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Company Name: Sankyo Tateyama, Inc.  
 Representative: Shozo Hirano  
 (President, Chief Executive Officer)  
 (Securities code: 5932, Prime Market, Tokyo Stock Exchange)  
 Contact for Inquiries: Tokuji Harada  
 (General Manager of Public Relation & IR Department)  
 (TEL +81-766-20-2332)

## Notice of Revision of Consolidated Financial Forecasts

Based on recent business trends, Sankyo Tateyama, Inc. (the “Company”) hereby announces the revision of its full-year consolidated financial forecast for the fiscal year ending May 31, 2026, which was originally disclosed on July 10, 2025, as below.

### 1. Revision of Financial Forecasts

Revision of Consolidated Financial Forecasts for the Fiscal Year Ending May 31, 2026 (from June 1, 2025, to May 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	million of yen 370,000	million of yen 4,000	million of yen 2,000	million of yen 300	yen 9.57
Revised forecasts (B)	355,000	1,000	100	2,000	63.82
Change (B-A)	(15,000)	(3,000)	(1,900)	1,700	—
Change (%)	(4.1)	(75.0)	(95.0)	566.7	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2025)	359,424	1,545	944	(2,336)	(74.54)

### 2. Reasons for the Revision

The business environment surrounding Sankyo Tateyama Group remains challenging due to factors such as sluggish new housing starts in Japan and low economic growth overseas. In response to this, the Company are accelerating the revenue structure reforms announced on July 10, 2025, by promoting domestic organizational optimization, implementing voluntary retirement programs, reducing personnel at our European subsidiaries, and strengthening our financial position through asset sales, among other initiatives.

For the consolidated fiscal year, net sales, operating profit, and ordinary profit are expected to fall below the previous forecasts due to a decrease in sales volume, an increase in aluminum ingot prices, and rising logistics and energy costs.

On the other hand, profit attributable to owners of parent is expected to exceed the previous forecasts. This is despite the expected recognition of extraordinary losses associated with

structural reforms (such as special additional payments for voluntary retirement and European structural reform costs), due to the recording of a gain on sale of fixed assets.

There is no change to the dividend forecast (annual dividend of 25 yen per share) announced on July 10, 2025.

The impact of the escalating situation in the Middle East on our business performance has not been incorporated into these forecasts at this time. The Company will continue to carefully monitor developments and will promptly disclose any material events that may significantly affect our consolidated financial forecasts.

Note: The above forecasts are based on information available as of the date of this announcement, and actual results may differ from these forecasts due to various factors in the future.

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