Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HOKKAN HOLDINGS LIMITED
Listing: Tokyo Stock Exchange, Sapporo Securities Exchange
Securities code: 5902
URL: https://hokkanholdings.co.jp/

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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	25,653	9.2	2,680	17.5	2,708	14.0	2,253	23.1
June 30, 2025	23,493	(2.1)	2,280	(19.7)	2,377	(18.6)	1,829	(8.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 1,847 million [44.3%]
For the three months ended June 30, 2025: ¥ 1,280 million [(51.5) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	182.98	-
June 30, 2025	148.62	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	140,398	63,917	43.8
March 31, 2026	138,627	62,885	43.5

Reference: Equity
As of June 30, 2026: ¥ 61,453 million
As of March 31, 2026: ¥ 60,362 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	30.00	-	64.00	94.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	70.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	50,000	6.6	4,600	8.1	4,400	(2.4)	3,400	(0.0)	276.11
Full year	99,000	9.3	4,100	9.1	3,900	(5.3)	3,500	6.8	284.23

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	13,469,387 shares
As of March 31, 2026	13,469,387 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,155,311 shares
As of March 31, 2026	1,155,270 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	12,314,107 shares
Three months ended June 30, 2025	12,310,952 shares

The number of treasury shares at the end of the period includes those held by trusts (trusts related to the stock compensation plans for directors and employees, etc.) that are recorded as treasury shares in shareholders' equity. These shares are also included in the treasury shares deducted in the calculation of the average number of shares outstanding during the period.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes(voluntary)

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance contained in this document are based on information available to the Company and certain assumptions that the Company deems reasonable as of the date of publication of this document. They are not intended to guarantee the achievement of such results. Actual results may differ significantly from these forecasts due to various factors.

Table of Contents - Attachments

1. Overview of Operating Results, etc.

(1) Overview of Operating Results for the Period under Review

During the three months ended June 30, 2026, the Japanese economy continued a moderate recovery against a backdrop of improvements in the employment and income environment. However, the outlook for the economy remains uncertain due to a range of factors, including a deterioration in consumer sentiment in response to price hikes, and the soaring price of crude oil on the back of escalating tensions in the Middle East.

Contrasting trends continued in the economies of the overseas regions where the Group operates. In Indonesia, households became increasingly cost-conscious in response to an uncertain outlook for the economy as inflation took hold. In Vietnam however, the economy continued to experience high levels of growth, with overseas demand driving the economy overall, and with consumer confidence in terms of domestic demand also robust, driven primarily by food/drink and tourism.

Under these circumstances, the financial results of the Group for the three months ended June 30, 2026 were as follows: net sales increased 9.2% year-on-year to ¥25,653 million, operating profit was up 17.5% to ¥2,680 million, and ordinary profit increased 14.0% to ¥2,708 million. Because of factors such as the recognition of a gain on sale of investment securities arising from the sale of shareholdings in line with the policy to reduce cross shareholdings (announced November 2024), profit attributable to owners of parent rose by 23.1% to ¥2,253 million.

Operating results by segment are as follows.

Container Business

Metal Cans

With regard to empty aerosol cans, orders for our mainstay insecticide products and gas canisters were sluggish, resulting in a decrease in sales compared with the previous year.

For empty cans for powdered milk, owing to factors such as decreased inbound demand, sales decreased compared with the previous year.

Sales of empty food cans were sluggish for canned marine products owing to a decline in marine resources such as salmon, trout, and other marine resources, resulting in sales being down compared with the previous year.

With regard to art cans, although sales of spice cans for commercial use were strong, sales of confectionery cans declined due to a shift to lower priced products in response to a more cost-conscious mindset, resulting in a decrease in sales compared with the previous year.

Plastic Containers

Sales of PET bottles for beverages were below the previous year’s level, because of factors including fewer orders for bottles for hot products and the impact of customers handling private brands transitioning to in-house bottle production. However, looking at preforms, sales were up year-on-year, driven by the acquisition of new customers and increased transactions with existing customers. As a result, total sales of PET bottles for beverages, including preforms, surpassed the previous year’s results.

Sales of PET bottles for food rose against the previous year owing to robust orders for large-capacity double-layered barrier PET bottles for soy sauce products and solid orders for new products.

With regard to other plastic containers and packaging, performance increased compared with the previous year owing to increased sales of products for foods, agricultural chemicals and gardening supplies. For bags-in-box bags too, performance improved compared with the previous year.

As a result, total Container Business net sales were up 4.8% year-on-year to ¥8,289 million; however, operating profit declined 4.7% to ¥510 million.

Filling Business

Can Products

With regard to canned products, for regular cans, performance exceeded that for the previous year owing to increased order intake for canned coffee. However, for recap cans (bottle cans), orders for canned coffee were down owing to the impact of price increases from certain customers, resulting in a decrease in net sales.

PET Bottle Products

For PET bottle products, while orders for large one-liter bottles performed well and orders for two-liter bottles remained strong, orders for mineral water and small PET bottles fell. Consequently, total PET bottle product sales saw a year-on-year decline.

As a result, total Filling Business net sales, including contract manufacturing of dairy and food products, decreased 4.0% year-on-year to ¥10,600 million, and operating profit decreased 18.8% to ¥1,799 million.

Global Business

In Indonesia, Hokkan Deltapack Industri saw higher orders for products such as preforms, primarily for cups, its mainstay product, resulting in performance increasing compared with the previous year. Moreover, Hokkan Indonesia's sales were also up against the previous year owing to increased orders from major customers.

In Vietnam, Nihon Canpack (Vietnam) Co., Ltd. recorded a year-on-year increase in sales on the strength of factors including increased orders for energy drinks.

As a result, total Global Business net sales increased 64.2% year-on-year to ¥5,978 million, and the business posted an operating profit of ¥909 million (compared with an operating loss of ¥94 million in the same period of the previous fiscal year).

Other Businesses

In the Machinery Production Business, orders for molds and cooling equipment decreased. This and other factors led to a year-on-year decrease in sales.

As a result, net sales in Other Businesses, including contract-based in-factory transportation, fell 12.7% year-on-year to ¥784 million, and operating profit fell 33.6% to ¥99 million.

(2) Overview of Financial Position for the Period under Review

Total Assets

As of the end of the first quarter of the fiscal year under review, the balance of total assets was ¥140,398 million, an increase of ¥1,771 million from the end of the previous fiscal year. This increase was primarily attributable to a ¥4,425 million increase in trade receivables to ¥28,689 million and a ¥553 million increase in prepaid expenses included in other under current assets to ¥1,075 million, despite a ¥2,358 million decrease in cash and deposits to ¥7,757 million, a ¥627 million decrease in property, plant and equipment to ¥66,005 million and a ¥348 million decrease in accounts receivable - other, included in other under current assets, to ¥746 million.

Total Liabilities

As of the end of the first quarter of the fiscal year under review, the balance of total liabilities was ¥76,481 million, an increase of ¥739 million from the end of the previous fiscal year. This was mainly attributable to a ¥1,017 million increase in notes and accounts payable - trade to ¥15,568 million, a ¥519 million increase in deferred tax liabilities to ¥2,218 million, a ¥416 million increase in accrued expenses included in other under current liabilities to ¥1,564 million, and a ¥264 million increase in advances received to ¥399 million, despite a ¥565 million decrease in provision for bonuses to ¥461 million, a ¥474 million decrease in borrowings to ¥40,806 million, and a ¥419 million decrease in income taxes payable to ¥660 million.

Net Assets

As of the end of the first quarter of the fiscal year under review, the balance of net assets was ¥63,917 million, an increase of ¥1,031 million from the end of the previous fiscal year. The primary factors behind the increase were the recognition of profit attributable to owners of parent of ¥2,253 million and a ¥308 million increase in valuation difference on available-for-sale securities to ¥6,105 million, despite the payment of dividends of ¥812 million and a ¥622 million decrease in foreign currency translation adjustment to ¥1,288 million.

(3) Explanation of Forecast Information, Including Consolidated Performance Forecasts

The forecasts for consolidated financial results and dividends for the fiscal year ending March 31, 2027, announced on May 11, 2026, remain unchanged.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,115	7,757
Notes and accounts receivable - trade, and contract assets	21,422	24,170
Electronically recorded monetary claims - operating	2,841	4,518
Merchandise and finished goods	4,321	4,429
Work in process	1,960	1,999
Raw materials and supplies	4,645	4,814
Other	4,137	4,615
Allowance for doubtful accounts	(11)	(12)
Total current assets	49,433	52,293
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,867	20,467
Machinery, equipment and vehicles, net	17,854	17,655
Land	18,547	18,547
Leased assets, net	692	657
Construction in progress	7,557	7,643
Other, net	1,113	1,034
Total property, plant and equipment	66,632	66,005
Intangible assets		
Goodwill	896	793
Other	5,121	5,066
Total intangible assets	6,018	5,860
Investments and other assets		
Investment securities	12,719	12,494
Deferred tax assets	103	105
Retirement benefit asset	1,769	1,750
Other	2,068	2,003
Allowance for doubtful accounts	(117)	(114)
Total investments and other assets	16,542	16,238
Total non-current assets	89,193	88,104
Total assets	138,627	140,398

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,550	15,568
Short-term borrowings	12,579	13,979
Lease liabilities	358	348
Income taxes payable	1,079	660
Provision for bonuses	1,026	461
Other	5,845	6,500
Total current liabilities	35,440	37,519
Non-current liabilities		
Bonds payable	5,000	5,000
Long-term borrowings	28,701	26,826
Lease liabilities	1,049	985
Provision for share awards for directors (and other officers)	204	214
Allowance for stock benefit for employee	177	190
Retirement benefit liability	3,043	3,075
Deferred tax liabilities	1,699	2,218
Other	425	450
Total non-current liabilities	40,300	38,962
Total liabilities	75,741	76,481
Net assets		
Shareholders' equity		
Share capital	11,086	11,086
Capital surplus	10,007	10,007
Retained earnings	31,711	33,151
Treasury shares	(1,758)	(1,759)
Total shareholders' equity	51,046	52,486
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,796	6,105
Deferred gains or losses on hedges	(0)	(0)
Foreign currency translation adjustment	1,911	1,288
Remeasurements of defined benefit plans	1,607	1,572
Total accumulated other comprehensive income	9,316	8,967
Non-controlling interests	2,523	2,463
Total net assets	62,885	63,917
Total liabilities and net assets	138,627	140,398

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	23,493	25,653
Cost of sales	16,900	18,305
Gross profit	6,593	7,348
Selling, general and administrative expenses	4,312	4,667
Operating profit	2,280	2,680
Non-operating income		
Interest income	15	3
Dividend income	153	159
Share of profit of entities accounted for using equity method	-	0
Rental income	32	32
Other	70	109
Total non-operating income	271	305
Non-operating expenses		
Interest expenses	150	217
Share of loss of entities accounted for using equity method	7	-
Other	17	58
Total non-operating expenses	174	276
Ordinary profit	2,377	2,708
Extraordinary income		
Gain on sale of non-current assets	0	0
Gain on sale of investment securities	170	560
Total extraordinary income	170	560
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	4	2
Total extraordinary losses	4	2
Profit before income taxes	2,542	3,266
Income taxes - current	317	596
Income taxes - deferred	416	389
Total income taxes	734	985
Profit	1,808	2,281
Profit (loss) attributable to non-controlling interests	(21)	28
Profit attributable to owners of parent	1,829	2,253

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,808	2,281
Other comprehensive income		
Valuation difference on available-for-sale securities	(45)	308
Deferred gains or losses on hedges	(1)	0
Foreign currency translation adjustment	(468)	(717)
Remeasurements of defined benefit plans, net of tax	(2)	(35)
Share of other comprehensive income of entities accounted for using equity method	(9)	9
Total other comprehensive income	(528)	(434)
Comprehensive income	1,280	1,847
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,403	1,904
Comprehensive income attributable to non-controlling interests	(123)	(57)

(3) Notes to Quarterly Consolidated Financial Statements
(Segment Information)

I. For the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)
1. Information on net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustments (Note 2)	Amount recorded in Quarterly Consolidated Statement of Income (Note 3)
	Container Business	Filling Business	Global Business	Total				
Net sales								
Net sales to outside customers	7,913	11,041	3,640	22,595	898	23,493	-	23,493
Inter-segment net sales or transfers	572	-	-	572	997	1,570	-1,570	-
Total	8,486	11,041	3,640	23,167	1,896	25,064	-1,570	23,493
Segment profit or loss	535	2,216	-94	2,658	150	2,808	-528	2,280

(Notes) 1. The Others category consists of business segments not included in the reportable segments, namely machinery production business and contract-based business such as in-factory transportation.
2. The segment profit (loss) adjustment of ¥(528) million includes ¥89 million for elimination of inter-segment transactions and ¥(618) million for corporate expenses not allocated to reportable segments. Corporate expenses mainly comprise general and administrative expenses of the holding company not attributable to reportable segments.
3 Segment profit (loss) is adjusted with operating profit in the quarterly consolidated statements of income.

II. For the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)
1. Information on net sales and operating profit or loss by reportable segment

(Millions of yen)

	Reportable segment				Others (Note 1)	Total	Adjustments (Note 2)	Amount recorded in Quarterly Consolidated Statement of Income (Note 3)
	Container Business	Filling Business	Global Business	Total				
Net sales								
Net sales to outside customers	8,289	10,600	5,978	24,869	784	25,653	-	25,653
Inter-segment net sales or transfers	625	-	-	625	499	1,125	-1,125	-
Total	8,915	10,600	5,978	25,494	1,283	26,778	-1,125	25,653
Segment profit	510	1,799	909	3,219	99	3,319	-639	2,680

(Notes) 1. The Others category consists of business segments not included in the reportable segments, namely machinery production business and contract-based business such as in-factory transportation.
2. The segment profit adjustment of ¥(639) million includes ¥122 million for elimination of inter-segment transactions and ¥(761) million for corporate expenses not allocated to reportable segments. Corporate expenses mainly comprise general and administrative expenses of the holding company not attributable to reportable segments.
3. Segment profit is adjusted with operating profit in the quarterly consolidated statements of income.

(Notes in Case of Significant Changes in Shareholders' Equity)

Not applicable.

(Notes on Going Concern Assumption)

Not applicable.

(Notes on Quarterly Consolidated Statements of Cash Flows)

The Company has not prepared quarterly consolidated statements of cash flows for the three months ended June 30, 2026. Depreciation and amortization (including amortization of intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2026 are as follows.

	Three months ended June 30, 2025 (From April 1, 2025 to June 30, 2025)	Three months ended June 30, 2026 (From April 1, 2026 to June 30, 2026)
Depreciation	¥1,512 million	¥1,655 million
Amortization of goodwill	¥105 million	¥70 million