

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



December 4, 2025

Company name: G-TEKT CORPORATION  
Name of representative: Naohiro Takao, President and CEO  
(Securities code: 5970; Prime Market)  
Inquiries: Takeshi Bamba, Managing officer of the  
Company Operations Director  
(Telephone: +81-48-646-3400)

### **Notice Concerning Secondary Offering of Shares**

G-TEKT CORPORATION hereby announces that it has determined the following matters relating to a secondary offering of shares of our common stock by the resolution of the Board of Directors dated December 4, 2025.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

- |   |  |
|---|--|
| (1) Class and number of shares to be sold | 3,500,000 shares of our common stock   |
| (2) Seller                                | Honda Motor Co., Ltd.  |
| (3) Selling price                         | Undetermined (The selling price will be determined on a day in the period from December 15, 2025 (Mon) to December 18, 2025 (Thu) (the "Pricing Date") in accordance with the method set forth in Article 25 of the Regulations Concerning Underwriting, etc. of Securities by the Japan Securities Dealers Association, based on the preliminary pricing terms calculated by multiplying the closing price in ordinary market transactions of the shares of our common stock on the Tokyo Stock Exchange, Inc. on the Pricing Date (or, if no closing price is quoted, the closing price of the immediately preceding date) by a number between 0.90 and 1.00 (with any fraction less than one yen being rounded down), taking into account market demand.) |
| (4) Method of secondary offering          | The offering will be a secondary offering by way of purchase and subscription of the aggregate number of shares by the underwriters.<br>The aggregate amount of the difference between (i) the selling price and (ii) the amount to be paid to the seller by the underwriters in the secondary offering shall constitute proceeds to the underwriters.   |

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

- (5) Delivery date The fifth business day immediately following the Pricing Date.
- (6) The selling price and any other matters necessary for the secondary offering will be determined by the President and CEO.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment) (See <Reference> below.)

- |   |  |
|---|--|
| (1) Class and number of shares to be sold   | <p>525,000 shares of our common stock</p> <p>The number of shares mentioned above is the maximum number of shares to be sold. The above number may decrease, or the secondary offering itself may be cancelled entirely, depending on market demand. Furthermore, the number of shares to be sold will be determined on the Pricing Date, taking into account market demand.</p> |
| (2) Seller  | The lead manager of the Secondary Offering by way of Purchase and Subscription by the Underwriters (the “Lead Manager”)  |
| (3) Selling price   | Undetermined (The selling price will be determined on the Pricing Date; however, such selling price will be the same as the selling price of the Secondary Offering by way of Purchase and Subscription by the Underwriters.)  |
| (4) Method of secondary offering  | Taking into account market demand regarding the Secondary Offering by way of Purchase and Subscription by the Underwriters, the Lead Manager will make a secondary offering of up to 525,000 shares of our common stock that it borrows from certain shareholder.  |
| (5) Delivery date   | The delivery date is the same as the delivery date of the Secondary Offering by way of Purchase and Subscription by the Underwriters.  |
| (6) The selling price and any other matters necessary for the secondary offering will be determined by the President and CEO. |  |

<Reference>

### Secondary Offering by way of Over-Allotment

The Secondary Offering by way of Over-Allotment is a secondary offering of shares of our common stock to be conducted by the Lead Manager in conjunction with the Secondary Offering by way of Purchase and Subscription by the Underwriters, taking into account market demand, with up to 525,000 shares of our common stock to be borrowed from certain shareholder. The number of shares to be offered in the Secondary Offering by way of Over-Allotment is planned to be 525,000 shares; provided, however, as such planned number of shares is the maximum number of shares to be offered, such number may decrease or the Secondary Offering by way of Over-Allotment itself may be canceled entirely, depending on market demand.

When conducting the Secondary Offering by way of Over-Allotment, the Lead Manager will be granted the right (the “Greenshoe Option”) to obtain shares of our common stock up to the number of shares to be sold in the Secondary Offering by way of Over-Allotment in addition to the shares for the Secondary Offering by way of Purchase and Subscription by the Underwriters, with the exercise period being from the delivery date of the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment to January 16, 2026 (Fri).

The Lead Manager may also purchase shares of our common stock (the “Syndicate Cover Transactions”) on the Tokyo Stock Exchange, Inc., up to the number of shares in the Secondary Offering by way of Over-Allotment, for the purpose of returning the shares of our common stock (the “Borrowed Shares”) borrowed by it from certain shareholder during the period from (i) the day

**Note:** This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

immediately following the last day of the subscription period for the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment to (ii) January 16, 2026 (Fri) (the “Syndicate Cover Transaction Period”). All of the shares of our common stock to be purchased by the Lead Manager through the Syndicate Cover Transactions will be used to return the Borrowed Shares. During the Syndicate Cover Transaction Period, the Lead Manager may decide not to conduct any Syndicate Cover Transactions or may decide to terminate the Syndicate Cover Transactions before the number of shares purchased reaches the number of shares in the Secondary Offering by way of Over-Allotment.

Furthermore, the Lead Manager may conduct stabilizing transactions in relation to the Secondary Offering by way of Purchase and Subscription by the Underwriters and the Secondary Offering by way of Over-Allotment. The shares of our common stock purchased through such stabilizing transactions may be used, in part or in whole, to return the Borrowed Shares.

The remaining Borrowed Shares after being acquired through the Syndicate Cover Transactions and stabilizing transactions and allocated for the return will be returned by the Lead Manager by exercising the Greenshoe Option.

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.