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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)

August 7, 2025

Company name: G-TEKT CORPORATION

Stock exchange listing: Tokyo

Stock code: 5970 URL <https://www.g-tekt.jp/>

Representative: President, Chief Executive Officer Naohiro Takao

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Scheduled date to commence dividend payments: –

Preparation of supplementary material on quarterly financial results: Yes

Holding of quarterly financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	77,329	(10.9)	2,605	(14.8)	2,600	(38.1)	1,876	(38.7)
Three months ended June 30, 2024	86,837	10.2	3,058	17.1	4,200	9.4	3,061	11.5

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	43.84	–
Three months ended June 30, 2024	71.06	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	325,152	211,701	60.7
As of March 31, 2025	321,386	212,357	61.6

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	–	37.00	–	50.00	87.00
Year ending March 31, 2026	–				
Year ending March 31, 2026 (Forecast)		45.00	–	45.00	90.00

3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	339,000	(0.1)	16,300	(0.5)	17,000	(3.0)	11,500	(7.6)	268.69

4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2025
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	43,931,260 shares	As of March 31, 2025	43,931,260 shares
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Number of treasury shares at the end of the period

As of June 30, 2025	1,131,588 shares	As of March 31, 2025	1,131,588 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	42,799,672 shares	Three months ended June 30, 2024	43,078,897 shares
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- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by
certified public accountants or an audit firm: No

Quarterly consolidated financial statements

Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	43,002	42,649
Notes and accounts receivable - trade	48,187	45,320
Finished goods	2,044	2,187
Work in process	34,724	39,323
Raw materials	4,385	4,019
Supplies	1,913	1,921
Other	7,157	6,992
Total current assets	141,416	142,414
Non-current assets		
Property, plant and equipment		
Buildings and structures	128,999	128,671
Accumulated depreciation	(54,965)	(55,287)
Buildings and structures, net	74,034	73,383
Machinery, equipment and vehicles	211,941	210,012
Accumulated depreciation	(163,733)	(163,459)
Machinery, equipment and vehicles, net	48,207	46,553
Tools, furniture and fixtures	156,189	154,686
Accumulated depreciation	(145,012)	(144,659)
Tools, furniture and fixtures, net	11,176	10,027
Land	16,250	16,259
Construction in progress	16,208	22,433
Total property, plant and equipment	165,877	168,657
Intangible assets	1,303	1,346
Investments and other assets		
Investment securities	10,986	10,848
Retirement benefit asset	1,081	890
Other	721	995
Total investments and other assets	12,789	12,733
Total non-current assets	179,970	182,738
Total assets	321,386	325,152

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	32,395	30,984
Short-term borrowings	19,605	22,920
Current portion of long-term borrowings	7,883	8,113
Accounts payable - other	7,691	11,060
Income taxes payable	2,325	722
Provision for bonuses	1,642	1,477
Other	5,831	6,762
Total current liabilities	77,375	82,041
Non-current liabilities		
Long-term borrowings	21,935	19,686
Retirement benefit liability	1,251	1,058
Provision for share awards for directors (and other officers)	517	542
Other	7,949	10,122
Total non-current liabilities	31,654	31,409
Total liabilities	109,029	113,450
Net assets		
Shareholders' equity		
Share capital	4,656	4,656
Capital surplus	23,622	23,622
Retained earnings	131,508	131,215
Treasury shares	(1,975)	(1,975)
Total shareholders' equity	157,811	157,518
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,596	1,738
Foreign currency translation adjustment	37,846	37,418
Remeasurements of defined benefit plans	740	688
Total accumulated other comprehensive income	40,183	39,845
Non-controlling interests	14,361	14,337
Total net assets	212,357	211,701
Total liabilities and net assets	321,386	325,152

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

	(Millions of yen)	
	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	86,837	77,329
Cost of sales	79,377	70,270
Gross profit	7,459	7,058
Selling, general and administrative expenses	4,401	4,453
Operating profit	3,058	2,605
Non-operating income		
Interest income	198	221
Dividend income	138	120
Foreign exchange gains	746	—
Share of profit of entities accounted for using equity method	118	228
Other	156	135
Total non-operating income	1,358	705
Non-operating expenses		
Interest expenses	187	237
Foreign exchange losses	—	429
Other	27	43
Total non-operating expenses	215	710
Ordinary profit	4,200	2,600
Extraordinary income		
Gain on sale of non-current assets	16	20
Total extraordinary income	16	20
Extraordinary losses		
Loss on sale of non-current assets	2	4
Loss on retirement of non-current assets	151	69
Extra payments for early retirements	54	138
Total extraordinary losses	207	213
Profit before income taxes	4,009	2,408
Income taxes	876	382
Profit	3,132	2,025
Profit (loss) attributable to non-controlling interests	71	148
Profit attributable to owners of parent	3,061	1,876

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	3,132	2,025
Other comprehensive income		
Valuation difference on available-for-sale securities	(354)	141
Foreign currency translation adjustment	7,976	(198)
Remeasurements of defined benefit plans, net of tax	(42)	(52)
Share of other comprehensive income of entities accounted for using equity method	356	(187)
Total other comprehensive income	7,935	(296)
Comprehensive income	11,068	1,728
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	10,292	1,537
Comprehensive income attributable to non-controlling interests	776	190