Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

## Consolidated statements of income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	254,633	234,376
Cost of sales	230,612	213,268
Gross profit	24,020	21,107
Selling, general and administrative expenses	13,066	13,665
Operating profit	10,953	7,442
Non-operating income		
Interest income	708	700
Dividend income	277	257
Foreign exchange gains	279	685
Share of profit of entities accounted for using equity method	317	469
Subsidy income	19	595
Other	322	420
Total non-operating income	1,925	3,127
Non-operating expenses		
Interest expenses	472	904
Other	62	80
Total non-operating expenses	535	985
Ordinary profit	12,344	9,584
Extraordinary income		
Gain on sale of non-current assets	86	121
Gain on sale of investment securities	646	0
Total extraordinary income	733	121
Extraordinary losses		
Loss on sale of non-current assets	20	29
Loss on retirement of non-current assets	327	77
Loss on disaster	-	84
Extra payments for early retirements	344	288
Total extraordinary losses	691	480
Profit before income taxes	12,385	9,225
Income taxes	3,363	2,998
Profit	9,021	6,227
Profit (loss) attributable to non-controlling interests	102	(62)
Profit attributable to owners of parent	8,919	6,289

# Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	9,021	6,227
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,250)	544
Deferred gains or losses on hedges	—	(102)
Foreign currency translation adjustment	6,759	14,794
Remeasurements of defined benefit plans, net of tax	(128)	(156)
Share of other comprehensive income of entities accounted for using equity method	270	277
Total other comprehensive income	5,650	15,357
Comprehensive income	14,672	21,584
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	13,682	20,136
Comprehensive income attributable to non-controlling interests	990	1,448